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LETTER FROM THE EDITOR

Dear Reader,

Thank you for downloading this month's edition of ModernGraham Stocks & Screens. I hope this will be a useful resource for you as you do your own research (please remember to consult a registered broker or investment advisor before making any investment decisions). This month I have expanded the number of stocks reviewed to 390, including all thirty components of the Dow Jones Industrial Average. In the coming months I will be adding all of the companies that are listed in the S&P 500.

Inside these pages you will find screens of the various companies reviewed on the website ModernGraham.com. ModernGraham is a site devoted to the study and modernization of Benjamin Graham's value investing methods. The requirements for Defensive Investors (an investor not able to do substantial research) and Enterprising Investors (an investor willing to take on more risk by doing substantial research) are taken from Graham's book The Intelligent Investor. The valuation model has also been taken from the same book, and you may visit this [explanation of how the model was modernized](#).

It is planned that any company that is found suitable for the Defensive Investor or the Enterprising Investor will have its valuation updated on a quarterly basis. Any company that is considered speculative, which includes all companies not suitable for the Defensive Investor or Enterprising Investor, will be updated on an annual basis.

I find it a pleasure to research companies following Graham's methods, remain disciplined in my personal portfolio, and explore my own passion for investing. I hope you are able to do the same.

If you have any comments regarding this eBook, feel free to send me a note at ben@moderngraham.com.

Thank you again for taking the time to download this eBook, and I hope you return next month!

Benjamin Clark
ModernGraham.com

REQUIREMENTS FOR DEFENSIVE INVESTORS

To be considered by the Defensive Investor, a company must pass at least 6 of the following 7 tests.

1. Adequate Size of Enterprise - market capitalization of at least \$2 billion
2. Sufficiently Strong Financial Condition - current ratio greater than 2
3. Earnings Stability - positive earnings per share for at least 10 straight years
4. Dividend Record - has paid a dividend for at least 10 straight years
5. Earnings Growth - earnings per share has increased by at least 1/3 over the last 10 years using 3 year averages at beginning and end of period
6. Moderate PEmg ratio - PEmg is less than 20
7. Moderate Price to Assets - PB ratio is less than 2.5 or PB x PEmg is less than 50

Note: If the company is a financial or insurance company, test #2 regarding the financial condition is not required; however, the company must pass all six of the remaining tests.

REQUIREMENTS FOR ENTERPRISING INVESTORS

To be considered by the Enterprising Investor, a company must pass at least 4 of the following 5 tests.

1. Sufficiently Strong Financial Condition, Part 1 - current ratio greater than 1.5
2. Sufficiently Strong Financial Condition, Part 2 - Debt to Net Current Assets ratio less than 1.1
3. Earnings Stability - positive earnings per share for at least 5 years
4. Dividend Record - currently pays a dividend
5. Earnings growth - EPSmg greater than 5 years ago

Note: If the company is a financial or insurance company, tests #1 and #2 regarding the financial condition are not required; however, the company must pass all three of the remaining tests.

GUIDE TO READING THE TABLES

In the “Investor Type” column, a “D” indicates the company passes the requirements for the Defensive Investor; an “E” indicates the company passes the requirements for the Enterprising Investor; and an “S” indicates the company does not qualify for either the Defensive or Enterprising Investor and should be considered speculative at this time.

To navigate to the latest ModernGraham valuation of the company, find the company in the list of companies, and click on the name.

LIST OF ALL COMPANIES INCLUDED IN THIS MONTH'S EDITION

Ticker	Name with Link	Ticker	Name with Link
MMM	3M Co	AVP	Avon Products, Inc.
ABT	Abbott Laboratories	BGS	B&G Foods, Inc.
ABBV	AbbVie Inc	BHI	Baker Hughes Incorporated
ACN	Accenture Plc	BLL	Ball Corporation
ACE	ACE Limited	BAC	Bank of America Corp
ACT	Actavis plc Ordinary Shares	BAX	Baxter International Inc.
ADBE	Adobe Systems Incorporated	BBT	BB&T Corporation
ADT	ADT Corp	BDX	Becton, Dickinson and Co.
AET	Aetna Inc	BBBY	Bed Bath & Beyond Inc.
AFL	AFLAC Incorporated	BMS	Bemis Company, Inc.
A	Agilent Technologies Inc.	BRK.B	Berkshire Hathaway Inc.
GAS	AGL Resources Inc.	BBY	Best Buy Co., Inc.
AKAM	Akamai Technologies, Inc.	BIIB	Biogen Idec Inc
AA	Alcoa Inc	BLK	BlackRock, Inc.
ATI	Allegheny Technologies Incorporated	BMJ	Bristol-Myers Squibb Co
AGN	Allergan, Inc.	BRCM	Broadcom Corporation
ADS	Alliance Data Systems Corporation	BF.B	Brown-Forman Corporation
MO	Altria Group Inc	CHRW	C.H. Robinson Worldwide, Inc.
AMZN	Amazon.com, Inc.	BCR	C.R. Bard, Inc.
AEE	Ameren Corp	CA	CA, Inc.
AEP	American Electric Power Company Inc	CVC	Cablevision Systems Corporation
AXP	American Express Company	CAM	Cameron International Corporation
AIG	American International Group Inc	CPB	Campbell Soup Company
ABC	AmerisourceBergen Corp.	COF	Capital One Financial Corp.
AMGN	Amgen, Inc.	CAH	Cardinal Health Inc
ADI	Analog Devices, Inc.	CFN	CareFusion Corporation
AIV	Apartment Investment and Management Co.	KMX	CarMax, Inc
AAPL	Apple Inc.	CCL	Carnival Corporation
ADM	Archer Daniels Midland Company	CAT	Caterpillar Inc.
AIZ	Assurant, Inc.	CBG	CBRE Group Inc
T	AT&T Inc.	CBS	CBS Corporation
ADSK	Autodesk, Inc.	CELG	Celgene Corporation
ADP	Automatic Data Processing	CERN	Cerner Corporation
AVY	Avery Dennison Corp	CF	CF Industries Holdings, Inc.

Ticker	Name with Link	Ticker	Name with Link
SCHW	Charles Schwab Corp	DNB	Dun & Bradstreet Corp
CHK	Chesapeake Energy Corporation	DD	E I Du Pont De Nemours And Co
CVX	Chevron Corporation	ETFC	E TRADE Financial Corporation
CI	CIGNA Corporation	EMN	Eastman Chemical Company
CINF	Cincinnati Financial Corporation		Eaton Corporation, PLC Ordinary Shares
CSCO	Cisco Systems, Inc.	ETN	Shares
C	Citigroup Inc	EBAY	eBay Inc
CLF	Cliffs Natural Resources Inc	ECL	Ecolab Inc.
COH	Coach, Inc.	EIX	Edison International
CCE	Coca-Cola Enterprises Inc	EA	Electronic Arts Inc.
CL	Colgate-Palmolive Company	LLY	Eli Lilly & Co.
CMCSA	Comcast Corporation	EMC	EMC Corporation
CSC	Computer Sciences Corporation	EMR	Emerson Electric Co.
CAG	ConAgra Foods, Inc.	ESV	ENSCO PLC
COP	ConocoPhillips	ETR	Entergy Corporation
ED	Consolidated Edison, Inc.	EOG	EOG Resources Inc
GLW	Corning Incorporated	EQT	EQT Corporation
COST	Costco Wholesale Corporation	EFX	Equifax Inc.
COV	Covidien plc	EQR	Equity Residential
CCI	Crown Castle International Corp.	EL	Estee Lauder Companies Inc
CVS	CVS Caremark Corporation	EXC	Exelon Corporation
DHI	D.R. Horton, Inc.	ESRX	Express Scripts Holding Company
DHR	Danaher Corporation	XOM	Exxon Mobil Corporation
DE	Deere & Company	FFIV	F5 Networks, Inc.
DLPH	Delphi Automotive PLC	FB	Facebook Inc
DAL	Delta Air Lines, Inc.	FDO	Family Dollar Stores, Inc.
DNR	Denbury Resources Inc.	FAST	Fastenal Company
XRAY	DENTSPLY International Inc.	FDX	FedEx Corporation
DVN	Devon Energy Corp	FIS	Fidelity National Information Services
DO	Diamond Offshore Drilling Inc	FITB	Fifth Third Bancorp
DFS	Discover Financial Services	FE	FirstEnergy Corp.
DISCA	Discovery Communications Inc.	FISV	Fiserv, Inc.
DG	Dollar General Corp.	FLIR	FLIR Systems, Inc.
DLTR	Dollar Tree, Inc.	FLS	Flowserve Corporation
D	Dominion Resources, Inc.	FLR	Fluor Corporation (NEW)
DOV	Dover Corp	F	Ford Motor Company

Ticker	Name with Link	Ticker	Name with Link
BEN	Franklin Resources, Inc.	INTC	Intel Corporation
FCX	Freeport-McMoRan Copper & Gold Inc.	ICE	Intercontinentalexchange Group Inc
GME	GameStop Corp.	IBM	International Business Machines Corp.
GCI	Gannett Co., Inc.	IFF	International Flavors & Fragrances Inc
GRMN	Garmin Ltd.	IGT	International Game Technology
GD	General Dynamics Corporation	IP	International Paper Company
GE	General Electric Company	IPG	Interpublic Group of Companies Inc
GGP	General Growth Properties Inc	INTU	Intuit Inc.
GIS	General Mills, Inc.	ISRG	Intuitive Surgical, Inc.
GM	General Motors Company	IVZ	Invesco Ltd.
GPC	Genuine Parts Company	IRM	Iron Mountain Incorporated
GNW	Genworth Financial Inc	JBL	Jabil Circuit, Inc.
GILD	Gilead Sciences, Inc.	JEC	Jacobs Engineering Group Inc
GS	Goldman Sachs Group Inc	JNJ	Johnson & Johnson
GOOG	Google Inc	JCI	Johnson Controls Inc
GHC	GRAHAM HOLDINGS COMPANY	JOY	Joy Global Inc.
HRB	H & R Block Inc	JPM	JPMorgan Chase & Co.
HAL	Halliburton Company	JNPR	Juniper Networks, Inc.
HOG	Harley-Davidson, Inc.	KSU	Kansas City Southern
HAR	Harman International Industries Inc./DE/	K	Kellogg Company
HIG	Hartford Financial Services Group Inc	KEY	KeyCorp
HAS	Hasbro, Inc.	KMB	Kimberly Clark Corp
HCP	HCP, Inc.	KMP	Kinder Morgan Inc
HCN	Health Care REIT, Inc.	KLAC	KLA-Tencor Corporation
HP	Helmerich & Payne, Inc.	KSS	Kohl's Corporation
HES	Hess Corp.	KRFT	Kraft Foods Group Inc
HPQ	Hewlett-Packard Company	LB	L Brands Inc
HON	Honeywell International Inc.	LLL	L-3 Communications Holdings, Inc.
HST	Host Hotels and Resorts Inc	LH	Laboratory Corp. of America Holdings
HCBK	Hudson City Bancorp, Inc.	LM	Legg Mason Inc
HBAN	Huntington Bancshares Incorporated	LEG	Leggett & Platt, Inc.
ITW	Illinois Tool Works Inc.	LEN	Lennar Corporation
INFY	Infosys Ltd ADR	LNC	Lincoln National Corporation
IR	Ingersoll-Rand PLC	LLTC	Linear Technology Corporation
TEG	Integrys Energy Group, Inc.	LMT	Lockheed Martin Corporation
		L	Loews Corporation

Ticker	Name with Link	Ticker	Name with Link
LOW	Lowe's Companies, Inc.	NEE	NextEra Energy, Inc.
MAC	Macerich Co	NLSN	Nielsen Hldg NV
M	Macy's, Inc.	NKE	Nike Inc
MRO	Marathon Oil Corporation	NI	NiSource Inc.
MAR	Marriott International Inc	NE	Noble Corporation New Common Stock - Switzerland
MAS	Masco Corporation	NBL	Noble Energy, Inc.
MA	Mastercard Inc	JWN	Nordstrom, Inc.
MAT	Mattel, Inc.	NSC	Norfolk Southern Corp.
MKC	McCormick & Company, Incorporated	NOC	Northrop Grumman Corporation
MCD	McDonald's Corporation	NUE	Nucor Corporation
MHFI	McGraw Hill Financial Inc	ORLY	O'Reilly Automotive Inc
MCK	McKesson Corporation	OXY	Occidental Petroleum Corporation
MJN	Mead Johnson Nutrition CO	OLN	Olin Corporation
MDT	Medtronic, Inc.	OMC	Omnicom Group Inc.
MRK	Merck & Co., Inc.	OKE	ONEOK, Inc.
MET	Metlife Inc	ORCL	Oracle Corporation
KORS	Michael Kors Holdings Ltd	OI	Owens-Illinois Inc
MCHP	Microchip Technology Inc.	PCAR	PACCAR Inc
MSFT	Microsoft Corporation	PDCO	Patterson Companies, Inc.
MHK	Mohawk Industries, Inc.	PAYX	Paychex, Inc.
TAP	Molson Coors Brewing Company	PBCT	People's United Financial, Inc.
MDLZ	Mondelez International Inc	PEP	PepsiCo, Inc.
MON	Monsanto Company	PETM	PetSmart, Inc.
MCO	Moody's Corporation	PFE	Pfizer Inc.
MS	Morgan Stanley	PCG	PG&E Corporation
MSI	Motorola Solutions Inc	PM	Philip Morris International Inc.
MTSC	MTS Systems Corporation	PBI	Pitney Bowes Inc.
NBR	Nabors Industries Ltd.	PCL	Plum Creek Timber Co. Inc.
NDAQ	NASDAQ OMX Group, Inc.	PCP	Precision Castparts Corp.
NPK	National Presto Industries Inc.	PCLN	Priceline.com Inc
NOV	National-Oilwell Varco, Inc.	PFG	Principal Financial Group Inc
NRP	Natural Resource Partners LP	PMD	Psychedics Corp.
NTAP	NetApp Inc.	PEG	Public Service Enterprise Group Inc.
NFLX	Netflix, Inc.	PSA	Public Storage
NFX	Newfield Exploration Co.	QEP	QEP Resources Inc
NEM	Newmont Mining Corp		

Ticker	Name with Link	Ticker	Name with Link
QCOM	QUALCOMM, Inc.	TDC	Teradata Corporation
DGX	Quest Diagnostics Inc	TXN	Texas Instruments Incorporated
RL	Ralph Lauren Corp	AES	The AES Corporation
RRC	Range Resources Corp.	ALL	The Allstate Corporation
RTN	Raytheon Company		The Bank of New York Mellon Corporation
O	Realty Income Corp	BK	The Boeing Company
RHT	Red Hat Inc	BA	The Boeing Company
RBC	REGAL-BELOIT CORPORATION	CB	The Chubb Corporation
REGN	Regeneron Pharmaceuticals Inc	KO	The Coca-Cola Company
RF	Regions Financial Corporation	DOW	The Dow Chemical Company
RAI	Reynolds American, Inc.	GPS	The Gap Inc.
RHI	Robert Half International Inc.	GT	The Goodyear Tire & Rubber Company
ROK	Rockwell Automation	HD	The Home Depot, Inc.
ROP	Roper Industries, Inc.	SJM	The J.M. Smucker Company
ROST	Ross Stores, Inc.	KR	The Kroger Co.
RDC	Rowan Companies PLC	PG	The Procter & Gamble Company
R	Ryder System, Inc.	PGR	The Progressive Corporation
SNDK	SanDisk Corporation	SO	The Southern Company
SCG	SCANA Corporation	TJX	The TJX Companies, Inc.
SLB	Schlumberger Limited.	DIS	The Walt Disney Company
SEE	Sealed Air Corp	WU	The Western Union Company
SHW	Sherwin-Williams Company	TMO	Thermo Fisher Scientific Inc.
SIAL	Sigma-Aldrich Corporation	TDW	Tidewater Inc.
SPG	Simon Property Group Inc	TIF	Tiffany & Co.
SLM	SLM Corp	TWX	Time Warner Inc
SNA	Snap-on Incorporated	TMK	Torchmark Corporation
SE	Spectra Energy Corp.	RIG	Transocean LTD
SBUX	Starbucks Corporation	TRV	Travelers Companies Inc
	Starwood Hotels & Resorts Worldwide Inc	TRIP	Tripadvisor Inc
HOT		USB	U.S. Bancorp
SPH	Suburban Propane Partners LP	UNP	Union Pacific Corporation
SYX	SYSCO Corporation	UPS	United Parcel Service, Inc.
TGT	Target Corporation	X	United States Steel Corporation
TEL	TE Connectivity Ltd	UTX	United Technologies Corporation
TE	TECO Energy, Inc.	UNH	UnitedHealth Group Inc.
THC	Tenet Healthcare Corp	UNM	Unum Group

Ticker	Name with Link	Ticker	Name with Link
URBN	Urban Outfitters, Inc.	WY	Weyerhaeuser Company
VLO	Valero Energy Corporation	WHR	Whirlpool Corporation
VAR	Varian Medical Systems, Inc.	WFM	Whole Foods Market, Inc.
VTR	Ventas, Inc.	WMB	Williams Companies, Inc.
VRSN	Verisign, Inc.	WIN	Windstream Holdings, Inc.
VZ	Verizon Communications Inc.	WEC	Wisconsin Energy Corporation
VRTX	Vertex Pharmaceuticals Incorporated	WWW	Wolverine World Wide, Inc.
VFC	VF Corp	WPX	WPX Energy Inc
VIAB	Viacom, Inc.	WYN	Wyndham Worldwide Corporation
V	Visa Inc	XEL	Xcel Energy Inc
VNO	Vornado Realty Trust	XRX	Xerox Corporation
VMC	Vulcan Materials Company	XLNX	Xilinx, Inc.
GWW	W.W. Grainger, Inc.	XL	XL Group plc
WMT	Wal-Mart Stores, Inc.	XYL	Xylem Inc
WAG	Walgreen Company	YHOO	Yahoo! Inc.
WM	Waste Management, Inc.	YUM	Yum! Brands, Inc.
WAT	Waters Corporation	ZMH	Zimmer Holdings, Inc.
WLP	WellPoint, Inc.	ZION	Zions Bancorporation
WFC	Wells Fargo & Co	ZTS	Zoetis Inc
WDC	Western Digital Corp		

ALPHABETICAL SUMMARY OF ALL COMPANIES REVIEWED BY MODERNGRAHAM

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
MMM	3M Co	E	7/20/2014	\$117.34	\$144.60	123.23%	21.61	2.37%	1.1
ABT	Abbott Laboratories	E	6/12/2014	\$8.74	\$42.80	489.70%	17.33	2.06%	0.4
ABBV	AbbVie Inc	S	1/30/2014	\$78.56	\$55.75	70.96%	20.13	3.01%	#N/A
ACN	Accenture Plc	E	6/9/2014	\$93.75	\$81.62	87.06%	20.51	2.28%	1.2
ACE	ACE Limited	D	8/15/2014	\$125.15	\$105.62	84.39%	12.18	2.46%	0.8
ACT	Actavis plc Ordinary Shares	S	3/30/2014	\$0.00	\$227.72	N/A	N/A	N/A	0.4
ADBE	Adobe Systems Incorporated	S	6/13/2014	\$2.81	\$71.53	2545.55%	72.25	N/A	1.3
ADT	ADT Corp	S	5/24/2014	\$66.27	\$37.10	55.98%	21.57	N/A	#N/A
AET	Aetna Inc	D	7/3/2014	\$149.85	\$80.10	53.45%	14.59	1.12%	1.0
AFL	AFLAC Incorporated	D	6/5/2014	\$162.91	\$61.04	37.47%	10.24	2.42%	1.5
A	Agilent Technologies Inc.	E	7/2/2014	\$98.70	\$57.85	58.61%	21.19	0.92%	1.7
GAS	AGL Resources Inc.	S	12/28/2013	\$15.75	\$52.07	330.60%	20.26	3.76%	0.4
AKAM	Akamai Technologies, Inc.	E	8/22/2014	\$52.82	\$60.56	114.65%	41.48	N/A	1.0
AA	Alcoa Inc	S	1/3/2014	\$0.00	\$16.59	N/A	127.62	0.72%	1.7
ATI	Allegheny Technologies Incorporated	S	11/21/2013	\$0.00	\$43.06	N/A	58.19	1.67%	2.1
AGN	Allergan, Inc.	E	7/21/2014	\$158.65	\$163.97	103.35%	39.80	N/A	0.8
ADS	Alliance Data Systems Corporation	E	7/6/2014	\$312.18	\$266.35	85.32%	32.84	N/A	1.3
MO	Altria Group Inc	S	1/20/2014	\$0.68	\$42.86	6302.94%	20.51	4.48%	0.5
AMZN	Amazon.com, Inc.	S	1/6/2014	\$0.00	\$341.83	N/A	379.81	N/A	1.0
AEE	Ameren Corp	S	6/10/2014	\$0.00	\$38.96	N/A	45.84	4.11%	0.4
AEP	American Electric Power Company Inc	S	11/20/2013	\$26.00	\$52.26	201.00%	17.48	3.83%	0.4
AXP	American Express Company	E	7/22/2014	\$140.89	\$89.15	63.28%	19.25	1.17%	1.2
AIG	American International Group Inc	S	1/5/2014	\$38.14	\$56.08	147.04%	56.65	0.89%	2.3
ABC	AmerisourceBergen Corp.	S	4/3/2014	\$76.76	\$76.72	99.95%	27.21	1.23%	0.7
AMGN	Amgen, Inc.	E	6/14/2014	\$160.32	\$137.27	85.62%	21.45	1.78%	0.5
ADI	Analog Devices, Inc.	E	6/12/2014	\$46.14	\$52.21	113.16%	22.70	2.83%	1.2
AIV	Apartment Investment and Management Co.	S	1/2/2014	\$0.00	\$34.13	N/A	N/A	3.05%	1.1
AAPL	Apple Inc.	E	6/12/2014	\$210.75	\$100.89	47.87%	18.44	1.86%	0.9
ADM	Archer Daniels Midland Company	E	7/20/2014	\$12.46	\$49.20	394.86%	19.68	1.95%	0.8
AIZ	Assurant, Inc.	E	8/6/2014	\$143.39	\$66.43	46.33%	11.70	1.63%	0.9
T	AT&T Inc.	S	10/28/2013	\$12.00	\$34.50	287.50%	18.35	5.33%	0.5
ADSK	Autodesk, Inc.	E	8/7/2014	\$11.47	\$54.24	472.89%	59.60	N/A	1.9

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
ADP	Automatic Data Processing	S	12/12/2013	\$40.15	\$83.82	208.77%	30.26	2.29%	0.9
AVY	Avery Dennison Corp	S	1/4/2014	\$55.18	\$48.02	87.02%	33.58	2.92%	1.4
AVP	Avon Products, Inc.	S	1/6/2014	\$0.00	\$14.16	N/A	24.41	1.69%	1.4
BGS	B&G Foods, Inc.	E	6/13/2014	\$46.89	\$29.46	62.83%	24.15	4.62%	0.7
BHI	Baker Hughes Incorporated	E	8/19/2014	\$30.41	\$69.64	229.00%	21.10	0.98%	1.5
BLL	Ball Corporation	S	8/7/2014	\$33.07	\$63.50	192.02%	42.91	0.82%	0.8
BAC	Bank of America Corp	S	1/7/2014	\$0.00	\$16.33	N/A	58.32	0.24%	1.7
BAX	Baxter International Inc.	E	5/27/2014	\$91.86	\$75.53	82.22%	18.11	2.75%	0.7
BBT	BB&T Corporation	S	2/14/2014	\$18.56	\$37.50	202.05%	16.45	2.56%	1.1
BDX	Becton, Dickinson and Co.	E	7/21/2014	\$82.36	\$117.73	142.95%	21.56	1.85%	0.9
BBBY	Bed Bath & Beyond Inc.	D	8/3/2014	\$162.88	\$64.20	39.42%	14.11	N/A	0.9
BMS	Bemis Company, Inc.	E	5/26/2014	\$30.27	\$40.29	133.10%	19.85	2.68%	0.6
BRK.B	Berkshire Hathaway Inc.	S	8/11/2014	\$155.97	\$136.25	87.36%	20.61	#N/A	0.4
BBY	Best Buy Co., Inc.	S	3/10/2014	\$0.00	\$29.80	N/A	78.42	2.55%	1.9
BIIB	Biogen Idec Inc	E	7/3/2014	\$300.02	\$342.99	114.32%	44.03	N/A	1.2
BLK	BlackRock, Inc.	D	7/23/2014	\$608.17	\$336.47	55.32%	21.30	2.29%	1.4
BMJ	Bristol-Myers Squibb Co	S	12/17/2013	\$27.55	\$50.77	184.28%	30.40	2.84%	0.4
BRCM	Broadcom Corporation	E	8/23/2014	\$43.59	\$38.81	89.03%	26.22	1.24%	1.1
BF.B	Brown-Forman Corporation	E	6/11/2014	\$57.53	\$92.24	160.33%	34.04	#N/A	0.7
CHRW	C.H. Robinson Worldwide, Inc.	S	7/23/2014	\$54.89	\$68.45	124.70%	23.93	2.05%	0.5
BCR	C.R. Bard, Inc.	E	7/1/2014	\$183.52	\$149.64	81.54%	20.99	0.59%	0.7
CA	CA, Inc.	D	8/22/2014	\$53.71	\$28.31	52.71%	13.61	3.53%	1.3
CVC	Cablevision Systems Corporation	S	1/10/2014	\$36.52	\$18.22	49.89%	19.18	3.29%	1.2
CAM	Cameron International Corporation	E	6/12/2014	\$51.18	\$73.81	144.22%	24.04	N/A	1.4
CPB	Campbell Soup Company	S	1/13/2014	\$28.56	\$44.45	155.64%	18.83	2.81%	0.4
COF	Capital One Financial Corp.	E	7/12/2014	\$223.01	\$81.80	36.68%	11.75	1.47%	1.2
CAH	Cardinal Health Inc	S	12/29/2013	\$21.50	\$73.32	341.02%	28.64	1.87%	0.5
CFN	CareFusion Corporation	E	7/4/2014	\$68.17	\$45.25	66.38%	25.56	N/A	0.9
KMX	CarMax, Inc	S	4/17/2014	\$73.56	\$51.86	70.50%	27.15	N/A	1.8
CCL	Carnival Corporation	S	4/8/2014	\$0.00	\$38.01	N/A	22.10	2.63%	1.4
CAT	Caterpillar Inc.	S	4/29/2014	\$182.55	\$108.06	59.19%	16.55	2.59%	1.6
CBG	CBRE Group Inc	S	1/7/2014	\$34.70	\$31.55	90.92%	35.06	N/A	2.1
CBS	CBS Corporation	S	1/9/2014	\$84.78	\$60.02	70.79%	27.28	0.80%	1.9
CELG	Celgene Corporation	E	8/8/2014	\$76.62	\$95.65	124.84%	48.07	N/A	1.1
CERN	Cerner Corporation	E	5/26/2014	\$45.58	\$57.12	125.32%	48.41	N/A	0.6
CF	CF Industries Holdings, Inc.	D	6/13/2014	\$826.70	\$258.82	31.31%	12.05	1.55%	1.6
SCHW	Charles Schwab Corp	S	3/25/2014	\$2.24	\$28.84	1287.50%	42.41	0.83%	1.6

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
CHK	Chesapeake Energy Corporation	S	1/10/2014	\$5.11	\$26.46	517.81%	203.54	1.32%	1.3
CVX	Chevron Corporation	D	5/26/2014	\$195.92	\$128.25	65.46%	11.48	3.34%	1.1
CI	CIGNA Corporation	D	7/11/2014	\$141.82	\$93.76	66.11%	16.00	0.04%	0.6
CINF	Cincinnati Financial Corporation	S	8/8/2014	\$3.83	\$48.52	1266.84%	20.82	3.63%	0.8
CSCO	Cisco Systems, Inc.	D	8/1/2014	\$32.47	\$24.81	76.41%	15.04	3.06%	1.3
C	Citigroup Inc	S	1/9/2014	\$0.00	\$52.13	N/A	N/A	0.08%	1.9
CLF	Cliffs Natural Resources Inc	S	8/24/2014	\$0.00	\$16.35	N/A	15.28	3.67%	2.2
COH	Coach, Inc.	D	7/2/2014	\$82.77	\$37.18	44.92%	11.62	3.63%	1.1
CCE	Coca-Cola Enterprises Inc	S	4/3/2014	\$85.29	\$47.50	55.69%	21.40	2.11%	1.0
CL	Colgate-Palmolive Company	S	11/30/2013	\$51.50	\$64.79	125.81%	25.51	2.22%	0.5
CMCSA	Comcast Corporation	S	1/11/2014	\$76.38	\$54.56	71.43%	27.56	1.65%	1.3
CSC	Computer Sciences Corporation	S	1/14/2014	\$0.00	\$60.05	N/A	N/A	1.53%	1.4
CAG	ConAgra Foods, Inc.	S	8/15/2014	\$8.69	\$31.47	362.14%	23.84	3.18%	0.5
COP	ConocoPhillips	S	1/12/2014	\$262.52	\$80.54	30.68%	11.81	3.63%	1.2
ED	Consolidated Edison, Inc.	S	6/12/2014	\$41.52	\$56.69	136.54%	15.45	4.45%	0.2
GLW	Corning Incorporated	D	7/26/2014	\$0.00	\$20.74	N/A	14.50	1.93%	1.7
COST	Costco Wholesale Corporation	S	1/12/2014	\$109.69	\$121.09	110.39%	28.63	1.17%	0.5
COV	Covidien plc	E	7/13/2014	\$109.48	\$87.34	79.78%	23.54	1.47%	1.1
CCI	Crown Castle International Corp.	S	4/23/2014	\$6.75	\$79.57	1178.81%	442.06	1.76%	0.5
CVS	CVS Caremark Corporation	S	11/26/2013	\$66.80	\$79.35	118.79%	25.68	1.39%	1.0
DHI	D.R. Horton, Inc.	E	7/11/2014	\$58.11	\$21.60	37.17%	14.30	1.16%	1.5
DHR	Danaher Corporation	D	8/9/2014	\$94.86	\$77.33	81.52%	22.55	0.52%	1.2
DE	Deere & Company	D	6/15/2014	\$299.04	\$84.10	28.12%	10.82	2.85%	1.3
DLPH	Delphi Automotive PLC	S	6/14/2014	\$53.40	\$70.01	131.10%	19.02	1.43%	#N/A
DAL	Delta Air Lines, Inc.	S	2/16/2014	\$60.80	\$39.90	65.63%	25.25	0.90%	1.0
DNR	Denbury Resources Inc.	S	8/9/2014	\$33.66	\$17.09	50.77%	15.26	N/A	1.9
XRAY	DENTSPLY International Inc.	S	5/7/2014	\$33.45	\$48.40	144.69%	22.10	0.56%	1.3
DVN	Devon Energy Corp	S	1/15/2014	\$49.41	\$74.56	150.90%	58.25	1.29%	1.3
DO	Diamond Offshore Drilling Inc	D	8/25/2014	\$0.00	\$44.40	N/A	10.23	1.13%	1.3
DFS	Discover Financial Services	E	8/2/2014	\$175.71	\$62.60	35.63%	13.73	1.53%	1.1
DISCA	Discovery Communications Inc.	S	5/27/2014	\$112.88	\$44.09	39.06%	15.05	N/A	1.2
DG	Dollar General Corp.	S	4/3/2014	\$99.05	\$63.52	64.13%	24.72	N/A	0.3

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DLTR	Dollar Tree, Inc.	E	7/24/2014	\$101.87	\$53.51	52.53%	20.19	N/A	0.3
D	Dominion Resources, Inc.	S	1/31/2014	\$12.07	\$69.43	575.23%	28.22	3.46%	0.3
DOV	Dover Corp	D	8/24/2014	\$119.04	\$89.12	74.87%	18.45	1.68%	1.5
DNB	Dun & Bradstreet Corp	S	7/5/2014	\$102.22	\$118.14	115.57%	18.09	1.49%	1.0
DD	E I Du Pont De Nemours And Co	E	8/6/2014	\$52.01	\$66.16	127.21%	19.81	2.72%	1.4
ETFC	E TRADE Financial Corporation	S	1/15/2014	\$0.00	\$22.57	N/A	N/A	N/A	2.3
EMN	Eastman Chemical Company	D	8/10/2014	\$216.70	\$81.49	37.60%	14.47	1.72%	1.8
ETN	Eaton Corporation, PLC Ordinary Shares	E	8/10/2014	\$98.15	\$70.00	71.32%	18.04	2.80%	1.6
EBAY	eBay Inc	S	5/3/2014	\$67.80	\$56.25	82.96%	25.11	N/A	0.9
ECL	Ecolab Inc.	S	2/17/2014	\$65.49	\$114.87	175.40%	44.18	N/A	0.7
EIX	Edison International	S	4/25/2014	\$12.85	\$57.74	449.34%	20.92	N/A	0.5
EA	Electronic Arts Inc.	S	1/18/2014	\$7.88	\$37.56	476.65%	187.80	N/A	0.9
LLY	Eli Lilly & Co.	E	7/17/2014	\$66.84	\$62.81	93.97%	17.30	3.12%	0.4
EMC	EMC Corporation	E	6/18/2014	\$46.83	\$29.57	63.14%	22.23	1.56%	1.3
EMR	Emerson Electric Co.	S	12/18/2013	\$31.78	\$64.34	202.45%	23.14	2.67%	1.3
ESV	ENSCO PLC	S	7/21/2014	\$27.20	\$50.10	184.19%	10.00	5.99%	1.5
ETR	Entergy Corporation	S	11/27/2013	\$32.18	\$74.47	231.42%	13.77	4.46%	0.4
EOG	EOG Resources Inc	S	5/28/2014	\$80.28	\$109.40	136.27%	36.84	0.46%	1.3
EQT	EQT Corporation	E	7/7/2014	\$60.02	\$98.13	163.50%	39.41	0.12%	0.9
EFX	Equifax Inc.	S	4/4/2014	\$27.60	\$78.52	284.49%	35.21	1.27%	0.9
EQR	Equity Residential	S	6/16/2014	\$42.12	\$66.22	157.22%	60.75	3.02%	0.8
EL	Estee Lauder Companies Inc	E	7/12/2014	\$93.86	\$77.24	82.29%	31.66	1.04%	1.1
EXC	Exelon Corporation	S	11/27/2013	\$0.00	\$32.31	N/A	12.62	3.84%	0.5
ESRX	Express Scripts Holding Company	S	7/25/2014	\$102.23	\$75.08	73.44%	24.54	N/A	1.2
XOM	Exxon Mobil Corporation	S	6/3/2014	\$125.80	\$99.64	79.21%	12.64	2.77%	0.8
FFIV	F5 Networks, Inc.	S	4/12/2014	\$134.57	\$123.86	92.04%	35.39	N/A	1.8
FB	Facebook Inc	E	8/21/2014	\$22.33	\$75.97	340.21%	130.98	N/A	#N/A
FDO	Family Dollar Stores, Inc.	E	7/4/2014	\$85.23	\$80.00	93.86%	24.54	1.55%	0.3
FAST	Fastenal Company	E	8/1/2014	\$47.79	\$45.73	95.69%	31.54	2.19%	1.1
FDX	FedEx Corporation	E	6/19/2014	\$168.26	\$149.28	88.72%	26.37	0.54%	1.4
FIS	Fidelity National Information Services	E	8/11/2014	\$78.66	\$57.30	72.85%	26.90	1.68%	0.9
FITB	Fifth Third Bancorp	E	6/17/2014	\$61.24	\$20.42	33.34%	12.84	2.55%	1.3
FE	FirstEnergy Corp.	S	4/25/2014	\$0.00	\$33.22	N/A	18.56	4.33%	0.3
FISV	Fiserv, Inc.	S	5/29/2014	\$80.34	\$64.44	80.21%	25.57	N/A	1.0

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FLIR	FLIR Systems, Inc.	E	7/13/2014	\$14.37	\$33.99	236.53%	24.45	1.18%	0.8
FLS	Flowserve Corporation	E	8/11/2014	\$73.22	\$76.25	104.14%	23.61	0.84%	1.9
FLR	Fluor Corporation (NEW)	E	7/26/2014	\$50.66	\$75.38	148.80%	21.41	1.11%	1.6
F	Ford Motor Company	E	8/20/2014	\$73.97	\$17.19	23.24%	8.95	2.91%	1.5
BEN	Franklin Resources, Inc.	D	8/25/2014	\$97.02	\$56.62	58.36%	17.31	0.85%	1.6
FCX	Freeport-McMoRan Copper & Gold Inc.	E	6/13/2014	\$113.33	\$36.39	32.11%	12.34	3.44%	2.1
GME	GameStop Corp.	S	5/11/2014	\$0.81	\$42.77	5280.25%	30.33	3.09%	1.2
GCI	Gannett Co., Inc.	S	8/8/2014	\$78.90	\$34.08	43.19%	16.62	2.35%	1.6
GRMN	Garmin Ltd.	E	6/6/2014	\$11.04	\$57.46	520.47%	20.59	3.34%	1.1
GD	General Dynamics Corporation	S	11/28/2013	\$20.69	\$124.40	601.26%	26.03	N/A	1.2
GE	General Electric Company	D	6/2/2014	\$13.04	\$26.01	199.46%	17.82	3.38%	1.5
GGP	General Growth Properties Inc	S	2/18/2014	\$0.00	\$24.14	N/A	N/A	2.49%	2.2
GIS	General Mills, Inc.	S	4/5/2014	\$52.33	\$52.98	101.24%	19.92	3.10%	0.2
GM	General Motors Company	S	7/29/2014	\$0.00	\$34.85	N/A	11.58	3.44%	1.7
GPC	Genuine Parts Company	E	5/28/2014	\$96.03	\$87.82	91.45%	20.96	2.62%	0.8
GNW	Genworth Financial Inc	S	5/29/2014	\$35.52	\$14.03	39.50%	15.25	N/A	1.9
GILD	Gilead Sciences, Inc.	S	1/16/2014	\$64.26	\$106.27	165.38%	62.51	N/A	0.7
GS	Goldman Sachs Group Inc	S	11/6/2013	\$23.03	\$177.90	772.47%	12.87	1.24%	1.6
GOOG	Google Inc	E	6/16/2014	\$666.15	\$577.86	86.75%	32.28	N/A	#N/A
GHC	GRAHAM HOLDINGS COMPANY	E	6/16/2014	\$182.57	\$719.70	394.20%	33.23	N/A	1.2
HRB	H & R Block Inc	E	8/12/2014	\$17.88	\$33.73	188.65%	21.62	2.37%	1.0
HAL	Halliburton Company	E	6/5/2014	\$78.24	\$69.81	89.23%	22.96	0.86%	1.6
HOG	Harley-Davidson, Inc.	E	6/19/2014	\$95.24	\$63.68	66.86%	20.61	1.73%	1.5
HAR	Harman International Industries Inc./DE/	E	5/29/2014	\$123.12	\$115.95	94.18%	36.23	1.03%	1.7
HIG	Hartford Financial Services Group Inc	S	5/30/2014	\$61.93	\$37.14	59.97%	23.07	1.94%	2.0
HAS	Hasbro, Inc.	D	8/20/2014	\$37.92	\$52.23	137.74%	19.20	3.29%	1.0
HCP	HCP, Inc.	D	7/15/2014	\$81.65	\$42.52	52.08%	20.06	N/A	0.6
HCN	Health Care REIT, Inc.	S	4/27/2014	\$0.00	\$66.67	N/A	155.05	4.77%	0.5
HP	Helmerich & Payne, Inc.	E	7/27/2014	\$160.95	\$101.95	63.34%	18.04	2.70%	1.4
HES	Hess Corp.	D	8/12/2014	\$104.50	\$100.26	95.94%	15.03	1.00%	1.7
HPQ	Hewlett-Packard Company	S	1/17/2014	\$0.00	\$37.83	N/A	71.38	1.69%	1.5
HON	Honeywell International Inc.	S	1/16/2014	\$51.78	\$95.51	184.45%	26.31	1.88%	1.3
HST	Host Hotels and Resorts Inc	S	3/1/2014	\$0.00	\$22.50	N/A	562.50	2.67%	1.9
HCBK	Hudson City Bancorp, Inc.	S	4/6/2014	\$0.00	\$9.98	N/A	55.44	1.60%	1.0

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HBAN	Huntington Bancshares Incorporated	S	3/16/2014	\$6.29	\$9.90	157.39%	61.88	2.02%	1.1
ITW	Illinois Tool Works Inc.	E	6/20/2014	\$104.29	\$88.41	84.77%	20.80	1.90%	1.2
INFY	Infosys Ltd ADR	D	6/17/2014	\$63.50	\$59.44	93.61%	20.29	2.32%	1.3
IR	Ingersoll-Rand PLC	S	1/17/2014	\$89.60	\$61.04	68.13%	26.20	1.64%	1.4
TEG	Integrys Energy Group, Inc.	S	4/16/2014	\$127.49	\$66.70	52.32%	20.15	4.08%	0.7
INTC	Intel Corporation	D	8/18/2014	\$58.13	\$34.80	59.87%	16.65	2.59%	0.9
ICE	Intercontinentalexchange Group Inc	S	5/14/2014	\$169.61	\$189.39	111.66%	27.97	1.37%	0.9
IBM	International Business Machines Corp.	S	11/8/2013	\$381.67	\$192.99	50.56%	14.13	2.28%	0.6
IFF	International Flavors & Fragrances Inc	E	8/21/2014	\$85.81	\$100.71	117.36%	24.74	1.55%	0.9
IGT	International Game Technology	S	3/17/2014	\$10.89	\$16.83	154.55%	17.17	2.61%	1.3
IP	International Paper Company	E	7/27/2014	\$106.88	\$47.81	44.73%	17.20	2.93%	1.5
IPG	Interpublic Group of Companies Inc	S	4/15/2014	\$27.36	\$19.73	72.11%	27.79	1.93%	2.1
INTU	Intuit Inc.	E	7/11/2014	\$89.70	\$82.64	92.13%	31.42	0.92%	0.7
ISRG	Intuitive Surgical, Inc.	E	5/31/2014	\$499.40	\$478.68	95.85%	36.91	N/A	0.8
IVZ	Invesco Ltd.	S	7/15/2014	\$58.55	\$41.07	70.15%	21.73	2.43%	2.1
IRM	Iron Mountain Incorporated	S	5/12/2014	\$32.67	\$35.58	108.91%	41.86	3.04%	0.8
JBL	Jabil Circuit, Inc.	S	2/3/2014	\$54.31	\$21.52	39.62%	15.26	1.49%	1.8
JEC	Jacobs Engineering Group Inc	E	6/19/2014	\$32.45	\$54.57	168.17%	19.08	N/A	1.5
JNJ	Johnson & Johnson	E	8/25/2014	\$51.62	\$103.44	200.39%	21.73	2.71%	0.6
JCI	Johnson Controls Inc	S	2/21/2014	\$73.88	\$48.65	65.85%	20.97	1.81%	1.6
JOY	Joy Global Inc.	D	7/28/2014	\$77.99	\$64.05	82.13%	13.15	1.25%	2.0
JPM	JPMorgan Chase & Co.	D	8/23/2014	\$134.84	\$59.74	44.30%	12.39	2.68%	1.6
JNPR	Juniper Networks, Inc.	E	7/11/2014	\$19.65	\$23.51	119.64%	27.02	1.70%	1.9
KSU	Kansas City Southern	S	8/13/2014	\$138.50	\$113.47	81.93%	31.52	0.99%	1.4
K	Kellogg Company	S	2/4/2014	\$41.80	\$64.75	154.90%	19.62	3.03%	0.4
KEY	KeyCorp	S	2/22/2014	\$24.64	\$13.74	55.76%	21.47	1.89%	1.4
KMB	Kimberly Clark Corp	S	1/29/2014	\$63.63	\$108.13	169.94%	22.86	3.11%	0.2
KMP	Kinder Morgan Inc	S	5/14/2014	\$0.00	\$95.77	N/A	97.72	N/A	0.5
KLAC	KLA-Tencor Corporation	E	7/12/2014	\$140.55	\$75.97	54.05%	20.81	2.37%	1.6
KSS	Kohl's Corporation	E	7/28/2014	\$64.00	\$59.47	92.92%	14.47	2.62%	0.7
KRFT	Kraft Foods Group Inc	S	1/18/2014	\$16.29	\$58.45	358.81%	30.44	3.59%	#N/A
LB	L Brands Inc	S	2/22/2014	\$98.63	\$63.78	64.67%	24.25	2.13%	1.2

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LLL	L-3 Communications Holdings, Inc.	E	5/31/2014	\$105.22	\$109.43	104.00%	13.07	2.19%	1.1
LH	Laboratory Corp. of America Holdings	S	4/29/2014	\$113.52	\$106.43	93.75%	18.54	N/A	0.6
LM	Legg Mason Inc	E	7/29/2014	\$26.31	\$49.86	189.51%	73.32	1.28%	1.4
LEG	Leggett & Platt, Inc.	E	6/20/2014	\$41.93	\$34.95	83.35%	23.94	N/A	1.2
LEN	Lennar Corporation	E	7/12/2014	\$80.85	\$38.87	48.08%	18.51	0.41%	1.6
LNC	Lincoln National Corporation	E	8/14/2014	\$160.78	\$54.75	34.05%	13.10	1.17%	2.0
LLTC	Linear Technology Corporation	E	6/22/2014	\$28.82	\$45.04	156.28%	24.09	2.40%	1.2
LMT	Lockheed Martin Corporation	S	1/19/2014	\$115.77	\$176.61	152.55%	21.00	3.01%	0.7
L	Loews Corporation	E	8/5/2014	\$26.29	\$43.67	166.11%	19.32	0.57%	1.0
LOW	Lowe's Companies, Inc.	S	12/3/2013	\$20.33	\$52.58	258.63%	30.39	1.75%	1.2
MAC	Macerich Co	S	2/23/2014	\$63.21	\$65.39	103.45%	30.27	3.79%	1.3
M	Macy's, Inc.	S	2/4/2014	\$117.45	\$62.59	53.29%	20.52	2.00%	1.0
MRO	Marathon Oil Corporation	S	3/14/2014	\$0.00	\$40.67	N/A	16.88	2.07%	1.5
MAR	Marriott International Inc	S	3/21/2014	\$51.80	\$68.99	133.19%	51.10	1.16%	1.4
MAS	Masco Corporation	S	4/11/2014	\$0.00	\$23.46	N/A	N/A	1.53%	1.9
MA	Mastercard Inc	E	6/20/2014	\$91.89	\$77.00	83.80%	32.22	0.57%	0.9
MAT	Mattel, Inc.	D	7/30/2014	\$48.13	\$34.66	72.01%	15.68	4.39%	0.7
MKC	McCormick & Company, Incorporated	S	8/15/2014	\$57.04	\$69.74	122.27%	24.05	2.12%	0.5
MCD	McDonald's Corporation	S	11/11/2013	\$142.46	\$94.11	66.06%	18.06	3.44%	0.4
MHFI	McGraw Hill Financial Inc	S	7/18/2014	\$43.20	\$80.30	185.88%	26.41	1.49%	1.0
MCK	McKesson Corporation	S	5/15/2014	\$195.79	\$193.77	98.97%	30.90	0.50%	0.8
MJN	Mead Johnson Nutrition CO	E	7/30/2014	\$49.44	\$95.15	192.46%	30.50	1.58%	0.8
MDT	Medtronic, Inc.	D	6/22/2014	\$76.87	\$63.52	82.63%	18.79	1.92%	1.1
MRK	Merck & Co., Inc.	S	11/12/2013	\$0.00	\$60.20	N/A	29.08	2.92%	0.3
MET	Metlife Inc	S	1/19/2014	\$55.52	\$54.54	98.23%	19.00	2.57%	1.9
KORS	Michael Kors Holdings Ltd	E	6/21/2014	\$68.68	\$82.94	120.76%	46.60	N/A	#N/A
MCHP	Microchip Technology Inc.	E	7/18/2014	\$17.90	\$47.82	267.15%	32.53	2.97%	1.1
MSFT	Microsoft Corporation	D	8/4/2014	\$49.58	\$45.01	90.78%	18.30	2.49%	1.0
MHK	Mohawk Industries, Inc.	S	1/20/2014	\$137.24	\$146.06	106.43%	41.03	N/A	1.5
TAP	Molson Coors Brewing Company	D	8/8/2014	\$39.60	\$74.13	187.20%	21.24	2.00%	0.9
MDLZ	Mondelez International Inc	S	6/23/2014	\$7.72	\$36.07	467.23%	25.05	1.55%	0.6
MON	Monsanto Company	E	6/26/2014	\$107.67	\$117.12	108.78%	27.69	1.47%	1.4
MCO	Moody's Corporation	E	6/1/2014	\$91.27	\$92.81	101.69%	27.70	1.21%	1.4
MS	Morgan Stanley	S	1/21/2014	\$0.00	\$34.40	N/A	30.44	1.16%	2.0

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
MSI	Motorola Solutions Inc	E	6/30/2014	\$114.83	\$60.30	52.51%	20.23	2.26%	0.9
MTSC	MTS Systems Corporation	E	6/24/2014	\$123.86	\$71.26	57.53%	21.99	1.68%	1.5
NBR	Nabors Industries Ltd.	S	2/24/2014	\$0.00	\$26.53	N/A	34.01	0.90%	2.2
NDAQ	NASDAQ OMX Group, Inc.	S	3/22/2014	\$31.29	\$43.62	139.41%	21.17	1.38%	1.2
NPK	National Presto Industries Inc.	D	6/21/2014	\$13.44	\$65.89	490.25%	10.66	1.52%	1.1
NOV	National-Oilwell Varco, Inc.	D	6/24/2014	\$113.31	\$84.91	74.94%	15.55	2.17%	1.9
NRP	Natural Resource Partners LP	S	12/25/2013	\$0.00	\$16.12	N/A	11.27	8.68%	1.0
NTAP	NetApp Inc.	E	8/16/2014	\$61.39	\$41.42	67.47%	26.05	1.59%	1.5
NFLX	Netflix, Inc.	E	8/16/2014	\$39.06	\$479.36	1227.24%	196.46	N/A	1.0
NFX	Newfield Exploration Co.	S	6/1/2014	\$0.00	\$44.22	N/A	N/A	N/A	1.4
NEM	Newmont Mining Corp	S	4/19/2014	\$0.00	\$26.50	N/A	85.48	0.38%	0.1
NEE	NextEra Energy, Inc.	S	4/30/2014	\$63.29	\$96.72	152.82%	22.13	3.00%	0.4
NLSN	Nielsen Hldg NV	S	7/15/2014	\$50.90	\$46.89	92.12%	35.52	2.13%	1.0
NKE	Nike Inc	E	8/10/2014	\$63.35	\$79.48	125.46%	30.57	1.21%	0.9
NI	NiSource Inc.	S	6/24/2014	\$28.33	\$38.55	136.07%	26.40	2.70%	0.5
NE	Noble Corporation New Common Stock - Switzerland	S	4/12/2014	\$0.00	\$27.80	N/A	10.26	5.40%	1.5
NBL	Noble Energy, Inc.	S	2/5/2014	\$31.09	\$71.40	229.66%	32.75	1.01%	1.3
JWN	Nordstrom, Inc.	E	7/18/2014	\$85.40	\$70.21	82.21%	19.61	1.88%	1.3
NSC	Norfolk Southern Corp.	D	6/6/2014	\$140.41	\$105.53	75.16%	18.39	2.16%	1.1
NOC	Northrop Grumman Corporation	E	7/31/2014	\$311.26	\$127.27	40.89%	15.75	2.20%	1.1
NUE	Nucor Corporation	S	12/4/2013	\$0.00	\$54.36	N/A	35.76	2.72%	1.4
ORLY	O'Reilly Automotive Inc	S	4/13/2014	\$175.59	\$154.94	88.24%	33.98	N/A	0.4
OXY	Occidental Petroleum Corporation	S	6/11/2014	\$94.98	\$103.15	108.60%	15.37	2.79%	1.5
OLN	Olin Corporation	D	6/25/2014	\$36.70	\$27.48	74.88%	14.02	2.91%	1.4
OMC	Omnicom Group Inc.	S	3/22/2014	\$55.69	\$71.91	129.13%	20.78	2.78%	1.4
OKE	ONEOK, Inc.	S	2/25/2014	\$21.46	\$68.44	318.92%	40.98	3.36%	1.0
ORCL	Oracle Corporation	E	6/23/2014	\$85.01	\$41.84	49.22%	18.93	1.15%	1.3
OI	Owens-Illinois Inc	S	2/5/2014	\$11.05	\$30.99	280.45%	36.46	N/A	2.2
PCAR	PACCAR Inc	S	3/23/2014	\$39.75	\$62.73	157.81%	23.32	1.40%	1.6
PDCO	Patterson Companies, Inc.	E	6/2/2014	\$28.29	\$40.47	143.05%	20.24	N/A	0.8
PAYX	Paychex, Inc.	E	7/25/2014	\$18.55	\$41.98	226.31%	26.74	3.62%	1.0
PBCT	People's United Financial, Inc.	E	8/16/2014	\$27.57	\$14.99	54.37%	20.82	4.40%	0.8
PEP	PepsiCo, Inc.	S	1/22/2014	\$56.12	\$92.60	165.00%	23.03	2.83%	0.4
PETM	PetSmart, Inc.	E	7/16/2014	\$141.40	\$70.87	50.12%	19.31	1.10%	0.5

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
PFE	Pfizer Inc.	D	6/8/2014	\$33.89	\$29.21	86.19%	17.81	3.56%	0.7
PCG	PG&E Corporation	S	4/14/2014	\$0.00	\$45.41	N/A	21.32	4.01%	0.3
PM	Philip Morris International Inc.	S	4/22/2014	\$124.13	\$85.26	68.69%	17.51	4.41%	0.9
PBI	Pitney Bowes Inc.	S	2/26/2014	\$6.90	\$27.00	391.30%	15.34	2.78%	1.4
PCL	Plum Creek Timber Co. Inc.	S	5/1/2014	\$4.48	\$40.85	911.83%	32.17	4.31%	1.0
PCP	Precision Castparts Corp.	E	8/17/2014	\$321.15	\$243.81	75.92%	21.63	0.05%	1.0
PCLN	Priceline.com Inc	E	7/22/2014	\$1,331.92	\$1,277.52	95.92%	36.92	N/A	1.8
PFG	Principal Financial Group Inc	E	7/31/2014	\$66.67	\$54.07	81.10%	17.33	2.52%	1.7
PMD	Psychemedics Corp.	E	6/27/2014	\$11.65	\$14.50	124.46%	21.01	N/A	0.9
PEG	Public Service Enterprise Group Inc.	S	6/25/2014	\$19.55	\$36.33	185.83%	13.97	4.07%	0.3
PSA	Public Storage	S	3/19/2014	\$82.04	\$173.55	211.54%	45.08	3.23%	0.8
QEP	QEP Resources Inc	S	2/7/2014	\$0.00	\$35.01	N/A	28.93	0.23%	1.9
QCOM	QUALCOMM, Inc.	E	6/28/2014	\$141.76	\$77.01	54.32%	20.93	2.18%	1.2
DGX	Quest Diagnostics Inc	D	7/23/2014	\$54.59	\$62.71	114.87%	15.04	2.10%	0.7
RL	Ralph Lauren Corp	E	6/3/2014	\$242.85	\$169.00	69.59%	22.68	1.07%	1.3
RRC	Range Resources Corp.	S	8/18/2014	\$25.10	\$78.77	313.82%	121.18	0.20%	0.8
RTN	Raytheon Company	D	6/29/2014	\$118.39	\$96.61	81.60%	16.10	2.50%	0.7
O	Realty Income Corp	S	12/23/2013	\$11.86	\$44.76	377.40%	42.23	4.89%	0.6
RHT	Red Hat Inc	S	4/23/2014	\$35.24	\$62.03	176.02%	67.42	N/A	1.1
RBC	REGAL-BELOIT CORPORATION	E	6/7/2014	\$45.76	\$71.29	155.79%	18.42	1.23%	1.3
REGN	Regeneron Pharmaceuticals Inc	S	4/15/2014	\$88.11	\$354.05	401.83%	154.61	N/A	0.9
RF	Regions Financial Corporation	S	1/24/2014	\$12.78	\$10.26	80.28%	31.09	N/A	2.1
RAI	Reynolds American, Inc.	S	2/27/2014	\$43.29	\$57.84	133.61%	22.77	N/A	0.5
RHI	Robert Half International Inc.	E	8/3/2014	\$59.05	\$49.72	84.20%	29.60	1.45%	1.3
ROK	Rockwell Automation	E	6/26/2014	\$175.02	\$116.36	66.48%	22.00	1.99%	1.4
ROP	Roper Industries, Inc.	E	7/17/2014	\$175.26	\$150.83	86.06%	28.46	0.53%	1.0
ROST	Ross Stores, Inc.	E	8/2/2014	\$141.01	\$74.35	52.73%	20.31	1.08%	0.6
RDC	Rowan Companies PLC	S	3/24/2014	\$0.00	\$29.82	N/A	16.03	1.34%	1.6
R	Ryder System, Inc.	S	2/7/2014	\$55.71	\$90.74	162.88%	24.13	1.63%	1.6
SNDK	SanDisk Corporation	E	8/19/2014	\$163.06	\$98.54	60.43%	23.24	1.22%	1.4
SCG	SCANA Corporation	S	2/28/2014	\$38.13	\$50.87	133.41%	16.15	N/A	0.4
SLB	Schlumberger Limited.	E	6/30/2014	\$90.20	\$111.02	123.08%	23.62	1.44%	1.6
SEE	Sealed Air Corp	S	5/4/2014	\$0.00	\$35.95	N/A	N/A	1.45%	1.3
SHW	Sherwin-Williams Company	S	5/19/2014	\$189.17	\$217.80	115.13%	32.08	1.01%	0.6

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
SIAL	Sigma-Aldrich Corporation	E	6/4/2014	\$85.89	\$103.87	120.93%	26.16	0.89%	1.0
SPG	Simon Property Group Inc	S	12/27/2013	\$157.90	\$169.25	107.19%	41.28	3.07%	0.9
SLM	SLM Corp	E	7/18/2014	\$58.98	\$8.90	15.09%	5.82	6.74%	1.2
SNA	Snap-on Incorporated	E	8/3/2014	\$198.63	\$125.02	62.94%	21.89	1.41%	1.2
SE	Spectra Energy Corp.	S	4/16/2014	\$26.03	\$40.99	157.47%	26.45	3.27%	0.8
SBUX	Starbucks Corporation	S	2/8/2014	\$81.24	\$77.79	95.75%	36.87	1.34%	0.9
HOT	Starwood Hotels & Resorts Worldwide Inc	S	7/15/2014	\$81.90	\$84.39	103.04%	32.21	1.66%	2.1
SPH	Suburban Propane Partners LP	S	12/31/2013	\$0.00	\$44.00	N/A	23.53	7.95%	0.5
SY Y	SYSCO Corporation	E	7/2/2014	\$16.95	\$37.77	222.83%	20.53	3.07%	0.7
TGT	Target Corporation	S	6/18/2014	\$42.24	\$60.70	143.70%	16.14	3.43%	0.6
TEL	TE Connectivity Ltd	E	8/5/2014	\$120.61	\$62.97	52.21%	20.12	1.84%	1.6
TE	TECO Energy, Inc.	S	3/26/2014	\$7.42	\$17.68	238.27%	16.37	4.98%	0.6
THC	Tenet Healthcare Corp	S	5/20/2014	\$0.00	\$60.42	N/A	62.29	N/A	2.0
TDC	Teradata Corporation	E	6/2/2014	\$61.92	\$44.50	71.87%	18.94	N/A	0.8
TXN	Texas Instruments Incorporated	E	6/11/2014	\$20.58	\$47.49	230.76%	24.23	2.53%	1.2
AES	The AES Corporation	S	1/4/2014	\$0.00	\$15.03	N/A	150.30	1.33%	1.1
ALL	The Allstate Corporation	E	7/5/2014	\$153.38	\$61.86	40.33%	15.54	1.81%	1.0
BK	The Bank of New York Mellon Corporation	S	1/8/2014	\$68.58	\$39.33	57.35%	22.10	1.73%	1.3
BA	The Boeing Company	E	8/17/2014	\$191.37	\$128.60	67.20%	20.54	2.27%	1.1
CB	The Chubb Corporation	E	6/9/2014	\$91.83	\$91.10	99.21%	12.78	N/A	0.6
KO	The Coca-Cola Company	S	3/2/2014	\$47.57	\$41.60	87.45%	21.22	2.93%	0.5
DOW	The Dow Chemical Company	E	7/14/2014	\$67.40	\$53.10	78.78%	22.60	2.79%	1.8
GPS	The Gap Inc.	E	5/29/2014	\$63.86	\$46.27	72.46%	21.03	1.90%	1.3
GT	The Goodyear Tire & Rubber Company	S	1/28/2014	\$33.03	\$25.13	76.08%	29.22	0.96%	2.0
HD	The Home Depot, Inc.	S	11/6/2013	\$68.76	\$91.63	133.26%	31.93	2.05%	1.0
SJM	The J.M. Smucker Company	E	6/27/2014	\$101.53	\$102.47	100.93%	21.44	2.50%	0.6
KR	The Kroger Co.	S	7/17/2014	\$102.38	\$50.48	49.31%	18.98	1.31%	0.7
PG	The Procter & Gamble Company	S	2/11/2014	\$44.92	\$83.38	185.62%	29.57	3.08%	0.4
PGR	The Progressive Corporation	E	8/18/2014	\$28.43	\$24.96	87.79%	14.95	1.96%	0.8
SO	The Southern Company	S	1/24/2014	\$24.14	\$43.54	180.36%	19.01	4.82%	0.2
TJX	The TJX Companies, Inc.	E	6/28/2014	\$103.62	\$59.50	57.42%	22.12	1.18%	0.6
DIS	The Walt Disney Company	S	11/19/2013	\$71.18	\$90.02	126.47%	29.91	N/A	1.2

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WU	The Western Union Company	S	8/4/2014	\$22.81	\$17.53	76.85%	11.53	2.85%	1.3
TMO	Thermo Fisher Scientific Inc.	S	8/4/2014	\$170.58	\$120.71	70.76%	27.25	0.50%	0.9
TDW	Tidewater Inc.	S	6/12/2014	\$0.00	\$50.26	N/A	18.61	1.99%	1.6
TIF	Tiffany & Co.	E	6/5/2014	\$56.44	\$100.77	178.54%	32.82	1.51%	1.8
TWX	Time Warner Inc	E	7/24/2014	\$133.13	\$76.98	57.82%	22.25	1.65%	1.1
TMK	Torchmark Corporation	D	7/19/2014	\$88.41	\$54.84	62.03%	14.78	0.93%	1.1
RIG	Transocean LTD	S	5/18/2014	\$0.00	\$38.52	N/A	113.29	7.79%	1.8
TRV	Travelers Companies Inc	D	8/14/2014	\$115.06	\$94.20	81.87%	12.44	2.34%	0.9
TRIP	Tripadvisor Inc	E	8/20/2014	\$55.65	\$104.51	187.80%	72.08	N/A	#N/A
USB	U.S. Bancorp	E	7/27/2014	\$83.55	\$42.41	50.76%	15.04	N/A	0.8
UNP	Union Pacific Corporation	S	12/9/2013	\$294.65	\$105.56	35.83%	13.80	1.89%	1.0
UPS	United Parcel Service, Inc.	E	7/24/2014	\$84.54	\$97.42	115.24%	25.50	2.75%	0.9
X	United States Steel Corporation	S	2/12/2014	\$0.00	\$39.49	N/A	N/A	0.51%	2.0
UTX	United Technologies Corporation	S	11/15/2013	\$89.99	\$109.68	121.88%	19.41	2.15%	1.2
UNH	UnitedHealth Group Inc.	D	8/15/2014	\$132.40	\$85.12	64.29%	16.24	1.76%	0.5
UNM	Unum Group	D	8/9/2014	\$55.20	\$35.80	64.86%	11.97	1.84%	1.4
URBN	Urban Outfitters, Inc.	E	6/3/2014	\$32.75	\$40.24	122.87%	23.26	N/A	1.0
VLO	Valero Energy Corporation	S	4/17/2014	\$88.67	\$53.77	60.64%	15.06	2.05%	1.7
VAR	Varian Medical Systems, Inc.	E	8/10/2014	\$90.20	\$84.99	94.22%	22.37	N/A	0.9
VTR	Ventas, Inc.	S	7/19/2014	\$81.98	\$65.25	79.59%	27.19	4.44%	0.5
VRSN	Verisign, Inc.	S	6/6/2014	\$86.60	\$57.17	66.02%	25.41	N/A	0.9
VZ	Verizon Communications Inc.	S	3/4/2014	\$13.83	\$49.25	356.11%	27.51	4.30%	0.4
VRTX	Vertex Pharmaceuticals Incorporated	S	6/29/2014	-\$41.80	\$93.64	-224.02%	N/A	N/A	0.5
VFC	VF Corp	E	6/4/2014	\$99.38	\$64.31	64.71%	24.93	1.63%	1.0
VIAB	Viacom, Inc.	E	6/26/2014	\$177.90	\$80.44	45.22%	17.41	1.64%	1.1
V	Visa Inc	E	8/16/2014	\$249.40	\$216.73	86.90%	33.45	0.74%	0.8
VNO	Vornado Realty Trust	S	5/21/2014	\$37.43	\$105.01	280.55%	43.94	2.78%	1.1
VMC	Vulcan Materials Company	S	5/6/2014	\$0.00	\$63.68	N/A	N/A	0.38%	1.5
GWW	W.W. Grainger, Inc.	E	6/18/2014	\$344.66	\$248.79	72.18%	23.10	1.74%	0.9
WMT	Wal-Mart Stores, Inc.	S	11/19/2013	\$101.49	\$75.52	74.41%	15.87	2.54%	0.5
WAG	Walgreen Company	S	2/12/2014	\$54.72	\$60.93	111.35%	21.61	2.07%	1.4
WM	Waste Management, Inc.	S	6/30/2014	\$2.07	\$46.57	2249.76%	29.47	3.22%	0.8
WAT	Waters Corporation	E	6/5/2014	\$119.60	\$103.61	86.63%	20.44	N/A	0.9
WLP	WellPoint, Inc.	E	6/7/2014	\$112.30	\$114.67	102.11%	14.02	1.53%	0.6

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
WFC	Wells Fargo & Co	D	7/26/2014	\$131.54	\$51.56	39.20%	14.48	2.72%	1.1
WDC	Western Digital Corp	D	6/27/2014	\$146.66	\$101.95	69.51%	17.49	1.57%	1.4
WY	Weyerhaeuser Company	S	1/27/2014	\$44.12	\$34.28	77.70%	29.81	2.57%	1.5
WHR	Whirlpool Corporation	S	8/6/2014	\$164.02	\$151.67	92.47%	17.51	1.98%	1.5
WFM	Whole Foods Market, Inc.	E	7/28/2014	\$50.44	\$38.49	76.31%	29.38	1.25%	0.6
WMB	Williams Companies, Inc.	S	1/27/2014	\$0.00	\$58.84	N/A	90.52	2.89%	1.2
WIN	Windstream Holdings, Inc.	S	5/22/2014	\$0.00	\$11.23	N/A	36.23	8.90%	0.9
WEC	Wisconsin Energy Corporation	S	4/18/2014	\$54.94	\$44.07	80.21%	19.50	3.54%	0.2
WWW	Wolverine World Wide, Inc.	E	6/9/2014	\$23.04	\$26.84	116.49%	22.55	0.89%	1.0
WPX	WPX Energy Inc	S	7/20/2014	\$0.00	\$25.74	N/A	N/A	N/A	#N/A
WYN	Wyndham Worldwide Corporation	S	8/21/2014	\$128.46	\$81.02	63.07%	24.26	1.73%	1.5
XEL	Xcel Energy Inc	D	6/6/2014	\$29.53	\$31.25	105.82%	16.80	3.84%	0.3
XRX	Xerox Corporation	S	1/2/2014	\$11.42	\$13.67	119.70%	16.27	1.83%	1.6
XLNX	Xilinx, Inc.	E	7/19/2014	\$36.34	\$41.78	114.97%	19.71	N/A	1.3
XL	XL Group plc	S	3/28/2014	\$66.89	\$33.95	50.75%	19.51	1.89%	1.3
XYL	Xylem Inc	S	5/23/2014	\$45.23	\$37.65	83.24%	23.39	1.35%	#N/A
YHOO	Yahoo! Inc.	E	8/14/2014	\$56.72	\$37.79	66.63%	25.71	N/A	1.1
YUM	Yum! Brands, Inc.	S	3/7/2014	\$47.77	\$73.01	152.84%	27.04	N/A	0.8
ZMH	Zimmer Holdings, Inc.	E	6/9/2014	\$85.92	\$100.76	117.27%	22.39	0.87%	1.0
ZION	Zions Bancorporation	S	2/13/2014	\$0.95	\$29.25	3078.95%	1,462.50	0.55%	1.7
ZTS	Zoetis Inc	S	3/29/2014	\$26.28	\$35.13	133.68%	51.66	0.83%	#N/A

UNDERVALUED COMPANIES – DEFENSIVE INVESTOR

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
DE	Deere & Company	6/15/2014	\$299.04	\$84.10	28.12%	10.82	2.85%	1.3
CF	CF Industries Holdings, Inc.	6/13/2014	\$826.70	\$258.82	31.31%	12.05	1.55%	1.6
AFL	AFLAC Incorporated	6/5/2014	\$162.91	\$61.04	37.47%	10.24	2.42%	1.5
EMN	Eastman Chemical Company	8/10/2014	\$216.70	\$81.49	37.60%	14.47	1.72%	1.8
WFC	Wells Fargo & Co	7/26/2014	\$131.54	\$51.56	39.20%	14.48	2.72%	1.1
BBBY	Bed Bath & Beyond Inc.	8/3/2014	\$162.88	\$64.20	39.42%	14.11	N/A	0.9
JPM	JPMorgan Chase & Co.	8/23/2014	\$134.84	\$59.74	44.30%	12.39	2.68%	1.6
COH	Coach, Inc.	7/2/2014	\$82.77	\$37.18	44.92%	11.62	3.63%	1.1
HCP	HCP, Inc.	7/15/2014	\$81.65	\$42.52	52.08%	20.06	N/A	0.6
CA	CA, Inc.	8/22/2014	\$53.71	\$28.31	52.71%	13.61	3.53%	1.3
AET	Aetna Inc	7/3/2014	\$149.85	\$80.10	53.45%	14.59	1.12%	1.0
BLK	BlackRock, Inc.	7/23/2014	\$608.17	\$336.47	55.32%	21.30	2.29%	1.4

BEN	Franklin Resources, Inc.	8/25/2014	\$97.02	\$56.62	58.36%	17.31	0.85%	1.6
INTC	Intel Corporation	8/18/2014	\$58.13	\$34.80	59.87%	16.65	2.59%	0.9
TMK	Torchmark Corporation	7/19/2014	\$88.41	\$54.84	62.03%	14.78	0.93%	1.1
UNH	UnitedHealth Group Inc.	8/15/2014	\$132.40	\$85.12	64.29%	16.24	1.76%	0.5
UNM	Unum Group	8/9/2014	\$55.20	\$35.80	64.86%	11.97	1.84%	1.4
CVX	Chevron Corporation	5/26/2014	\$195.92	\$128.25	65.46%	11.48	3.34%	1.1
CI	CIGNA Corporation	7/11/2014	\$141.82	\$93.76	66.11%	16.00	0.04%	0.6
WDC	Western Digital Corp	6/27/2014	\$146.66	\$101.95	69.51%	17.49	1.57%	1.4
MAT	Mattel, Inc.	7/30/2014	\$48.13	\$34.66	72.01%	15.68	4.39%	0.7
DOV	Dover Corp	8/24/2014	\$119.04	\$89.12	74.87%	18.45	1.68%	1.5
OLN	Olin Corporation	6/25/2014	\$36.70	\$27.48	74.88%	14.02	2.91%	1.4
NOV	National-Oilwell Varco, Inc.	6/24/2014	\$113.31	\$84.91	74.94%	15.55	2.17%	1.9

UNDERVALUED COMPANIES – ENTERPRISING INVESTOR

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
SLM	SLM Corp	7/18/2014	\$58.98	\$8.90	15.09%	5.82	6.74%	1.2
F	Ford Motor Company	8/20/2014	\$73.97	\$17.19	23.24%	8.95	2.91%	1.5
FCX	Freeport-McMoRan Copper & Gold Inc.	6/13/2014	\$113.33	\$36.39	32.11%	12.34	3.44%	2.1
FITB	Fifth Third Bancorp	6/17/2014	\$61.24	\$20.42	33.34%	12.84	2.55%	1.3
LNC	Lincoln National Corporation	8/14/2014	\$160.78	\$54.75	34.05%	13.10	1.17%	2.0
DFS	Discover Financial Services	8/2/2014	\$175.71	\$62.60	35.63%	13.73	1.53%	1.1
COF	Capital One Financial Corp.	7/12/2014	\$223.01	\$81.80	36.68%	11.75	1.47%	1.2
DHI	D.R. Horton, Inc.	7/11/2014	\$58.11	\$21.60	37.17%	14.30	1.16%	1.5
ALL	The Allstate Corporation	7/5/2014	\$153.38	\$61.86	40.33%	15.54	1.81%	1.0
NOC	Northrop Grumman Corporation	7/31/2014	\$311.26	\$127.27	40.89%	15.75	2.20%	1.1
IP	International Paper Company	7/27/2014	\$106.88	\$47.81	44.73%	17.20	2.93%	1.5
VIAB	Viacom, Inc.	6/26/2014	\$177.90	\$80.44	45.22%	17.41	1.64%	1.1
AIZ	Assurant, Inc.	8/6/2014	\$143.39	\$66.43	46.33%	11.70	1.63%	0.9
AAPL	Apple Inc.	6/12/2014	\$210.75	\$100.89	47.87%	18.44	1.86%	0.9
LEN	Lennar Corporation	7/12/2014	\$80.85	\$38.87	48.08%	18.51	0.41%	1.6
ORCL	Oracle Corporation	6/23/2014	\$85.01	\$41.84	49.22%	18.93	1.15%	1.3
PETM	PetSmart, Inc.	7/16/2014	\$141.40	\$70.87	50.12%	19.31	1.10%	0.5
USB	U.S. Bancorp	7/27/2014	\$83.55	\$42.41	50.76%	15.04	N/A	0.8
TEL	TE Connectivity Ltd	8/5/2014	\$120.61	\$62.97	52.21%	20.12	1.84%	1.6
MSI	Motorola Solutions Inc	6/30/2014	\$114.83	\$60.30	52.51%	20.23	2.26%	0.9
DLTR	Dollar Tree, Inc.	7/24/2014	\$101.87	\$53.51	52.53%	20.19	N/A	0.3
ROST	Ross Stores, Inc.	8/2/2014	\$141.01	\$74.35	52.73%	20.31	1.08%	0.6
KLAC	KLA-Tencor Corporation	7/12/2014	\$140.55	\$75.97	54.05%	20.81	2.37%	1.6

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
QCOM	QUALCOMM, Inc.	6/28/2014	\$141.76	\$77.01	54.32%	20.93	2.18%	1.2
PBCT	People's United Financial, Inc.	8/16/2014	\$27.57	\$14.99	54.37%	20.82	4.40%	0.8
TJX	The TJX Companies, Inc.	6/28/2014	\$103.62	\$59.50	57.42%	22.12	1.18%	0.6
MTSC	MTS Systems Corporation	6/24/2014	\$123.86	\$71.26	57.53%	21.99	1.68%	1.5
TWX	Time Warner Inc	7/24/2014	\$133.13	\$76.98	57.82%	22.25	1.65%	1.1
A	Agilent Technologies Inc.	7/2/2014	\$98.70	\$57.85	58.61%	21.19	0.92%	1.7
SNDK	SanDisk Corporation	8/19/2014	\$163.06	\$98.54	60.43%	23.24	1.22%	1.4
BGS	B&G Foods, Inc.	6/13/2014	\$46.89	\$29.46	62.83%	24.15	4.62%	0.7
SNA	Snap-on Incorporated	8/3/2014	\$198.63	\$125.02	62.94%	21.89	1.41%	1.2
EMC	EMC Corporation	6/18/2014	\$46.83	\$29.57	63.14%	22.23	1.56%	1.3
AXP	American Express Company	7/22/2014	\$140.89	\$89.15	63.28%	19.25	1.17%	1.2
HP	Helmerich & Payne, Inc.	7/27/2014	\$160.95	\$101.95	63.34%	18.04	2.70%	1.4
VFC	VF Corp	6/4/2014	\$99.38	\$64.31	64.71%	24.93	1.63%	1.0
CFN	CareFusion Corporation	7/4/2014	\$68.17	\$45.25	66.38%	25.56	N/A	0.9
ROK	Rockwell Automation	6/26/2014	\$175.02	\$116.36	66.48%	22.00	1.99%	1.4
YHOO	Yahoo! Inc.	8/14/2014	\$56.72	\$37.79	66.63%	25.71	N/A	1.1
HOG	Harley-Davidson, Inc.	6/19/2014	\$95.24	\$63.68	66.86%	20.61	1.73%	1.5
BA	The Boeing Company	8/17/2014	\$191.37	\$128.60	67.20%	20.54	2.27%	1.1
NTAP	NetApp Inc.	8/16/2014	\$61.39	\$41.42	67.47%	26.05	1.59%	1.5
RL	Ralph Lauren Corp	6/3/2014	\$242.85	\$169.00	69.59%	22.68	1.07%	1.3
ETN	Eaton Corporation, PLC Ordinary Shares	8/10/2014	\$98.15	\$70.00	71.32%	18.04	2.80%	1.6
TDC	Teradata Corporation	6/2/2014	\$61.92	\$44.50	71.87%	18.94	N/A	0.8
GWW	W.W. Grainger, Inc.	6/18/2014	\$344.66	\$248.79	72.18%	23.10	1.74%	0.9
GPS	The Gap Inc.	5/29/2014	\$63.86	\$46.27	72.46%	21.03	1.90%	1.3
FIS	Fidelity National Information Services	8/11/2014	\$78.66	\$57.30	72.85%	26.90	1.68%	0.9

UNDERVALUED COMPANIES – SPECULATIVE

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
COP	ConocoPhillips	1/12/2014	\$262.52	\$80.54	30.68%	11.81	3.63%	1.2
UNP	Union Pacific Corporation	12/9/2013	\$294.65	\$105.56	35.83%	13.80	1.89%	1.0
DISCA	Discovery Communications Inc.	5/27/2014	\$112.88	\$44.09	39.06%	15.05	N/A	1.2
GNW	Genworth Financial Inc	5/29/2014	\$35.52	\$14.03	39.50%	15.25	N/A	1.9
JBL	Jabil Circuit, Inc.	2/3/2014	\$54.31	\$21.52	39.62%	15.26	1.49%	1.8
GCI	Gannett Co., Inc.	8/8/2014	\$78.90	\$34.08	43.19%	16.62	N/A	1.6
KR	The Kroger Co.	7/17/2014	\$102.38	\$50.48	49.31%	18.98	1.31%	0.7

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
CVC	Cablevision Systems Corporation	1/10/2014	\$36.52	\$18.22	49.89%	19.18	3.29%	1.2
IBM	International Business Machines Corp.	11/8/2013	\$381.67	\$192.99	50.56%	14.13	2.28%	0.6
XL	XL Group plc	3/28/2014	\$66.89	\$33.95	50.75%	19.51	1.89%	1.3
DNR	Denbury Resources Inc.	8/9/2014	\$33.66	\$17.09	50.77%	15.26	1.46%	1.9
TEG	Integrys Energy Group, Inc.	4/16/2014	\$127.49	\$66.70	52.32%	20.15	4.08%	0.7
M	Macy's, Inc.	2/4/2014	\$117.45	\$62.59	53.29%	20.52	2.00%	1.0
CCE	Coca-Cola Enterprises Inc	4/3/2014	\$85.29	\$47.50	55.69%	21.40	2.11%	1.0
KEY	KeyCorp	2/22/2014	\$24.64	\$13.74	55.76%	21.47	1.89%	1.4
ADT	ADT Corp	5/24/2014	\$66.27	\$37.10	55.98%	21.57	2.16%	#N/A
BK	The Bank of New York Mellon Corporation	1/8/2014	\$68.58	\$39.33	57.35%	22.10	1.73%	1.3
CAT	Caterpillar Inc.	4/29/2014	\$182.55	\$108.06	59.19%	16.55	2.59%	1.6
HIG	Hartford Financial Services Group Inc	5/30/2014	\$61.93	\$37.14	59.97%	23.07	1.94%	2.0
VLO	Valero Energy Corporation	4/17/2014	\$88.67	\$53.77	60.64%	15.06	2.05%	1.7
WYN	Wyndham Worldwide Corporation	8/21/2014	\$128.46	\$81.02	63.07%	24.26	1.73%	1.5
DG	Dollar General Corp.	4/3/2014	\$99.05	\$63.52	64.13%	24.72	N/A	0.3
LB	L Brands Inc	2/22/2014	\$98.63	\$63.78	64.67%	24.25	2.13%	1.2
DAL	Delta Air Lines, Inc.	2/16/2014	\$60.80	\$39.90	65.63%	25.25	0.90%	1.0
JCI	Johnson Controls Inc	2/21/2014	\$73.88	\$48.65	65.85%	20.97	1.81%	1.6
VRSN	Verisign, Inc.	6/6/2014	\$86.60	\$57.17	66.02%	25.41	N/A	0.9
MCD	McDonald's Corporation	11/11/2013	\$142.46	\$94.11	66.06%	18.06	3.44%	0.4
IR	Ingersoll-Rand PLC	1/17/2014	\$89.60	\$61.04	68.13%	26.20	1.64%	1.4
PM	Philip Morris International Inc.	4/22/2014	\$124.13	\$85.26	68.69%	17.51	4.41%	0.9
IVZ	Invesco Ltd.	7/15/2014	\$58.55	\$41.07	70.15%	21.73	2.43%	2.1
KMX	CarMax, Inc	4/17/2014	\$73.56	\$51.86	70.50%	27.15	N/A	1.8
TMO	Thermo Fisher Scientific Inc.	8/4/2014	\$170.58	\$120.71	70.76%	27.25	0.50%	0.9
CBS	CBS Corporation	1/9/2014	\$84.78	\$60.02	70.79%	27.28	0.80%	1.9
ABBV	AbbVie Inc	1/30/2014	\$78.56	\$55.75	70.96%	20.13	3.01%	#N/A
CMCSA	Comcast Corporation	1/11/2014	\$76.38	\$54.56	71.43%	27.56	1.65%	1.3
IPG	Interpublic Group of Companies Inc	4/15/2014	\$27.36	\$19.73	72.11%	27.79	1.93%	2.1
ESRX	Express Scripts Holding Company	7/25/2014	\$102.23	\$75.08	73.44%	24.54	N/A	1.2
WMT	Wal-Mart Stores, Inc.	11/19/2013	\$101.49	\$75.52	74.41%	15.87	2.54%	0.5

FAIRLY VALUED COMPANIES – DEFENSIVE INVESTOR

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
NSC	Norfolk Southern Corp.	6/6/2014	\$140.41	\$105.53	75.16%	18.39	N/A	1.1
CSCO	Cisco Systems, Inc.	8/1/2014	\$32.47	\$24.81	76.41%	15.04	3.06%	1.3
DHR	Danaher Corporation	8/9/2014	\$94.86	\$77.33	81.52%	22.55	N/A	1.2
RTN	Raytheon Company	6/29/2014	\$118.39	\$96.61	81.60%	16.10	2.50%	0.7
TRV	Travelers Companies Inc	8/14/2014	\$115.06	\$94.20	81.87%	12.44	2.34%	0.9
JOY	Joy Global Inc.	7/28/2014	\$77.99	\$64.05	82.13%	13.15	1.25%	2.0
MDT	Medtronic, Inc.	6/22/2014	\$76.87	\$63.52	82.63%	18.79	1.92%	1.1
ACE	ACE Limited	8/15/2014	\$125.15	\$105.62	84.39%	12.18	2.46%	0.8
PFE	Pfizer Inc.	6/8/2014	\$33.89	\$29.21	86.19%	17.81	3.56%	0.7
MSFT	Microsoft Corporation	8/4/2014	\$49.58	\$45.01	90.78%	18.30	2.49%	1.0
INFY	Infosys Ltd ADR	6/17/2014	\$63.50	\$59.44	93.61%	20.29	2.32%	1.3
HES	Hess Corp.	8/12/2014	\$104.50	\$100.26	95.94%	15.03	1.00%	1.7
XEL	Xcel Energy Inc	6/6/2014	\$29.53	\$31.25	105.82%	16.80	3.84%	0.3

FAIRLY VALUED COMPANIES – ENTERPRISING INVESTOR

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
PCP	Precision Castparts Corp.	8/17/2014	\$321.15	\$243.81	75.92%	21.63	0.05%	1.0
WFM	Whole Foods Market, Inc.	7/28/2014	\$50.44	\$38.49	76.31%	29.38	1.25%	0.6
DOW	The Dow Chemical Company	7/14/2014	\$67.40	\$53.10	78.78%	22.60	2.79%	1.8
COV	Covidien plc	7/13/2014	\$109.48	\$87.34	79.78%	23.54	1.47%	1.1
PFG	Principal Financial Group Inc	7/31/2014	\$66.67	\$54.07	81.10%	17.33	2.52%	1.7
BCR	C.R. Bard, Inc.	7/1/2014	\$183.52	\$149.64	81.54%	20.99	0.59%	0.7
JWN	Nordstrom, Inc.	7/18/2014	\$85.40	\$70.21	82.21%	19.61	1.88%	1.3
BAX	Baxter International Inc.	5/27/2014	\$91.86	\$75.53	82.22%	18.11	2.75%	0.7
EL	Estee Lauder Companies Inc	7/12/2014	\$93.86	\$77.24	82.29%	31.66	1.04%	1.1
LEG	Leggett & Platt, Inc.	6/20/2014	\$41.93	\$34.95	83.35%	23.94	3.43%	1.2
MA	Mastercard Inc	6/20/2014	\$91.89	\$77.00	83.80%	32.22	0.57%	0.9
RHI	Robert Half International Inc.	8/3/2014	\$59.05	\$49.72	84.20%	29.60	1.45%	1.3
ITW	Illinois Tool Works Inc.	6/20/2014	\$104.29	\$88.41	84.77%	20.80	1.90%	1.2
ADS	Alliance Data Systems Corporation	7/6/2014	\$312.18	\$266.35	85.32%	32.84	N/A	1.3
AMGN	Amgen, Inc.	6/14/2014	\$160.32	\$137.27	85.62%	21.45	1.78%	0.5
ROP	Roper Industries, Inc.	7/17/2014	\$175.26	\$150.83	86.06%	28.46	0.53%	1.0
WAT	Waters Corporation	6/5/2014	\$119.60	\$103.61	86.63%	20.44	N/A	0.9
GOOG	Google Inc	6/16/2014	\$666.15	\$577.86	86.75%	32.28	N/A	#N/A

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
V	Visa Inc	8/16/2014	\$249.40	\$216.73	86.90%	33.45	0.74%	0.8
ACN	Accenture Plc	6/9/2014	\$93.75	\$81.62	87.06%	20.51	2.28%	1.2
PGR	The Progressive Corporation	8/18/2014	\$28.43	\$24.96	87.79%	14.95	1.96%	0.8
FDX	FedEx Corporation	6/19/2014	\$168.26	\$149.28	88.72%	26.37	0.54%	1.4
BRCM	Broadcom Corporation	8/23/2014	\$43.59	\$38.81	89.03%	26.22	1.24%	1.1
HAL	Halliburton Company	6/5/2014	\$78.24	\$69.81	89.23%	22.96	0.86%	1.6
GPC	Genuine Parts Company	5/28/2014	\$96.03	\$87.82	91.45%	20.96	2.62%	0.8
INTU	Intuit Inc.	7/11/2014	\$89.70	\$82.64	92.13%	31.42	0.92%	0.7
KSS	Kohl's Corporation	7/28/2014	\$64.00	\$59.47	92.92%	14.47	2.62%	0.7
FDO	Family Dollar Stores, Inc.	7/4/2014	\$85.23	\$80.00	93.86%	24.54	1.55%	0.3
LLY	Eli Lilly & Co.	7/17/2014	\$66.84	\$62.81	93.97%	17.30	3.12%	0.4
HAR	Harman International Industries Inc./DE/	5/29/2014	\$123.12	\$115.95	94.18%	36.23	1.03%	1.7
VAR	Varian Medical Systems, Inc.	8/10/2014	\$90.20	\$84.99	94.22%	22.37	N/A	0.9
FAST	Fastenal Company	8/1/2014	\$47.79	\$45.73	95.69%	31.54	2.19%	1.1
ISRG	Intuitive Surgical, Inc.	5/31/2014	\$499.40	\$478.68	95.85%	36.91	N/A	0.8
PCLN	Priceline.com Inc	7/22/2014	\$1,331.92	\$1,277.52	95.92%	36.92	N/A	1.8
CB	The Chubb Corporation	6/9/2014	\$91.83	\$91.10	99.21%	12.78	N/A	0.6
SJM	The J.M. Smucker Company	6/27/2014	\$101.53	\$102.47	100.93%	21.44	2.50%	0.6
MCO	Moody's Corporation	6/1/2014	\$91.27	\$92.81	101.69%	27.70	N/A	1.4
WLP	WellPoint, Inc.	6/7/2014	\$112.30	\$114.67	102.11%	14.02	1.53%	0.6
AGN	Allergan, Inc.	7/21/2014	\$158.65	\$163.97	103.35%	39.80	0.12%	0.8
LLL	L-3 Communications Holdings, Inc.	5/31/2014	\$105.22	\$109.43	104.00%	13.07	N/A	1.1
FLS	Flowserve Corporation	8/11/2014	\$73.22	\$76.25	104.14%	23.61	0.84%	1.9
MON	Monsanto Company	6/26/2014	\$107.67	\$117.12	108.78%	27.69	1.47%	1.4

FAIRLY VALUED COMPANIES – SPECULATIVE

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
GT	The Goodyear Tire & Rubber Company	1/28/2014	\$33.03	\$25.13	76.08%	29.22	0.96%	2.0
WU	The Western Union Company	8/4/2014	\$22.81	\$17.53	76.85%	11.53	2.85%	1.3
WY	Weyerhaeuser Company	1/27/2014	\$44.12	\$34.28	77.70%	29.81	2.57%	1.5
XOM	Exxon Mobil Corporation	6/3/2014	\$125.80	\$99.64	79.21%	12.64	2.77%	0.8
VTR	Ventas, Inc.	7/19/2014	\$81.98	\$65.25	79.59%	27.19	4.44%	0.5
FISV	Fiserv, Inc.	5/29/2014	\$80.34	\$64.44	80.21%	25.57	N/A	1.0

WEC	Wisconsin Energy Corporation	4/18/2014	\$54.94	\$44.07	80.21%	19.50	N/A	0.2
RF	Regions Financial Corporation	1/24/2014	\$12.78	\$10.26	80.28%	31.09	1.95%	2.1
KSU	Kansas City Southern	8/13/2014	\$138.50	\$113.47	81.93%	31.52	0.99%	1.4
EBAY	eBay Inc	5/3/2014	\$67.80	\$56.25	82.96%	25.11	N/A	0.9
XYL	Xylem Inc	5/23/2014	\$45.23	\$37.65	83.24%	23.39	1.35%	#N/A
AVY	Avery Dennison Corp	1/4/2014	\$55.18	\$48.02	87.02%	33.58	2.92%	1.4
BRK.B	Berkshire Hathaway Inc.	8/11/2014	\$155.97	\$136.25	87.36%	20.61	#N/A	0.4
KO	The Coca-Cola Company	3/2/2014	\$47.57	\$41.60	87.45%	21.22	N/A	0.5
ORLY	O'Reilly Automotive Inc	4/13/2014	\$175.59	\$154.94	88.24%	33.98	N/A	0.4
CBG	CBRE Group Inc	1/7/2014	\$34.70	\$31.55	90.92%	35.06	N/A	2.1
FFIV	F5 Networks, Inc.	4/12/2014	\$134.57	\$123.86	92.04%	35.39	N/A	1.8
NLSN	Nielsen Hldg NV	7/15/2014	\$50.90	\$46.89	92.12%	35.52	2.13%	1.0
WHR	Whirlpool Corporation	8/6/2014	\$164.02	\$151.67	92.47%	17.51	1.98%	1.5
LH	Laboratory Corp. of America Holdings	4/29/2014	\$113.52	\$106.43	93.75%	18.54	N/A	0.6
SBUX	Starbucks Corporation	2/8/2014	\$81.24	\$77.79	95.75%	36.87	1.34%	0.9
MET	Metlife Inc	1/19/2014	\$55.52	\$54.54	98.23%	19.00	2.57%	1.9
MCK	McKesson Corporation	5/15/2014	\$195.79	\$193.77	98.97%	30.90	N/A	0.8
ABC	AmerisourceBergen Corp.	4/3/2014	\$76.76	\$76.72	99.95%	27.21	1.23%	0.7
GIS	General Mills, Inc.	4/5/2014	\$52.33	\$52.98	101.24%	19.92	3.10%	0.2
HOT	Starwood Hotels & Resorts Worldwide Inc	7/15/2014	\$81.90	\$84.39	103.04%	32.21	1.66%	2.1
MAC	Macerich Co	2/23/2014	\$63.21	\$65.39	103.45%	30.27	3.79%	1.3
MHK	Mohawk Industries, Inc.	1/20/2014	\$137.24	\$146.06	106.43%	41.03	N/A	1.5
SPG	Simon Property Group Inc	12/27/2013	\$157.90	\$169.25	107.19%	41.28	3.07%	0.9
OXY	Occidental Petroleum Corporation	6/11/2014	\$94.98	\$103.15	108.60%	15.37	2.79%	1.5
IRM	Iron Mountain Incorporated	5/12/2014	\$32.67	\$35.58	108.91%	41.86	3.04%	0.8

OVERVALUED COMPANIES – DEFENSIVE, ENTERPRISING, OR SPECULATIVE

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
COST	Costco Wholesale Corporation	S	1/12/2014	\$109.69	\$121.09	110.39%	28.63	1.17%	0.5
WAG	Walgreen Company	S	2/12/2014	\$54.72	\$60.93	111.35%	21.61	2.07%	1.4
ICE	Intercontinentalexchange Group Inc	S	5/14/2014	\$169.61	\$189.39	111.66%	27.97	1.37%	0.9
ADI	Analog Devices, Inc.	E	6/12/2014	\$46.14	\$52.21	113.16%	22.70	2.83%	1.2
BIIB	Biogen Idec Inc	E	7/3/2014	\$300.02	\$342.99	114.32%	44.03	N/A	1.2
AKAM	Akamai Technologies, Inc.	E	8/22/2014	\$52.82	\$60.56	114.65%	41.48	N/A	1.0
DGX	Quest Diagnostics Inc	D	7/23/2014	\$54.59	\$62.71	114.87%	15.04	2.10%	0.7

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
XLNX	Xilinx, Inc.	E	7/19/2014	\$36.34	\$41.78	114.97%	19.71	2.78%	1.3
SHW	Sherwin-Williams Company	S	5/19/2014	\$189.17	\$217.80	115.13%	32.08	1.01%	0.6
UPS	United Parcel Service, Inc.	E	7/24/2014	\$84.54	\$97.42	115.24%	25.50	2.75%	0.9
DNB	Dun & Bradstreet Corp	S	7/5/2014	\$102.22	\$118.14	115.57%	18.09	1.49%	1.0
WWW	Wolverine World Wide, Inc.	E	6/9/2014	\$23.04	\$26.84	116.49%	22.55	0.89%	1.0
ZMH	Zimmer Holdings, Inc.	E	6/9/2014	\$85.92	\$100.76	117.27%	22.39	0.87%	1.0
IFF	International Flavors & Fragrances Inc	E	8/21/2014	\$85.81	\$100.71	117.36%	24.74	1.55%	0.9
CVS	CVS Caremark Corporation	S	11/26/2013	\$66.80	\$79.35	118.79%	25.68	1.39%	1.0
JNPR	Juniper Networks, Inc.	E	7/11/2014	\$19.65	\$23.51	119.64%	27.02	1.70%	1.9
XRX	Xerox Corporation	S	1/2/2014	\$11.42	\$13.67	119.70%	16.27	1.83%	1.6
KORS	Michael Kors Holdings Ltd	E	6/21/2014	\$68.68	\$82.94	120.76%	46.60	N/A	#N/A
SIAL	Sigma-Aldrich Corporation	E	6/4/2014	\$85.89	\$103.87	120.93%	26.16	0.89%	1.0
UTX	United Technologies Corporation	S	11/15/2013	\$89.99	\$109.68	121.88%	19.41	2.15%	1.2
MKC	McCormick & Company, Incorporated	S	8/15/2014	\$57.04	\$69.74	122.27%	24.05	2.12%	0.5
URBN	Urban Outfitters, Inc.	E	6/3/2014	\$32.75	\$40.24	122.87%	23.26	N/A	1.0
SLB	Schlumberger Limited.	E	6/30/2014	\$90.20	\$111.02	123.08%	23.62	1.44%	1.6
MMM	3M Co	E	7/20/2014	\$117.34	\$144.60	123.23%	21.61	2.37%	1.1
PMD	Psychedics Corp.	E	6/27/2014	\$11.65	\$14.50	124.46%	21.01	4.14%	0.9
CHRW	C.H. Robinson Worldwide, Inc.	S	7/23/2014	\$54.89	\$68.45	124.70%	23.93	2.05%	0.5
CELG	Celgene Corporation	E	8/8/2014	\$76.62	\$95.65	124.84%	48.07	N/A	1.1
CERN	Cerner Corporation	E	5/26/2014	\$45.58	\$57.12	125.32%	48.41	N/A	0.6
NKE	Nike Inc	E	8/10/2014	\$63.35	\$79.48	125.46%	30.57	1.21%	0.9
CL	Colgate-Palmolive Company	S	11/30/2013	\$51.50	\$64.79	125.81%	25.51	N/A	0.5
DIS	The Walt Disney Company	S	11/19/2013	\$71.18	\$90.02	126.47%	29.91	0.96%	1.2
DD	E I Du Pont De Nemours And Co	E	8/6/2014	\$52.01	\$66.16	127.21%	19.81	2.72%	1.4
OMC	Omnicom Group Inc.	S	3/22/2014	\$55.69	\$71.91	129.13%	20.78	2.78%	1.4
DLPH	Delphi Automotive PLC	S	6/14/2014	\$53.40	\$70.01	131.10%	19.02	1.43%	#N/A
BMS	Bemis Company, Inc.	E	5/26/2014	\$30.27	\$40.29	133.10%	19.85	2.68%	0.6
MAR	Marriott International Inc	S	3/21/2014	\$51.80	\$68.99	133.19%	51.10	1.16%	1.4
HD	The Home Depot, Inc.	S	11/6/2013	\$68.76	\$91.63	133.26%	31.93	2.05%	1.0

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
SCG	SCANA Corporation	S	2/28/2014	\$38.13	\$50.87	133.41%	16.15	4.13%	0.4
RAI	Reynolds American, Inc.	S	2/27/2014	\$43.29	\$57.84	133.61%	22.77	4.63%	0.5
ZTS	Zoetis Inc	S	3/29/2014	\$26.28	\$35.13	133.68%	51.66	N/A	#N/A
NI	NiSource Inc.	S	6/24/2014	\$28.33	\$38.55	136.07%	26.40	2.70%	0.5
EOG	EOG Resources Inc	S	5/28/2014	\$80.28	\$109.40	136.27%	36.84	0.46%	1.3
ED	Consolidated Edison, Inc.	S	6/12/2014	\$41.52	\$56.69	136.54%	15.45	4.45%	0.2
HAS	Hasbro, Inc.	D	8/20/2014	\$37.92	\$52.23	137.74%	19.20	3.29%	1.0
NDAQ	NASDAQ OMX Group, Inc.	S	3/22/2014	\$31.29	\$43.62	139.41%	21.17	1.38%	1.2
BDX	Becton, Dickinson and Co.	E	7/21/2014	\$82.36	\$117.73	142.95%	21.56	1.85%	0.9
PDCO	Patterson Companies, Inc.	E	6/2/2014	\$28.29	\$40.47	143.05%	20.24	1.98%	0.8
TGT	Target Corporation	S	6/18/2014	\$42.24	\$60.70	143.70%	16.14	3.43%	0.6
CAM	Cameron International Corporation	E	6/12/2014	\$51.18	\$73.81	144.22%	24.04	N/A	1.4
XRAY	DENTSPLY International Inc.	S	5/7/2014	\$33.45	\$48.40	144.69%	22.10	0.56%	1.3
AIG	American International Group Inc	S	1/5/2014	\$38.14	\$56.08	147.04%	56.65	0.89%	2.3
FLR	Fluor Corporation (NEW)	E	7/26/2014	\$50.66	\$75.38	148.80%	21.41	1.11%	1.6
DVN	Devon Energy Corp	S	1/15/2014	\$49.41	\$74.56	150.90%	58.25	1.29%	1.3
LMT	Lockheed Martin Corporation	S	1/19/2014	\$115.77	\$176.61	152.55%	21.00	3.01%	0.7
NEE	NextEra Energy, Inc.	S	4/30/2014	\$63.29	\$96.72	152.82%	22.13	3.00%	0.4
YUM	Yum! Brands, Inc.	S	3/7/2014	\$47.77	\$73.01	152.84%	27.04	2.03%	0.8
IGT	International Game Technology	S	3/17/2014	\$10.89	\$16.83	154.55%	17.17	2.61%	1.3
K	Kellogg Company	S	2/4/2014	\$41.80	\$64.75	154.90%	19.62	3.03%	0.4
CPB	Campbell Soup Company	S	1/13/2014	\$28.56	\$44.45	155.64%	18.83	2.81%	0.4
RBC	REGAL-BELOIT CORPORATION	E	6/7/2014	\$45.76	\$71.29	155.79%	18.42	1.23%	1.3
LLTC	Linear Technology Corporation	E	6/22/2014	\$28.82	\$45.04	156.28%	24.09	2.40%	1.2
EQR	Equity Residential	S	6/16/2014	\$42.12	\$66.22	157.22%	60.75	N/A	0.8
HBAN	Huntington Bancshares Incorporated	S	3/16/2014	\$6.29	\$9.90	157.39%	61.88	2.02%	1.1
SE	Spectra Energy Corp.	S	4/16/2014	\$26.03	\$40.99	157.47%	26.45	3.27%	0.8
PCAR	PACCAR Inc	S	3/23/2014	\$39.75	\$62.73	157.81%	23.32	1.40%	1.6
BF.B	Brown-Forman Corporation	E	6/11/2014	\$57.53	\$92.24	160.33%	34.04	#N/A	0.7
R	Ryder System, Inc.	S	2/7/2014	\$55.71	\$90.74	162.88%	24.13	1.63%	1.6

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
EQT	EQT Corporation	E	7/7/2014	\$60.02	\$98.13	163.50%	39.41	0.12%	0.9
PEP	PepsiCo, Inc.	S	1/22/2014	\$56.12	\$92.60	165.00%	23.03	N/A	0.4
GILD	Gilead Sciences, Inc.	S	1/16/2014	\$64.26	\$106.27	165.38%	62.51	N/A	0.7
L	Loews Corporation	E	8/5/2014	\$26.29	\$43.67	166.11%	19.32	0.57%	1.0
JEC	Jacobs Engineering Group Inc	E	6/19/2014	\$32.45	\$54.57	168.17%	19.08	N/A	1.5
KMB	Kimberly Clark Corp	S	1/29/2014	\$63.63	\$108.13	169.94%	22.86	3.11%	0.2
ECL	Ecolab Inc.	S	2/17/2014	\$65.49	\$114.87	175.40%	44.18	0.96%	0.7
RHT	Red Hat Inc	S	4/23/2014	\$35.24	\$62.03	176.02%	67.42	N/A	1.1
TIF	Tiffany & Co.	E	6/5/2014	\$56.44	\$100.77	178.54%	32.82	1.51%	1.8
SO	The Southern Company	S	1/24/2014	\$24.14	\$43.54	180.36%	19.01	4.82%	0.2
ESV	ENSCO PLC	S	7/21/2014	\$27.20	\$50.10	184.19%	10.00	5.99%	1.5
BMJ	Bristol-Myers Squibb Co	S	12/17/2013	\$27.55	\$50.77	184.28%	30.40	2.84%	0.4
HON	Honeywell International Inc.	S	1/16/2014	\$51.78	\$95.51	184.45%	26.31	1.88%	1.3
PG	The Procter & Gamble Company	S	2/11/2014	\$44.92	\$83.38	185.62%	29.57	3.08%	0.4
PEG	Public Service Enterprise Group Inc.	S	6/25/2014	\$19.55	\$36.33	185.83%	13.97	4.07%	0.3
MHFI	McGraw Hill Financial Inc	S	7/18/2014	\$43.20	\$80.30	185.88%	26.41	1.49%	1.0
TAP	Molson Coors Brewing Company	D	8/8/2014	\$39.60	\$74.13	187.20%	21.24	N/A	0.9
TRIP	Tripadvisor Inc	E	8/20/2014	\$55.65	\$104.51	187.80%	72.08	N/A	#N/A
HRB	H & R Block Inc	E	8/12/2014	\$17.88	\$33.73	188.65%	21.62	2.37%	1.0
LM	Legg Mason Inc	E	7/29/2014	\$26.31	\$49.86	189.51%	73.32	1.28%	1.4
BLL	Ball Corporation	S	8/7/2014	\$33.07	\$63.50	192.02%	42.91	0.82%	0.8
MJN	Mead Johnson Nutrition CO	E	7/30/2014	\$49.44	\$95.15	192.46%	30.50	1.58%	0.8
GE	General Electric Company	D	6/2/2014	\$13.04	\$26.01	199.46%	17.82	3.38%	1.5
JNJ	Johnson & Johnson	E	8/25/2014	\$51.62	\$103.44	200.39%	21.73	2.71%	0.6
AEP	American Electric Power Company Inc	S	11/20/2013	\$26.00	\$52.26	201.00%	17.48	N/A	0.4
BBT	BB&T Corporation	S	2/14/2014	\$18.56	\$37.50	202.05%	16.45	2.56%	1.1
EMR	Emerson Electric Co.	S	12/18/2013	\$31.78	\$64.34	202.45%	23.14	2.67%	1.3
ADP	Automatic Data Processing	S	12/12/2013	\$40.15	\$83.82	208.77%	30.26	N/A	0.9
PSA	Public Storage	S	3/19/2014	\$82.04	\$173.55	211.54%	45.08	3.23%	0.8
SYI	SYSCO Corporation	E	7/2/2014	\$16.95	\$37.77	222.83%	20.53	N/A	0.7
PAYX	Paychex, Inc.	E	7/25/2014	\$18.55	\$41.98	226.31%	26.74	3.62%	1.0
BHI	Baker Hughes Incorporated	E	8/19/2014	\$30.41	\$69.64	229.00%	21.10	0.98%	1.5
NBL	Noble Energy, Inc.	S	2/5/2014	\$31.09	\$71.40	229.66%	32.75	1.01%	1.3

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
TXN	Texas Instruments Incorporated	E	6/11/2014	\$20.58	\$47.49	230.76%	24.23	2.53%	1.2
ETR	Entergy Corporation	S	11/27/2013	\$32.18	\$74.47	231.42%	13.77	4.46%	0.4
FLIR	FLIR Systems, Inc.	E	7/13/2014	\$14.37	\$33.99	236.53%	24.45	1.18%	0.8
TE	TECO Energy, Inc.	S	3/26/2014	\$7.42	\$17.68	238.27%	16.37	4.98%	0.6
LOW	Lowe's Companies, Inc.	S	12/3/2013	\$20.33	\$52.58	258.63%	30.39	N/A	1.2
MCHP	Microchip Technology Inc.	E	7/18/2014	\$17.90	\$47.82	267.15%	32.53	2.97%	1.1
OI	Owens-Illinois Inc	S	2/5/2014	\$11.05	\$30.99	280.45%	36.46	N/A	2.2
VNO	Vornado Realty Trust	S	5/21/2014	\$37.43	\$105.01	280.55%	43.94	2.78%	1.1
EFX	Equifax Inc.	S	4/4/2014	\$27.60	\$78.52	284.49%	35.21	N/A	0.9
T	AT&T Inc.	S	10/28/2013	\$12.00	\$34.50	287.50%	18.35	5.33%	0.5
RRC	Range Resources Corp.	S	8/18/2014	\$25.10	\$78.77	313.82%	121.18	0.20%	0.8
OKE	ONEOK, Inc.	S	2/25/2014	\$21.46	\$68.44	318.92%	40.98	3.36%	1.0
GAS	AGL Resources Inc.	S	12/28/2013	\$15.75	\$52.07	330.60%	20.26	3.76%	0.4
FB	Facebook Inc	E	8/21/2014	\$22.33	\$75.97	340.21%	130.98	N/A	#N/A
CAH	Cardinal Health Inc	S	12/29/2013	\$21.50	\$73.32	341.02%	28.64	1.87%	0.5
VZ	Verizon Communications Inc.	S	3/4/2014	\$13.83	\$49.25	356.11%	27.51	4.30%	0.4
KRFT	Kraft Foods Group Inc	S	1/18/2014	\$16.29	\$58.45	358.81%	30.44	3.59%	#N/A
CAG	ConAgra Foods, Inc.	S	8/15/2014	\$8.69	\$31.47	362.14%	23.84	3.18%	0.5
O	Realty Income Corp	S	12/23/2013	\$11.86	\$44.76	377.40%	42.23	4.89%	0.6
PBI	Pitney Bowes Inc.	S	2/26/2014	\$6.90	\$27.00	391.30%	15.34	2.78%	1.4
GHC	GRAHAM HOLDINGS COMPANY	E	6/16/2014	\$182.57	\$719.70	394.20%	33.23	N/A	1.2
ADM	Archer Daniels Midland Company	E	7/20/2014	\$12.46	\$49.20	394.86%	19.68	1.95%	0.8
REGN	Regeneron Pharmaceuticals Inc	S	4/15/2014	\$88.11	\$354.05	401.83%	154.61	N/A	0.9
EIX	Edison International	S	4/25/2014	\$12.85	\$57.74	449.34%	20.92	2.46%	0.5
MDLZ	Mondelez International Inc	S	6/23/2014	\$7.72	\$36.07	467.23%	25.05	N/A	0.6
ADSK	Autodesk, Inc.	E	8/7/2014	\$11.47	\$54.24	472.89%	59.60	N/A	1.9
EA	Electronic Arts Inc.	S	1/18/2014	\$7.88	\$37.56	476.65%	187.80	N/A	0.9
ABT	Abbott Laboratories	E	6/12/2014	\$8.74	\$42.80	489.70%	17.33	2.06%	0.4
NPK	National Presto Industries Inc.	D	6/21/2014	\$13.44	\$65.89	490.25%	10.66	1.52%	1.1
CHK	Chesapeake Energy Corporation	S	1/10/2014	\$5.11	\$26.46	517.81%	203.54	1.32%	1.3
GRMN	Garmin Ltd.	E	6/6/2014	\$11.04	\$57.46	520.47%	20.59	3.34%	1.1
D	Dominion Resources, Inc.	S	1/31/2014	\$12.07	\$69.43	575.23%	28.22	3.46%	0.3
GD	General Dynamics Corporation	S	11/28/2013	\$20.69	\$124.40	601.26%	26.03	1.99%	1.2

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
GS	Goldman Sachs Group Inc	S	11/6/2013	\$23.03	\$177.90	772.47%	12.87	1.24%	1.6
PCL	Plum Creek Timber Co. Inc.	S	5/1/2014	\$4.48	\$40.85	911.83%	32.17	N/A	1.0
CCI	Crown Castle International Corp.	S	4/23/2014	\$6.75	\$79.57	1178.81%	442.06	1.76%	0.5
NFLX	Netflix, Inc.	E	8/16/2014	\$39.06	\$479.36	1227.24%	196.46	N/A	1.0
CINF	Cincinnati Financial Corporation	S	8/8/2014	\$3.83	\$48.52	1266.84%	20.82	3.63%	0.8
SCHW	Charles Schwab Corp	S	3/25/2014	\$2.24	\$28.84	1287.50%	42.41	0.83%	1.6
WM	Waste Management, Inc.	S	6/30/2014	\$2.07	\$46.57	2249.76%	29.47	3.22%	0.8
ADBE	Adobe Systems Incorporated	S	6/13/2014	\$2.81	\$71.53	2545.55%	72.25	N/A	1.3
ZION	Zions Bancorporation	S	2/13/2014	\$0.95	\$29.25	3078.95%	1,462.50	0.55%	1.7
GME	GameStop Corp.	S	5/11/2014	\$0.81	\$42.77	5280.25%	30.33	3.09%	1.2
MO	Altria Group Inc	S	1/20/2014	\$0.68	\$42.86	6302.94%	20.51	4.48%	0.5
ACT	Actavis plc Ordinary Shares	S	3/30/2014	\$0.00	\$227.72	N/A	N/A	N/A	0.4
AA	Alcoa Inc	S	1/3/2014	\$0.00	\$16.59	N/A	127.62	0.72%	1.7
ATI	Allegheny Technologies Incorporated	S	11/21/2013	\$0.00	\$43.06	N/A	58.19	1.67%	2.1
AMZN	Amazon.com, Inc.	S	1/6/2014	\$0.00	\$341.83	N/A	379.81	N/A	1.0
AEE	Ameren Corp	S	6/10/2014	\$0.00	\$38.96	N/A	45.84	4.11%	0.4
AIV	Apartment Investment and Management Co.	S	1/2/2014	\$0.00	\$34.13	N/A	N/A	3.05%	1.1
AVP	Avon Products, Inc.	S	1/6/2014	\$0.00	\$14.16	N/A	24.41	1.69%	1.4
BAC	Bank of America Corp	S	1/7/2014	\$0.00	\$16.33	N/A	58.32	0.24%	1.7
BBY	Best Buy Co., Inc.	S	3/10/2014	\$0.00	\$29.80	N/A	78.42	2.55%	1.9
CCL	Carnival Corporation	S	4/8/2014	\$0.00	\$38.01	N/A	22.10	2.63%	1.4
C	Citigroup Inc	S	1/9/2014	\$0.00	\$52.13	N/A	N/A	0.08%	1.9
CLF	Cliffs Natural Resources Inc	S	8/24/2014	\$0.00	\$16.35	N/A	15.28	3.67%	2.2
CSC	Computer Sciences Corporation	S	1/14/2014	\$0.00	\$60.05	N/A	N/A	1.53%	1.4
GLW	Corning Incorporated	D	7/26/2014	\$0.00	\$20.74	N/A	14.50	1.93%	1.7
DO	Diamond Offshore Drilling Inc	D	8/25/2014	\$0.00	\$44.40	N/A	10.23	1.13%	1.3
ETFC	E TRADE Financial Corporation	S	1/15/2014	\$0.00	\$22.57	N/A	N/A	N/A	2.3
EXC	Exelon Corporation	S	11/27/2013	\$0.00	\$32.31	N/A	12.62	3.84%	0.5
FE	FirstEnergy Corp.	S	4/25/2014	\$0.00	\$33.22	N/A	18.56	4.33%	0.3
GGP	General Growth Properties Inc	S	2/18/2014	\$0.00	\$24.14	N/A	N/A	2.49%	2.2

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
GM	General Motors Company	S	7/29/2014	\$0.00	\$34.85	N/A	11.58	3.44%	1.7
HCN	Health Care REIT, Inc.	S	4/27/2014	\$0.00	\$66.67	N/A	155.05	4.77%	0.5
HPQ	Hewlett-Packard Company	S	1/17/2014	\$0.00	\$37.83	N/A	71.38	1.69%	1.5
HST	Host Hotels and Resorts Inc	S	3/1/2014	\$0.00	\$22.50	N/A	562.50	2.67%	1.9
HCBK	Hudson City Bancorp, Inc.	S	4/6/2014	\$0.00	\$9.98	N/A	55.44	1.60%	1.0
KMP	Kinder Morgan Inc	S	5/14/2014	\$0.00	\$95.77	N/A	97.72	5.81%	0.5
MRO	Marathon Oil Corporation	S	3/14/2014	\$0.00	\$40.67	N/A	16.88	2.07%	1.5
MAS	Masco Corporation	S	4/11/2014	\$0.00	\$23.46	N/A	N/A	1.53%	1.9
MRK	Merck & Co., Inc.	S	11/12/2013	\$0.00	\$60.20	N/A	29.08	2.92%	0.3
MS	Morgan Stanley	S	1/21/2014	\$0.00	\$34.40	N/A	30.44	N/A	2.0
NBR	Nabors Industries Ltd.	S	2/24/2014	\$0.00	\$26.53	N/A	34.01	0.90%	2.2
NRP	Natural Resource Partners LP	S	12/25/2013	\$0.00	\$16.12	N/A	11.27	8.68%	1.0
NFX	Newfield Exploration Co.	S	6/1/2014	\$0.00	\$44.22	N/A	N/A	N/A	1.4
NEM	Newmont Mining Corp	S	4/19/2014	\$0.00	\$26.50	N/A	85.48	0.38%	0.1
NE	Noble Corporation New Common Stock - Switzerland	S	4/12/2014	\$0.00	\$27.80	N/A	10.26	5.40%	1.5
NUE	Nucor Corporation	S	12/4/2013	\$0.00	\$54.36	N/A	35.76	N/A	1.4
PCG	PG&E Corporation	S	4/14/2014	\$0.00	\$45.41	N/A	21.32	4.01%	0.3
QEP	QEP Resources Inc	S	2/7/2014	\$0.00	\$35.01	N/A	28.93	0.23%	1.9
RDC	Rowan Companies PLC	S	3/24/2014	\$0.00	\$29.82	N/A	16.03	1.34%	1.6
SEE	Sealed Air Corp	S	5/4/2014	\$0.00	\$35.95	N/A	N/A	1.45%	1.3
SPH	Suburban Propane Partners LP	S	12/31/2013	\$0.00	\$44.00	N/A	23.53	7.95%	0.5
THC	Tenet Healthcare Corp	S	5/20/2014	\$0.00	\$60.42	N/A	62.29	N/A	2.0
AES	The AES Corporation	S	1/4/2014	\$0.00	\$15.03	N/A	150.30	N/A	1.1
TDW	Tidewater Inc.	S	6/12/2014	\$0.00	\$50.26	N/A	18.61	N/A	1.6
RIG	Transocean LTD	S	5/18/2014	\$0.00	\$38.52	N/A	113.29	7.79%	1.8
X	United States Steel Corporation	S	2/12/2014	\$0.00	\$39.49	N/A	N/A	0.51%	2.0
VMC	Vulcan Materials Company	S	5/6/2014	\$0.00	\$63.68	N/A	N/A	0.38%	1.5
WMB	Williams Companies, Inc.	S	1/27/2014	\$0.00	\$58.84	N/A	90.52	2.89%	1.2
WIN	Windstream Holdings, Inc.	S	5/22/2014	\$0.00	\$11.23	N/A	36.23	N/A	0.9
WPX	WPX Energy Inc	S	7/20/2014	\$0.00	\$25.74	N/A	N/A	N/A	#N/A
VRTX	Vertex Pharmaceuticals Incorporated	S	6/29/2014	\$0.00	\$93.64	N/A	N/A	N/A	0.5

DEFENSIVE COMPANIES

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
ACE	ACE Limited	8/15/2014	\$125.15	\$105.62	84.39%	12.18	2.46%	0.8
AET	Aetna Inc	7/3/2014	\$149.85	\$80.10	53.45%	14.59	1.12%	1.0
AFL	AFLAC Incorporated	6/5/2014	\$162.91	\$61.04	37.47%	10.24	2.42%	1.5
BBBY	Bed Bath & Beyond Inc.	8/3/2014	\$162.88	\$64.20	39.42%	14.11	N/A	0.9
BEN	Franklin Resources, Inc.	8/25/2014	\$97.02	\$56.62	58.36%	17.31	0.85%	1.6
BLK	BlackRock, Inc.	7/23/2014	\$608.17	\$336.47	55.32%	21.30	2.29%	1.4
CA	CA, Inc.	8/22/2014	\$53.71	\$28.31	52.71%	13.61	N/A	1.3
CF	CF Industries Holdings, Inc.	6/13/2014	\$826.70	\$258.82	31.31%	12.05	1.55%	1.6
CI	CIGNA Corporation	7/11/2014	\$141.82	\$93.76	66.11%	16.00	0.04%	0.6
COH	Coach, Inc.	7/2/2014	\$82.77	\$37.18	44.92%	11.62	3.63%	1.1
CSCO	Cisco Systems, Inc.	8/1/2014	\$32.47	\$24.81	76.41%	15.04	3.06%	1.3
CVX	Chevron Corporation	5/26/2014	\$195.92	\$128.25	65.46%	11.48	N/A	1.1
DE	Deere & Company	6/15/2014	\$299.04	\$84.10	28.12%	10.82	2.85%	1.3
DGX	Quest Diagnostics Inc	7/23/2014	\$54.59	\$62.71	114.87%	15.04	2.10%	0.7
DHR	Danaher Corporation	8/9/2014	\$94.86	\$77.33	81.52%	22.55	N/A	1.2
DO	Diamond Offshore Drilling Inc	8/25/2014	\$0.00	\$44.40	N/A	10.23	1.13%	1.3
DOV	Dover Corp	8/24/2014	\$119.04	\$89.12	74.87%	18.45	1.68%	1.5
EMN	Eastman Chemical Company	8/10/2014	\$216.70	\$81.49	37.60%	14.47	1.72%	1.8
GE	General Electric Company	6/2/2014	\$13.04	\$26.01	199.46%	17.82	3.38%	1.5
GLW	Corning Incorporated	7/26/2014	\$0.00	\$20.74	N/A	14.50	1.93%	1.7
HAS	Hasbro, Inc.	8/20/2014	\$37.92	\$52.23	137.74%	19.20	3.29%	1.0
HCP	HCP, Inc.	7/15/2014	\$81.65	\$42.52	52.08%	20.06	5.13%	0.6
HES	Hess Corp.	8/12/2014	\$104.50	\$100.26	95.94%	15.03	1.00%	1.7
INFY	Infosys Ltd ADR	6/17/2014	\$63.50	\$59.44	93.61%	20.29	2.32%	1.3
INTC	Intel Corporation	8/18/2014	\$58.13	\$34.80	59.87%	16.65	2.59%	0.9
JOY	Joy Global Inc.	7/28/2014	\$77.99	\$64.05	82.13%	13.15	1.25%	2.0
JPM	JPMorgan Chase & Co.	8/23/2014	\$134.84	\$59.74	44.30%	12.39	2.68%	1.6
MAT	Mattel, Inc.	7/30/2014	\$48.13	\$34.66	72.01%	15.68	4.39%	0.7
MDT	Medtronic, Inc.	6/22/2014	\$76.87	\$63.52	82.63%	18.79	1.92%	1.1
MSFT	Microsoft Corporation	8/4/2014	\$49.58	\$45.01	90.78%	18.30	2.49%	1.0
NOV	National-Oilwell Varco, Inc.	6/24/2014	\$113.31	\$84.91	74.94%	15.55	N/A	1.9
NPK	National Presto Industries Inc.	6/21/2014	\$13.44	\$65.89	490.25%	10.66	1.52%	1.1
NSC	Norfolk Southern Corp.	6/6/2014	\$140.41	\$105.53	75.16%	18.39	N/A	1.1
OLN	Olin Corporation	6/25/2014	\$36.70	\$27.48	74.88%	14.02	2.91%	1.4
PFE	Pfizer Inc.	6/8/2014	\$33.89	\$29.21	86.19%	17.81	3.56%	0.7
RTN	Raytheon Company	6/29/2014	\$118.39	\$96.61	81.60%	16.10	2.50%	0.7

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
TAP	Molson Coors Brewing Company	8/8/2014	\$39.60	\$74.13	187.20%	21.24	N/A	0.9
TMK	Torchmark Corporation	7/19/2014	\$88.41	\$54.84	62.03%	14.78	0.93%	1.1
TRV	Travelers Companies Inc	8/14/2014	\$115.06	\$94.20	81.87%	12.44	2.34%	0.9
UNH	UnitedHealth Group Inc.	8/15/2014	\$132.40	\$85.12	64.29%	16.24	1.76%	0.5
UNM	Unum Group	8/9/2014	\$55.20	\$35.80	64.86%	11.97	1.84%	1.4
WDC	Western Digital Corp	6/27/2014	\$146.66	\$101.95	69.51%	17.49	1.57%	1.4
WFC	Wells Fargo & Co	7/26/2014	\$131.54	\$51.56	39.20%	14.48	2.72%	1.1
XEL	Xcel Energy Inc	6/6/2014	\$29.53	\$31.25	105.82%	16.80	3.84%	0.3

ENTERPRISING COMPANIES

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
A	Agilent Technologies Inc.	7/2/2014	\$98.70	\$57.85	58.61%	21.19	0.92%	1.7
AAPL	Apple Inc.	6/12/2014	\$210.75	\$100.89	47.87%	18.44	1.86%	0.9
ABT	Abbott Laboratories	6/12/2014	\$8.74	\$42.80	489.70%	17.33	2.06%	0.4
ACN	Accenture Plc	6/9/2014	\$93.75	\$81.62	87.06%	20.51	2.28%	1.2
ADI	Analog Devices, Inc.	6/12/2014	\$46.14	\$52.21	113.16%	22.70	2.83%	1.2
ADM	Archer Daniels Midland Company	7/20/2014	\$12.46	\$49.20	394.86%	19.68	1.95%	0.8
ADS	Alliance Data Systems Corporation	7/6/2014	\$312.18	\$266.35	85.32%	32.84	N/A	1.3
ADSK	Autodesk, Inc.	8/7/2014	\$11.47	\$54.24	472.89%	59.60	N/A	1.9
AGN	Allergan, Inc.	7/21/2014	\$158.65	\$163.97	103.35%	39.80	0.12%	0.8
AIZ	Assurant, Inc.	8/6/2014	\$143.39	\$66.43	46.33%	11.70	1.63%	0.9
AKAM	Akamai Technologies, Inc.	8/22/2014	\$52.82	\$60.56	114.65%	41.48	N/A	1.0
ALL	The Allstate Corporation	7/5/2014	\$153.38	\$61.86	40.33%	15.54	1.81%	1.0
AMGN	Amgen, Inc.	6/14/2014	\$160.32	\$137.27	85.62%	21.45	1.78%	0.5
AXP	American Express Company	7/22/2014	\$140.89	\$89.15	63.28%	19.25	1.17%	1.2
BA	The Boeing Company	8/17/2014	\$191.37	\$128.60	67.20%	20.54	2.27%	1.1
BAX	Baxter International Inc.	5/27/2014	\$91.86	\$75.53	82.22%	18.11	2.75%	0.7
BCR	C.R. Bard, Inc.	7/1/2014	\$183.52	\$149.64	81.54%	20.99	0.59%	0.7
BDX	Becton, Dickinson and Co.	7/21/2014	\$82.36	\$117.73	142.95%	21.56	1.85%	0.9
BF.B	Brown-Forman Corporation	6/11/2014	\$57.53	\$92.24	160.33%	34.04	#N/A	0.7
BGS	B&G Foods, Inc.	6/13/2014	\$46.89	\$29.46	62.83%	24.15	4.62%	0.7
BHI	Baker Hughes Incorporated	8/19/2014	\$30.41	\$69.64	229.00%	21.10	0.98%	1.5
BIIB	Biogen Idec Inc	7/3/2014	\$300.02	\$342.99	114.32%	44.03	N/A	1.2
BMS	Bemis Company, Inc.	5/26/2014	\$30.27	\$40.29	133.10%	19.85	2.68%	0.6
BRCM	Broadcom Corporation	8/23/2014	\$43.59	\$38.81	89.03%	26.22	1.24%	1.1

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
CAM	Cameron International Corporation	6/12/2014	\$51.18	\$73.81	144.22%	24.04	N/A	1.4
CB	The Chubb Corporation	6/9/2014	\$91.83	\$91.10	99.21%	12.78	N/A	0.6
CELG	Celgene Corporation	8/8/2014	\$76.62	\$95.65	124.84%	48.07	N/A	1.1
CERN	Cerner Corporation	5/26/2014	\$45.58	\$57.12	125.32%	48.41	N/A	0.6
CFN	CareFusion Corporation	7/4/2014	\$68.17	\$45.25	66.38%	25.56	N/A	0.9
COF	Capital One Financial Corp.	7/12/2014	\$223.01	\$81.80	36.68%	11.75	1.47%	1.2
COV	Covidien plc	7/13/2014	\$109.48	\$87.34	79.78%	23.54	1.47%	1.1
DD	E I Du Pont De Nemours And Co	8/6/2014	\$52.01	\$66.16	127.21%	19.81	2.72%	1.4
DFS	Discover Financial Services	8/2/2014	\$175.71	\$62.60	35.63%	13.73	1.53%	1.1
DHI	D.R. Horton, Inc.	7/11/2014	\$58.11	\$21.60	37.17%	14.30	1.16%	1.5
DLTR	Dollar Tree, Inc.	7/24/2014	\$101.87	\$53.51	52.53%	20.19	N/A	0.3
DOW	The Dow Chemical Company	7/14/2014	\$67.40	\$53.10	78.78%	22.60	2.79%	1.8
EL	Estee Lauder Companies Inc	7/12/2014	\$93.86	\$77.24	82.29%	31.66	1.04%	1.1
EMC	EMC Corporation	6/18/2014	\$46.83	\$29.57	63.14%	22.23	1.56%	1.3
EQT	EQT Corporation	7/7/2014	\$60.02	\$98.13	163.50%	39.41	0.12%	0.9
ETN	Eaton Corporation, PLC Ordinary Shares	8/10/2014	\$98.15	\$70.00	71.32%	18.04	2.80%	1.6
F	Ford Motor Company	8/20/2014	\$73.97	\$17.19	23.24%	8.95	2.91%	1.5
FAST	Fastenal Company	8/1/2014	\$47.79	\$45.73	95.69%	31.54	2.19%	1.1
FB	Facebook Inc	8/21/2014	\$22.33	\$75.97	340.21%	130.98	N/A	#N/A
FCX	Freeport-McMoRan Copper & Gold Inc.	6/13/2014	\$113.33	\$36.39	32.11%	12.34	N/A	2.1
FDO	Family Dollar Stores, Inc.	7/4/2014	\$85.23	\$80.00	93.86%	24.54	1.55%	0.3
FDX	FedEx Corporation	6/19/2014	\$168.26	\$149.28	88.72%	26.37	0.54%	1.4
FIS	Fidelity National Information Services	8/11/2014	\$78.66	\$57.30	72.85%	26.90	1.68%	0.9
FITB	Fifth Third Bancorp	6/17/2014	\$61.24	\$20.42	33.34%	12.84	2.55%	1.3
FLIR	FLIR Systems, Inc.	7/13/2014	\$14.37	\$33.99	236.53%	24.45	1.18%	0.8
FLR	Fluor Corporation (NEW)	7/26/2014	\$50.66	\$75.38	148.80%	21.41	1.11%	1.6
FLS	Flowserve Corporation	8/11/2014	\$73.22	\$76.25	104.14%	23.61	0.84%	1.9
GHC	GRAHAM HOLDINGS COMPANY	6/16/2014	\$182.57	\$719.70	394.20%	33.23	N/A	1.2
GOOG	Google Inc	6/16/2014	\$666.15	\$577.86	86.75%	32.28	N/A	#N/A
GPC	Genuine Parts Company	5/28/2014	\$96.03	\$87.82	91.45%	20.96	2.62%	0.8
GPS	The Gap Inc.	5/29/2014	\$63.86	\$46.27	72.46%	21.03	1.90%	1.3
GRMN	Garmin Ltd.	6/6/2014	\$11.04	\$57.46	520.47%	20.59	3.34%	1.1
GWW	W.W. Grainger, Inc.	6/18/2014	\$344.66	\$248.79	72.18%	23.10	1.74%	0.9
HAL	Halliburton Company	6/5/2014	\$78.24	\$69.81	89.23%	22.96	0.86%	1.6

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
HAR	Harman International Industries Inc./DE/	5/29/2014	\$123.12	\$115.95	94.18%	36.23	1.03%	1.7
HOG	Harley-Davidson, Inc.	6/19/2014	\$95.24	\$63.68	66.86%	20.61	1.73%	1.5
HP	Helmerich & Payne, Inc.	7/27/2014	\$160.95	\$101.95	63.34%	18.04	2.70%	1.4
HRB	H & R Block Inc	8/12/2014	\$17.88	\$33.73	188.65%	21.62	2.37%	1.0
IFF	International Flavors & Fragrances Inc	8/21/2014	\$85.81	\$100.71	117.36%	24.74	1.55%	0.9
INTU	Intuit Inc.	7/11/2014	\$89.70	\$82.64	92.13%	31.42	0.92%	0.7
IP	International Paper Company	7/27/2014	\$106.88	\$47.81	44.73%	17.20	2.93%	1.5
ISRG	Intuitive Surgical, Inc.	5/31/2014	\$499.40	\$478.68	95.85%	36.91	N/A	0.8
ITW	Illinois Tool Works Inc.	6/20/2014	\$104.29	\$88.41	84.77%	20.80	1.90%	1.2
JEC	Jacobs Engineering Group Inc	6/19/2014	\$32.45	\$54.57	168.17%	19.08	N/A	1.5
JNJ	Johnson & Johnson	8/25/2014	\$51.62	\$103.44	200.39%	21.73	2.71%	0.6
JNPR	Juniper Networks, Inc.	7/11/2014	\$19.65	\$23.51	119.64%	27.02	1.70%	1.9
JWN	Nordstrom, Inc.	7/18/2014	\$85.40	\$70.21	82.21%	19.61	1.88%	1.3
KLAC	KLA-Tencor Corporation	7/12/2014	\$140.55	\$75.97	54.05%	20.81	2.37%	1.6
KORS	Michael Kors Holdings Ltd	6/21/2014	\$68.68	\$82.94	120.76%	46.60	N/A	#N/A
KSS	Kohl's Corporation	7/28/2014	\$64.00	\$59.47	92.92%	14.47	2.62%	0.7
L	Loews Corporation	8/5/2014	\$26.29	\$43.67	166.11%	19.32	0.57%	1.0
LEG	Leggett & Platt, Inc.	6/20/2014	\$41.93	\$34.95	83.35%	23.94	3.43%	1.2
LEN	Lennar Corporation	7/12/2014	\$80.85	\$38.87	48.08%	18.51	0.41%	1.6
LLL	L-3 Communications Holdings, Inc.	5/31/2014	\$105.22	\$109.43	104.00%	13.07	N/A	1.1
LLTC	Linear Technology Corporation	6/22/2014	\$28.82	\$45.04	156.28%	24.09	2.40%	1.2
LLY	Eli Lilly & Co.	7/17/2014	\$66.84	\$62.81	93.97%	17.30	3.12%	0.4
LM	Legg Mason Inc	7/29/2014	\$26.31	\$49.86	189.51%	73.32	1.28%	1.4
LNC	Lincoln National Corporation	8/14/2014	\$160.78	\$54.75	34.05%	13.10	1.17%	2.0
MA	Mastercard Inc	6/20/2014	\$91.89	\$77.00	83.80%	32.22	0.57%	0.9
MCHP	Microchip Technology Inc.	7/18/2014	\$17.90	\$47.82	267.15%	32.53	2.97%	1.1
MCO	Moody's Corporation	6/1/2014	\$91.27	\$92.81	101.69%	27.70	N/A	1.4
MJN	Mead Johnson Nutrition CO	7/30/2014	\$49.44	\$95.15	192.46%	30.50	1.58%	0.8
MMM	3M Co	7/20/2014	\$117.34	\$144.60	123.23%	21.61	2.37%	1.1
MON	Monsanto Company	6/26/2014	\$107.67	\$117.12	108.78%	27.69	1.47%	1.4
MSI	Motorola Solutions Inc	6/30/2014	\$114.83	\$60.30	52.51%	20.23	2.26%	0.9
MTSC	MTS Systems Corporation	6/24/2014	\$123.86	\$71.26	57.53%	21.99	1.68%	1.5
NFLX	Netflix, Inc.	8/16/2014	\$39.06	\$479.36	1227.24%	196.46	N/A	1.0
NKE	Nike Inc	8/10/2014	\$63.35	\$79.48	125.46%	30.57	1.21%	0.9
NOC	Northrop Grumman Corporation	7/31/2014	\$311.26	\$127.27	40.89%	15.75	2.20%	1.1

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
NTAP	NetApp Inc.	8/16/2014	\$61.39	\$41.42	67.47%	26.05	1.59%	1.5
ORCL	Oracle Corporation	6/23/2014	\$85.01	\$41.84	49.22%	18.93	1.15%	1.3
PAYX	Paychex, Inc.	7/25/2014	\$18.55	\$41.98	226.31%	26.74	3.62%	1.0
PBCT	People's United Financial, Inc.	8/16/2014	\$27.57	\$14.99	54.37%	20.82	4.40%	0.8
PCLN	Priceline.com Inc	7/22/2014	\$1,331.92	\$1,277.52	95.92%	36.92	N/A	1.8
PCP	Precision Castparts Corp.	8/17/2014	\$321.15	\$243.81	75.92%	21.63	0.05%	1.0
PDCO	Patterson Companies, Inc.	6/2/2014	\$28.29	\$40.47	143.05%	20.24	1.98%	0.8
PETM	PetSmart, Inc.	7/16/2014	\$141.40	\$70.87	50.12%	19.31	1.10%	0.5
PFG	Principal Financial Group Inc	7/31/2014	\$66.67	\$54.07	81.10%	17.33	2.52%	1.7
PGR	The Progressive Corporation	8/18/2014	\$28.43	\$24.96	87.79%	14.95	1.96%	0.8
PMD	Psychedics Corp.	6/27/2014	\$11.65	\$14.50	124.46%	21.01	4.14%	0.9
QCOM	QUALCOMM, Inc.	6/28/2014	\$141.76	\$77.01	54.32%	20.93	2.18%	1.2
RBC	REGAL-BELOIT CORPORATION	6/7/2014	\$45.76	\$71.29	155.79%	18.42	1.23%	1.3
RHI	Robert Half International Inc.	8/3/2014	\$59.05	\$49.72	84.20%	29.60	1.45%	1.3
RL	Ralph Lauren Corp	6/3/2014	\$242.85	\$169.00	69.59%	22.68	1.07%	1.3
ROK	Rockwell Automation	6/26/2014	\$175.02	\$116.36	66.48%	22.00	1.99%	1.4
ROP	Roper Industries, Inc.	7/17/2014	\$175.26	\$150.83	86.06%	28.46	0.53%	1.0
ROST	Ross Stores, Inc.	8/2/2014	\$141.01	\$74.35	52.73%	20.31	1.08%	0.6
SIAL	Sigma-Aldrich Corporation	6/4/2014	\$85.89	\$103.87	120.93%	26.16	0.89%	1.0
SJM	The J.M. Smucker Company	6/27/2014	\$101.53	\$102.47	100.93%	21.44	2.50%	0.6
SLB	Schlumberger Limited.	6/30/2014	\$90.20	\$111.02	123.08%	23.62	1.44%	1.6
SLM	SLM Corp	7/18/2014	\$58.98	\$8.90	15.09%	5.82	6.74%	1.2
SNA	Snap-on Incorporated	8/3/2014	\$198.63	\$125.02	62.94%	21.89	1.41%	1.2
SNDK	SanDisk Corporation	8/19/2014	\$163.06	\$98.54	60.43%	23.24	1.22%	1.4
SY Y	SYSCO Corporation	7/2/2014	\$16.95	\$37.77	222.83%	20.53	N/A	0.7
TDC	Teradata Corporation	6/2/2014	\$61.92	\$44.50	71.87%	18.94	N/A	0.8
TEL	TE Connectivity Ltd	8/5/2014	\$120.61	\$62.97	52.21%	20.12	1.84%	1.6
TIF	Tiffany & Co.	6/5/2014	\$56.44	\$100.77	178.54%	32.82	1.51%	1.8
TJX	The TJX Companies, Inc.	6/28/2014	\$103.62	\$59.50	57.42%	22.12	1.18%	0.6
TRIP	Tripadvisor Inc	8/20/2014	\$55.65	\$104.51	187.80%	72.08	N/A	#N/A
TWX	Time Warner Inc	7/24/2014	\$133.13	\$76.98	57.82%	22.25	N/A	1.1
TXN	Texas Instruments Incorporated	6/11/2014	\$20.58	\$47.49	230.76%	24.23	2.53%	1.2
UPS	United Parcel Service, Inc.	7/24/2014	\$84.54	\$97.42	115.24%	25.50	2.75%	0.9
URBN	Urban Outfitters, Inc.	6/3/2014	\$32.75	\$40.24	122.87%	23.26	N/A	1.0
USB	U.S. Bancorp	7/27/2014	\$83.55	\$42.41	50.76%	15.04	2.31%	0.8
V	Visa Inc	8/16/2014	\$249.40	\$216.73	86.90%	33.45	0.74%	0.8
VAR	Varian Medical Systems, Inc.	8/10/2014	\$90.20	\$84.99	94.22%	22.37	N/A	0.9

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
VFC	VF Corp	6/4/2014	\$99.38	\$64.31	64.71%	24.93	1.63%	1.0
VIAB	Viacom, Inc.	6/26/2014	\$177.90	\$80.44	45.22%	17.41	1.64%	1.1
WAT	Waters Corporation	6/5/2014	\$119.60	\$103.61	86.63%	20.44	N/A	0.9
WFM	Whole Foods Market, Inc.	7/28/2014	\$50.44	\$38.49	76.31%	29.38	1.25%	0.6
WLP	WellPoint, Inc.	6/7/2014	\$112.30	\$114.67	102.11%	14.02	1.53%	0.6
WWW	Wolverine World Wide, Inc.	6/9/2014	\$23.04	\$26.84	116.49%	22.55	0.89%	1.0
XLNX	Xilinx, Inc.	7/19/2014	\$36.34	\$41.78	114.97%	19.71	2.78%	1.3
YHOO	Yahoo! Inc.	8/14/2014	\$56.72	\$37.79	66.63%	25.71	N/A	1.1
ZMH	Zimmer Holdings, Inc.	6/9/2014	\$85.92	\$100.76	117.27%	22.39	0.87%	1.0

SPECULATIVE COMPANIES

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
AA	Alcoa Inc	1/3/2014	\$0.00	\$16.59	N/A	127.62	0.72%	1.7
ABBV	AbbVie Inc	1/30/2014	\$78.56	\$55.75	70.96%	20.13	3.01%	#N/A
ABC	AmerisourceBergen Corp.	4/3/2014	\$76.76	\$76.72	99.95%	27.21	1.23%	0.7
ACT	Actavis plc Ordinary Shares	3/30/2014	\$0.00	\$227.72	N/A	N/A	N/A	0.4
ADBE	Adobe Systems Incorporated	6/13/2014	\$2.81	\$71.53	2545.55%	72.25	N/A	1.3
ADP	Automatic Data Processing	12/12/2013	\$40.15	\$83.82	208.77%	30.26	N/A	0.9
ADT	ADT Corp	5/24/2014	\$66.27	\$37.10	55.98%	21.57	2.16%	#N/A
AEE	Ameren Corp	6/10/2014	\$0.00	\$38.96	N/A	45.84	4.11%	0.4
AEP	American Electric Power Company Inc	11/20/2013	\$26.00	\$52.26	201.00%	17.48	N/A	0.4
AES	The AES Corporation	1/4/2014	\$0.00	\$15.03	N/A	150.30	N/A	1.1
AIG	American International Group Inc	1/5/2014	\$38.14	\$56.08	147.04%	56.65	0.89%	2.3
AIV	Apartment Investment and Management Co.	1/2/2014	\$0.00	\$34.13	N/A	N/A	3.05%	1.1
AMZN	Amazon.com, Inc.	1/6/2014	\$0.00	\$341.83	N/A	379.81	N/A	1.0
ATI	Allegheny Technologies Incorporated	11/21/2013	\$0.00	\$43.06	N/A	58.19	1.67%	2.1
AVP	Avon Products, Inc.	1/6/2014	\$0.00	\$14.16	N/A	24.41	1.69%	1.4
AVY	Avery Dennison Corp	1/4/2014	\$55.18	\$48.02	87.02%	33.58	2.92%	1.4
BAC	Bank of America Corp	1/7/2014	\$0.00	\$16.33	N/A	58.32	0.24%	1.7
BBT	BB&T Corporation	2/14/2014	\$18.56	\$37.50	202.05%	16.45	2.56%	1.1
BBY	Best Buy Co., Inc.	3/10/2014	\$0.00	\$29.80	N/A	78.42	2.55%	1.9
BK	The Bank of New York Mellon Corporation	1/8/2014	\$68.58	\$39.33	57.35%	22.10	1.73%	1.3
BLL	Ball Corporation	8/7/2014	\$33.07	\$63.50	192.02%	42.91	0.82%	0.8

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
BMJ	Bristol-Myers Squibb Co	12/17/2013	\$27.55	\$50.77	184.28%	30.40	2.84%	0.4
BRK.B	Berkshire Hathaway Inc.	8/11/2014	\$155.97	\$136.25	87.36%	20.61	#N/A	0.4
C	Citigroup Inc	1/9/2014	\$0.00	\$52.13	N/A	N/A	0.08%	1.9
CAG	ConAgra Foods, Inc.	8/15/2014	\$8.69	\$31.47	362.14%	23.84	3.18%	0.5
CAH	Cardinal Health Inc	12/29/2013	\$21.50	\$73.32	341.02%	28.64	1.87%	0.5
CAT	Caterpillar Inc.	4/29/2014	\$182.55	\$108.06	59.19%	16.55	2.59%	1.6
CBG	CBRE Group Inc	1/7/2014	\$34.70	\$31.55	90.92%	35.06	N/A	2.1
CBS	CBS Corporation	1/9/2014	\$84.78	\$60.02	70.79%	27.28	0.80%	1.9
CCE	Coca-Cola Enterprises Inc	4/3/2014	\$85.29	\$47.50	55.69%	21.40	2.11%	1.0
CCI	Crown Castle International Corp.	4/23/2014	\$6.75	\$79.57	1178.81%	442.06	1.76%	0.5
CCL	Carnival Corporation	4/8/2014	\$0.00	\$38.01	N/A	22.10	2.63%	1.4
CHK	Chesapeake Energy Corporation	1/10/2014	\$5.11	\$26.46	517.81%	203.54	1.32%	1.3
CHRW	C.H. Robinson Worldwide, Inc.	7/23/2014	\$54.89	\$68.45	124.70%	23.93	2.05%	0.5
CINF	Cincinnati Financial Corporation	8/8/2014	\$3.83	\$48.52	1266.84%	20.82	3.63%	0.8
CL	Colgate-Palmolive Company	11/30/2013	\$51.50	\$64.79	125.81%	25.51	N/A	0.5
CLF	Cliffs Natural Resources Inc	8/24/2014	\$0.00	\$16.35	N/A	15.28	3.67%	2.2
CMCSA	Comcast Corporation	1/11/2014	\$76.38	\$54.56	71.43%	27.56	1.65%	1.3
COP	ConocoPhillips	1/12/2014	\$262.52	\$80.54	30.68%	11.81	3.63%	1.2
COST	Costco Wholesale Corporation	1/12/2014	\$109.69	\$121.09	110.39%	28.63	1.17%	0.5
CPB	Campbell Soup Company	1/13/2014	\$28.56	\$44.45	155.64%	18.83	2.81%	0.4
CSC	Computer Sciences Corporation	1/14/2014	\$0.00	\$60.05	N/A	N/A	1.53%	1.4
CVC	Cablevision Systems Corporation	1/10/2014	\$36.52	\$18.22	49.89%	19.18	3.29%	1.2
CVS	CVS Caremark Corporation	11/26/2013	\$66.80	\$79.35	118.79%	25.68	1.39%	1.0
D	Dominion Resources, Inc.	1/31/2014	\$12.07	\$69.43	575.23%	28.22	3.46%	0.3
DAL	Delta Air Lines, Inc.	2/16/2014	\$60.80	\$39.90	65.63%	25.25	0.90%	1.0
DG	Dollar General Corp.	4/3/2014	\$99.05	\$63.52	64.13%	24.72	N/A	0.3
DIS	The Walt Disney Company	11/19/2013	\$71.18	\$90.02	126.47%	29.91	0.96%	1.2
DISCA	Discovery Communications Inc.	5/27/2014	\$112.88	\$44.09	39.06%	15.05	N/A	1.2
DLPH	Delphi Automotive PLC	6/14/2014	\$53.40	\$70.01	131.10%	19.02	1.43%	#N/A
DNB	Dun & Bradstreet Corp	7/5/2014	\$102.22	\$118.14	115.57%	18.09	1.49%	1.0
DNR	Denbury Resources Inc.	8/9/2014	\$33.66	\$17.09	50.77%	15.26	1.46%	1.9
DVN	Devon Energy Corp	1/15/2014	\$49.41	\$74.56	150.90%	58.25	1.29%	1.3
EA	Electronic Arts Inc.	1/18/2014	\$7.88	\$37.56	476.65%	187.80	N/A	0.9

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EBAY	eBay Inc	5/3/2014	\$67.80	\$56.25	82.96%	25.11	N/A	0.9
ECL	Ecolab Inc.	2/17/2014	\$65.49	\$114.87	175.40%	44.18	0.96%	0.7
ED	Consolidated Edison, Inc.	6/12/2014	\$41.52	\$56.69	136.54%	15.45	4.45%	0.2
EFX	Equifax Inc.	4/4/2014	\$27.60	\$78.52	284.49%	35.21	N/A	0.9
EIX	Edison International	4/25/2014	\$12.85	\$57.74	449.34%	20.92	2.46%	0.5
EMR	Emerson Electric Co.	12/18/2013	\$31.78	\$64.34	202.45%	23.14	2.67%	1.3
EOG	EOG Resources Inc	5/28/2014	\$80.28	\$109.40	136.27%	36.84	0.46%	1.3
EQR	Equity Residential	6/16/2014	\$42.12	\$66.22	157.22%	60.75	N/A	0.8
ESRX	Express Scripts Holding Company	7/25/2014	\$102.23	\$75.08	73.44%	24.54	N/A	1.2
ESV	ENSCO PLC	7/21/2014	\$27.20	\$50.10	184.19%	10.00	5.99%	1.5
ETFC	E TRADE Financial Corporation	1/15/2014	\$0.00	\$22.57	N/A	N/A	N/A	2.3
ETR	Entergy Corporation	11/27/2013	\$32.18	\$74.47	231.42%	13.77	4.46%	0.4
EXC	Exelon Corporation	11/27/2013	\$0.00	\$32.31	N/A	12.62	3.84%	0.5
FE	FirstEnergy Corp.	4/25/2014	\$0.00	\$33.22	N/A	18.56	4.33%	0.3
FFIV	F5 Networks, Inc.	4/12/2014	\$134.57	\$123.86	92.04%	35.39	N/A	1.8
FISV	Fiserv, Inc.	5/29/2014	\$80.34	\$64.44	80.21%	25.57	N/A	1.0
GAS	AGL Resources Inc.	12/28/2013	\$15.75	\$52.07	330.60%	20.26	3.76%	0.4
GCI	Gannett Co., Inc.	8/8/2014	\$78.90	\$34.08	43.19%	16.62	N/A	1.6
GD	General Dynamics Corporation	11/28/2013	\$20.69	\$124.40	601.26%	26.03	1.99%	1.2
GGP	General Growth Properties Inc	2/18/2014	\$0.00	\$24.14	N/A	N/A	2.49%	2.2
GILD	Gilead Sciences, Inc.	1/16/2014	\$64.26	\$106.27	165.38%	62.51	N/A	0.7
GIS	General Mills, Inc.	4/5/2014	\$52.33	\$52.98	101.24%	19.92	3.10%	0.2
GM	General Motors Company	7/29/2014	\$0.00	\$34.85	N/A	11.58	3.44%	1.7
GME	GameStop Corp.	5/11/2014	\$0.81	\$42.77	5280.25%	30.33	3.09%	1.2
GNW	Genworth Financial Inc	5/29/2014	\$35.52	\$14.03	39.50%	15.25	N/A	1.9
GS	Goldman Sachs Group Inc	11/6/2013	\$23.03	\$177.90	772.47%	12.87	1.24%	1.6
GT	The Goodyear Tire & Rubber Company	1/28/2014	\$33.03	\$25.13	76.08%	29.22	0.96%	2.0
HBAN	Huntington Bancshares Incorporated	3/16/2014	\$6.29	\$9.90	157.39%	61.88	2.02%	1.1
HCBK	Hudson City Bancorp, Inc.	4/6/2014	\$0.00	\$9.98	N/A	55.44	1.60%	1.0
HCN	Health Care REIT, Inc.	4/27/2014	\$0.00	\$66.67	N/A	155.05	4.77%	0.5
HD	The Home Depot, Inc.	11/6/2013	\$68.76	\$91.63	133.26%	31.93	2.05%	1.0
HIG	Hartford Financial Services Group Inc	5/30/2014	\$61.93	\$37.14	59.97%	23.07	1.94%	2.0
HON	Honeywell International Inc.	1/16/2014	\$51.78	\$95.51	184.45%	26.31	1.88%	1.3

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HOT	Starwood Hotels & Resorts Worldwide Inc	7/15/2014	\$81.90	\$84.39	103.04%	32.21	1.66%	2.1
HPQ	Hewlett-Packard Company	1/17/2014	\$0.00	\$37.83	N/A	71.38	1.69%	1.5
HST	Host Hotels and Resorts Inc	3/1/2014	\$0.00	\$22.50	N/A	562.50	2.67%	1.9
IBM	International Business Machines Corp.	11/8/2013	\$381.67	\$192.99	50.56%	14.13	2.28%	0.6
ICE	Intercontinentalexchange Group Inc	5/14/2014	\$169.61	\$189.39	111.66%	27.97	1.37%	0.9
IGT	International Game Technology	3/17/2014	\$10.89	\$16.83	154.55%	17.17	2.61%	1.3
IPG	Interpublic Group of Companies Inc	4/15/2014	\$27.36	\$19.73	72.11%	27.79	1.93%	2.1
IR	Ingersoll-Rand PLC	1/17/2014	\$89.60	\$61.04	68.13%	26.20	1.64%	1.4
IRM	Iron Mountain Incorporated	5/12/2014	\$32.67	\$35.58	108.91%	41.86	3.04%	0.8
IVZ	Invesco Ltd.	7/15/2014	\$58.55	\$41.07	70.15%	21.73	2.43%	2.1
JBL	Jabil Circuit, Inc.	2/3/2014	\$54.31	\$21.52	39.62%	15.26	1.49%	1.8
JCI	Johnson Controls Inc	2/21/2014	\$73.88	\$48.65	65.85%	20.97	1.81%	1.6
K	Kellogg Company	2/4/2014	\$41.80	\$64.75	154.90%	19.62	3.03%	0.4
KEY	KeyCorp	2/22/2014	\$24.64	\$13.74	55.76%	21.47	1.89%	1.4
KMB	Kimberly Clark Corp	1/29/2014	\$63.63	\$108.13	169.94%	22.86	3.11%	0.2
KMP	Kinder Morgan Inc	5/14/2014	\$0.00	\$95.77	N/A	97.72	5.81%	0.5
KMX	CarMax, Inc	4/17/2014	\$73.56	\$51.86	70.50%	27.15	N/A	1.8
KO	The Coca-Cola Company	3/2/2014	\$47.57	\$41.60	87.45%	21.22	N/A	0.5
KR	The Kroger Co.	7/17/2014	\$102.38	\$50.48	49.31%	18.98	1.31%	0.7
KRFT	Kraft Foods Group Inc	1/18/2014	\$16.29	\$58.45	358.81%	30.44	3.59%	#N/A
KSU	Kansas City Southern	8/13/2014	\$138.50	\$113.47	81.93%	31.52	0.99%	1.4
LB	L Brands Inc	2/22/2014	\$98.63	\$63.78	64.67%	24.25	2.13%	1.2
LH	Laboratory Corp. of America Holdings	4/29/2014	\$113.52	\$106.43	93.75%	18.54	N/A	0.6
LMT	Lockheed Martin Corporation	1/19/2014	\$115.77	\$176.61	152.55%	21.00	3.01%	0.7
LOW	Lowe's Companies, Inc.	12/3/2013	\$20.33	\$52.58	258.63%	30.39	N/A	1.2
M	Macy's, Inc.	2/4/2014	\$117.45	\$62.59	53.29%	20.52	2.00%	1.0
MAC	Macerich Co	2/23/2014	\$63.21	\$65.39	103.45%	30.27	3.79%	1.3
MAR	Marriott International Inc	3/21/2014	\$51.80	\$68.99	133.19%	51.10	1.16%	1.4
MAS	Masco Corporation	4/11/2014	\$0.00	\$23.46	N/A	N/A	1.53%	1.9
MCD	McDonald's Corporation	11/11/2013	\$142.46	\$94.11	66.06%	18.06	3.44%	0.4
MCK	McKesson Corporation	5/15/2014	\$195.79	\$193.77	98.97%	30.90	N/A	0.8
MDLZ	Mondelez International Inc	6/23/2014	\$7.72	\$36.07	467.23%	25.05	N/A	0.6
MET	Metlife Inc	1/19/2014	\$55.52	\$54.54	98.23%	19.00	2.57%	1.9
MHFI	McGraw Hill Financial Inc	7/18/2014	\$43.20	\$80.30	185.88%	26.41	1.49%	1.0

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MHK	Mohawk Industries, Inc.	1/20/2014	\$137.24	\$146.06	106.43%	41.03	N/A	1.5
MKC	McCormick & Company, Incorporated	8/15/2014	\$57.04	\$69.74	122.27%	24.05	2.12%	0.5
MO	Altria Group Inc	1/20/2014	\$0.68	\$42.86	6302.94%	20.51	4.48%	0.5
MRK	Merck & Co., Inc.	11/12/2013	\$0.00	\$60.20	N/A	29.08	2.92%	0.3
MRO	Marathon Oil Corporation	3/14/2014	\$0.00	\$40.67	N/A	16.88	2.07%	1.5
MS	Morgan Stanley	1/21/2014	\$0.00	\$34.40	N/A	30.44	N/A	2.0
NBL	Noble Energy, Inc.	2/5/2014	\$31.09	\$71.40	229.66%	32.75	1.01%	1.3
NBR	Nabors Industries Ltd.	2/24/2014	\$0.00	\$26.53	N/A	34.01	0.90%	2.2
NDAQ	NASDAQ OMX Group, Inc.	3/22/2014	\$31.29	\$43.62	139.41%	21.17	1.38%	1.2
NE	Noble Corporation New Common Stock - Switzerland	4/12/2014	\$0.00	\$27.80	N/A	10.26	5.40%	1.5
NEE	NextEra Energy, Inc.	4/30/2014	\$63.29	\$96.72	152.82%	22.13	3.00%	0.4
NEM	Newmont Mining Corp	4/19/2014	\$0.00	\$26.50	N/A	85.48	0.38%	0.1
NFX	Newfield Exploration Co.	6/1/2014	\$0.00	\$44.22	N/A	N/A	N/A	1.4
NI	NiSource Inc.	6/24/2014	\$28.33	\$38.55	136.07%	26.40	2.70%	0.5
NLSN	Nielsen Hldg NV	7/15/2014	\$50.90	\$46.89	92.12%	35.52	2.13%	1.0
NRP	Natural Resource Partners LP	12/25/2013	\$0.00	\$16.12	N/A	11.27	8.68%	1.0
NUE	Nucor Corporation	12/4/2013	\$0.00	\$54.36	N/A	35.76	N/A	1.4
O	Realty Income Corp	12/23/2013	\$11.86	\$44.76	377.40%	42.23	4.89%	0.6
OI	Owens-Illinois Inc	2/5/2014	\$11.05	\$30.99	280.45%	36.46	N/A	2.2
OKE	ONEOK, Inc.	2/25/2014	\$21.46	\$68.44	318.92%	40.98	3.36%	1.0
OMC	Omnicom Group Inc.	3/22/2014	\$55.69	\$71.91	129.13%	20.78	2.78%	1.4
ORLY	O'Reilly Automotive Inc	4/13/2014	\$175.59	\$154.94	88.24%	33.98	N/A	0.4
OXY	Occidental Petroleum Corporation	6/11/2014	\$94.98	\$103.15	108.60%	15.37	2.79%	1.5
PBI	Pitney Bowes Inc.	2/26/2014	\$6.90	\$27.00	391.30%	15.34	2.78%	1.4
PCAR	PACCAR Inc	3/23/2014	\$39.75	\$62.73	157.81%	23.32	1.40%	1.6
PCG	PG&E Corporation	4/14/2014	\$0.00	\$45.41	N/A	21.32	4.01%	0.3
PCL	Plum Creek Timber Co. Inc.	5/1/2014	\$4.48	\$40.85	911.83%	32.17	N/A	1.0
PEG	Public Service Enterprise Group Inc.	6/25/2014	\$19.55	\$36.33	185.83%	13.97	4.07%	0.3
PEP	PepsiCo, Inc.	1/22/2014	\$56.12	\$92.60	165.00%	23.03	N/A	0.4
PG	The Procter & Gamble Company	2/11/2014	\$44.92	\$83.38	185.62%	29.57	3.08%	0.4
PM	Philip Morris International Inc.	4/22/2014	\$124.13	\$85.26	68.69%	17.51	4.41%	0.9
PSA	Public Storage	3/19/2014	\$82.04	\$173.55	211.54%	45.08	3.23%	0.8
QEP	QEP Resources Inc	2/7/2014	\$0.00	\$35.01	N/A	28.93	0.23%	1.9

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
R	Ryder System, Inc.	2/7/2014	\$55.71	\$90.74	162.88%	24.13	1.63%	1.6
RAI	Reynolds American, Inc.	2/27/2014	\$43.29	\$57.84	133.61%	22.77	4.63%	0.5
RDC	Rowan Companies PLC	3/24/2014	\$0.00	\$29.82	N/A	16.03	1.34%	1.6
REGN	Regeneron Pharmaceuticals Inc	4/15/2014	\$88.11	\$354.05	401.83%	154.61	N/A	0.9
RF	Regions Financial Corporation	1/24/2014	\$12.78	\$10.26	80.28%	31.09	1.95%	2.1
RHT	Red Hat Inc	4/23/2014	\$35.24	\$62.03	176.02%	67.42	N/A	1.1
RIG	Transocean LTD	5/18/2014	\$0.00	\$38.52	N/A	113.29	7.79%	1.8
RRC	Range Resources Corp.	8/18/2014	\$25.10	\$78.77	313.82%	121.18	0.20%	0.8
SBUX	Starbucks Corporation	2/8/2014	\$81.24	\$77.79	95.75%	36.87	1.34%	0.9
SCG	SCANA Corporation	2/28/2014	\$38.13	\$50.87	133.41%	16.15	4.13%	0.4
SCHW	Charles Schwab Corp	3/25/2014	\$2.24	\$28.84	1287.50%	42.41	0.83%	1.6
SE	Spectra Energy Corp.	4/16/2014	\$26.03	\$40.99	157.47%	26.45	3.27%	0.8
SEE	Sealed Air Corp	5/4/2014	\$0.00	\$35.95	N/A	N/A	1.45%	1.3
SHW	Sherwin-Williams Company	5/19/2014	\$189.17	\$217.80	115.13%	32.08	1.01%	0.6
SO	The Southern Company	1/24/2014	\$24.14	\$43.54	180.36%	19.01	4.82%	0.2
SPG	Simon Property Group Inc	12/27/2013	\$157.90	\$169.25	107.19%	41.28	3.07%	0.9
SPH	Suburban Propane Partners LP	12/31/2013	\$0.00	\$44.00	N/A	23.53	7.95%	0.5
T	AT&T Inc.	10/28/2013	\$12.00	\$34.50	287.50%	18.35	5.33%	0.5
TDW	Tidewater Inc.	6/12/2014	\$0.00	\$50.26	N/A	18.61	N/A	1.6
TE	TECO Energy, Inc.	3/26/2014	\$7.42	\$17.68	238.27%	16.37	4.98%	0.6
TEG	Integrys Energy Group, Inc.	4/16/2014	\$127.49	\$66.70	52.32%	20.15	4.08%	0.7
TGT	Target Corporation	6/18/2014	\$42.24	\$60.70	143.70%	16.14	3.43%	0.6
THC	Tenet Healthcare Corp	5/20/2014	\$0.00	\$60.42	N/A	62.29	N/A	2.0
TMO	Thermo Fisher Scientific Inc.	8/4/2014	\$170.58	\$120.71	70.76%	27.25	0.50%	0.9
UNP	Union Pacific Corporation	12/9/2013	\$294.65	\$105.56	35.83%	13.80	1.89%	1.0
UTX	United Technologies Corporation	11/15/2013	\$89.99	\$109.68	121.88%	19.41	2.15%	1.2
VLO	Valero Energy Corporation	4/17/2014	\$88.67	\$53.77	60.64%	15.06	2.05%	1.7
VMC	Vulcan Materials Company	5/6/2014	\$0.00	\$63.68	N/A	N/A	0.38%	1.5
VNO	Vornado Realty Trust	5/21/2014	\$37.43	\$105.01	280.55%	43.94	2.78%	1.1
VRSN	Verisign, Inc.	6/6/2014	\$86.60	\$57.17	66.02%	25.41	N/A	0.9
VRTX	Vertex Pharmaceuticals Incorporated	6/29/2014	\$0.00	\$93.64	N/A	N/A	N/A	0.5
VTR	Ventas, Inc.	7/19/2014	\$81.98	\$65.25	79.59%	27.19	4.44%	0.5
VZ	Verizon Communications Inc.	3/4/2014	\$13.83	\$49.25	356.11%	27.51	4.30%	0.4
WAG	Walgreen Company	2/12/2014	\$54.72	\$60.93	111.35%	21.61	2.07%	1.4

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
WEC	Wisconsin Energy Corporation	4/18/2014	\$54.94	\$44.07	80.21%	19.50	N/A	0.2
WHR	Whirlpool Corporation	8/6/2014	\$164.02	\$151.67	92.47%	17.51	1.98%	1.5
WIN	Windstream Holdings, Inc.	5/22/2014	\$0.00	\$11.23	N/A	36.23	N/A	0.9
WM	Waste Management, Inc.	6/30/2014	\$2.07	\$46.57	2249.76%	29.47	3.22%	0.8
WMB	Williams Companies, Inc.	1/27/2014	\$0.00	\$58.84	N/A	90.52	2.89%	1.2
WMT	Wal-Mart Stores, Inc.	11/19/2013	\$101.49	\$75.52	74.41%	15.87	2.54%	0.5
WPX	WPX Energy Inc	7/20/2014	\$0.00	\$25.74	N/A	N/A	N/A	#N/A
WU	The Western Union Company	8/4/2014	\$22.81	\$17.53	76.85%	11.53	2.85%	1.3
WY	Weyerhaeuser Company	1/27/2014	\$44.12	\$34.28	77.70%	29.81	2.57%	1.5
WYN	Wyndham Worldwide Corporation	8/21/2014	\$128.46	\$81.02	63.07%	24.26	1.73%	1.5
X	United States Steel Corporation	2/12/2014	\$0.00	\$39.49	N/A	N/A	0.51%	2.0
XL	XL Group plc	3/28/2014	\$66.89	\$33.95	50.75%	19.51	1.89%	1.3
XOM	Exxon Mobil Corporation	6/3/2014	\$125.80	\$99.64	79.21%	12.64	2.77%	0.8
XRAY	DENTSPLY International Inc.	5/7/2014	\$33.45	\$48.40	144.69%	22.10	0.56%	1.3
XRX	Xerox Corporation	1/2/2014	\$11.42	\$13.67	119.70%	16.27	1.83%	1.6
XYL	Xylem Inc	5/23/2014	\$45.23	\$37.65	83.24%	23.39	1.35%	#N/A
YUM	Yum! Brands, Inc.	3/7/2014	\$47.77	\$73.01	152.84%	27.04	2.03%	0.8
ZION	Zions Bancorporation	2/13/2014	\$0.95	\$29.25	3078.95%	1,462.50	0.55%	1.7
ZTS	Zoetis Inc	3/29/2014	\$26.28	\$35.13	133.68%	51.66	N/A	#N/A

LOWEST PEMG – DEFENSIVE COMPANIES

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
DO	Diamond Offshore Drilling Inc	8/25/2014	\$0.00	\$44.40	N/A	10.23	1.13%	1.3
AFL	AFLAC Incorporated	6/5/2014	\$162.91	\$61.04	37.47%	10.24	2.42%	1.5
NPK	National Presto Industries Inc.	6/21/2014	\$13.44	\$65.89	490.25%	10.66	1.52%	1.1
DE	Deere & Company	6/15/2014	\$299.04	\$84.10	28.12%	10.82	2.85%	1.3
CVX	Chevron Corporation	5/26/2014	\$195.92	\$128.25	65.46%	11.48	N/A	1.1
COH	Coach, Inc.	7/2/2014	\$82.77	\$37.18	44.92%	11.62	3.63%	1.1
UNM	Unum Group	8/9/2014	\$55.20	\$35.80	64.86%	11.97	1.84%	1.4
CF	CF Industries Holdings, Inc.	6/13/2014	\$826.70	\$258.82	31.31%	12.05	1.55%	1.6
ACE	ACE Limited	8/15/2014	\$125.15	\$105.62	84.39%	12.18	2.46%	0.8
JPM	JPMorgan Chase & Co.	8/23/2014	\$134.84	\$59.74	44.30%	12.39	2.68%	1.6

LOWEST PEMG – ENTERPRISING COMPANIES

Ticker	Name with Link	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield	Beta
SLM	SLM Corp	7/18/2014	\$58.98	\$8.90	15.09%	5.82	6.74%	1.2
F	Ford Motor Company	8/20/2014	\$73.97	\$17.19	23.24%	8.95	2.91%	1.5
AIZ	Assurant, Inc.	8/6/2014	\$143.39	\$66.43	46.33%	11.70	1.63%	0.9
COF	Capital One Financial Corp.	7/12/2014	\$223.01	\$81.80	36.68%	11.75	1.47%	1.2
FCX	Freeport-McMoRan Copper & Gold Inc.	6/13/2014	\$113.33	\$36.39	32.11%	12.34	N/A	2.1
CB	The Chubb Corporation	6/9/2014	\$91.83	\$91.10	99.21%	12.78	N/A	0.6
FITB	Fifth Third Bancorp	6/17/2014	\$61.24	\$20.42	33.34%	12.84	2.55%	1.3
LLL	L-3 Communications Holdings, Inc.	5/31/2014	\$105.22	\$109.43	104.00%	13.07	N/A	1.1
LNC	Lincoln National Corporation	8/14/2014	\$160.78	\$54.75	34.05%	13.10	1.17%	2.0
DFS	Discover Financial Services	8/2/2014	\$175.71	\$62.60	35.63%	13.73	1.53%	1.1

COMPANIES TRADING CLOSEST TO NET CURRENT ASSET VALUE (NCAV)

Ticker	Name with Link	Investor Type	Latest Valuation Date	NCAV	Recent Price	Price as a % of NCAV
DHI	D.R. Horton, Inc.	E	7/11/2014	\$8.58	\$21.60	251.75%
NPK	National Presto Industries Inc.	D	6/21/2014	\$22.80	\$65.89	288.99%
ADI	Analog Devices, Inc.	E	6/12/2014	\$12.65	\$52.21	412.73%
KLAC	KLA-Tencor Corporation	E	7/12/2014	\$16.25	\$75.97	467.51%
BEN	Franklin Resources, Inc.	D	8/25/2014	\$10.77	\$56.62	525.72%
INFY	Infosys Ltd ADR	D	6/17/2014	\$9.78	\$59.44	607.77%
LEN	Lennar Corporation	E	7/12/2014	\$6.12	\$38.87	635.13%
ADM	Archer Daniels Midland Company	E	7/20/2014	\$7.34	\$49.20	670.30%
CSCO	Cisco Systems, Inc.	D	8/1/2014	\$3.56	\$24.81	696.91%
BA	The Boeing Company	E	8/17/2014	\$16.90	\$128.60	760.95%

COMPANIES TRADING CLOSE TO 52 WEEK HIGH

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week High	Price / High
MAR	Marriott International Inc	S	3/21/2014	\$51.80	\$68.99	\$69.07	99.88%
WYN	Wyndham Worldwide Corporation	S	8/21/2014	\$128.46	\$81.02	\$81.14	99.85%
KLAC	KLA-Tencor Corporation	E	7/12/2014	\$140.55	\$75.97	\$76.09	99.84%
IVZ	Invesco Ltd.	S	7/15/2014	\$58.55	\$41.07	\$41.14	99.83%
PFG	Principal Financial Group Inc	E	7/31/2014	\$66.67	\$54.07	\$54.17	99.82%
CELG	Celgene Corporation	E	8/8/2014	\$76.62	\$95.65	\$95.84	99.80%
REGN	Regeneron Pharmaceuticals Inc	S	4/15/2014	\$88.11	\$354.05	\$354.79	99.79%

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week High	Price / High
HD	The Home Depot, Inc.	S	11/6/2013	\$68.76	\$91.63	\$91.83	99.78%
ZTS	Zoetis Inc	S	3/29/2014	\$26.28	\$35.13	\$35.21	99.77%
X	United States Steel Corporation	S	2/12/2014	\$0.00	\$39.49	\$39.58	99.77%
BLK	BlackRock, Inc.	D	7/23/2014	\$608.17	\$336.47	\$337.28	99.76%
HIG	Hartford Financial Services Group Inc	S	5/30/2014	\$61.93	\$37.14	\$37.23	99.76%
AIG	American International Group Inc	S	1/5/2014	\$38.14	\$56.08	\$56.22	99.75%
FDO	Family Dollar Stores, Inc.	E	7/4/2014	\$85.23	\$80.00	\$80.20	99.75%
LMT	Lockheed Martin Corporation	S	1/19/2014	\$115.77	\$176.61	\$177.07	99.74%
AMGN	Amgen, Inc.	E	6/14/2014	\$160.32	\$137.27	\$137.67	99.71%
LNC	Lincoln National Corporation	E	8/14/2014	\$160.78	\$54.75	\$54.92	99.69%
SHW	Sherwin-Williams Company	S	5/19/2014	\$189.17	\$217.80	\$218.50	99.68%
MRK	Merck & Co., Inc.	S	11/12/2013	\$0.00	\$60.20	\$60.40	99.67%
ALL	The Allstate Corporation	E	7/5/2014	\$153.38	\$61.86	\$62.09	99.63%
HCN	Health Care REIT, Inc.	S	4/27/2014	\$0.00	\$66.67	\$66.92	99.63%
NDAQ	NASDAQ OMX Group, Inc.	S	3/22/2014	\$31.29	\$43.62	\$43.79	99.61%
GD	General Dynamics Corporation	S	11/28/2013	\$20.69	\$124.40	\$124.89	99.61%
FFIV	F5 Networks, Inc.	S	4/12/2014	\$134.57	\$123.86	\$124.37	99.59%
MRO	Marathon Oil Corporation	S	3/14/2014	\$0.00	\$40.67	\$40.84	99.58%
BRK.B	Berkshire Hathaway Inc.	S	8/11/2014	\$155.97	\$136.25	\$136.82	99.58%
SIAL	Sigma-Aldrich Corporation	E	6/4/2014	\$85.89	\$103.87	\$104.32	99.57%
ADP	Automatic Data Processing	S	12/12/2013	\$40.15	\$83.82	\$84.23	99.51%
MS	Morgan Stanley	S	1/21/2014	\$0.00	\$34.40	\$34.57	99.51%
M	Macy's, Inc.	S	2/4/2014	\$117.45	\$62.59	\$62.90	99.51%
OKE	ONEOK, Inc.	S	2/25/2014	\$21.46	\$68.44	\$68.78	99.51%
ECL	Ecolab Inc.	S	2/17/2014	\$65.49	\$114.87	\$115.46	99.49%
EL	Estee Lauder Companies Inc	E	7/12/2014	\$93.86	\$77.24	\$77.66	99.46%
HRB	H & R Block Inc	E	8/12/2014	\$17.88	\$33.73	\$33.92	99.44%
HOT	Starwood Hotels & Resorts Worldwide Inc	S	7/15/2014	\$81.90	\$84.39	\$84.87	99.43%
FISV	Fiserv, Inc.	S	5/29/2014	\$80.34	\$64.44	\$64.81	99.43%
XRX	Xerox Corporation	S	1/2/2014	\$11.42	\$13.67	\$13.75	99.42%
CVS	CVS Caremark Corporation	S	11/26/2013	\$66.80	\$79.35	\$79.82	99.41%
ROP	Roper Industries, Inc.	E	7/17/2014	\$175.26	\$150.83	\$151.74	99.40%
FIS	Fidelity National Information Services	E	8/11/2014	\$78.66	\$57.30	\$57.65	99.39%
VFC	VF Corp	E	6/4/2014	\$99.38	\$64.31	\$64.74	99.34%
NUE	Nucor Corporation	S	12/4/2013	\$0.00	\$54.36	\$54.73	99.32%
JWN	Nordstrom, Inc.	E	7/18/2014	\$85.40	\$70.21	\$70.71	99.29%
KSS	Kohl's Corporation	E	7/28/2014	\$64.00	\$59.47	\$59.90	99.28%
GPS	The Gap Inc.	E	5/29/2014	\$63.86	\$46.27	\$46.61	99.27%

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week High	Price / High
UNP	Union Pacific Corporation	S	12/9/2013	\$294.65	\$105.56	\$106.34	99.27%
LEG	Leggett & Platt, Inc.	E	6/20/2014	\$41.93	\$34.95	\$35.21	99.26%
WM	Waste Management, Inc.	S	6/30/2014	\$2.07	\$46.57	\$46.92	99.25%
EFX	Equifax Inc.	S	4/4/2014	\$27.60	\$78.52	\$79.13	99.23%
HPQ	Hewlett-Packard Company	S	1/17/2014	\$0.00	\$37.83	\$38.13	99.21%
THC	Tenet Healthcare Corp	S	5/20/2014	\$0.00	\$60.42	\$60.94	99.15%
LOW	Lowe's Companies, Inc.	S	12/3/2013	\$20.33	\$52.58	\$53.04	99.13%
QEP	QEP Resources Inc	S	2/7/2014	\$0.00	\$35.01	\$35.32	99.12%
WDC	Western Digital Corp	D	6/27/2014	\$146.66	\$101.95	\$102.89	99.09%
WY	Weyerhaeuser Company	S	1/27/2014	\$44.12	\$34.28	\$34.60	99.08%
CAM	Cameron International Corporation	E	6/12/2014	\$51.18	\$73.81	\$74.53	99.03%
PEP	PepsiCo, Inc.	S	1/22/2014	\$56.12	\$92.60	\$93.51	99.03%
AIV	Apartment Investment and Management Co.	S	1/2/2014	\$0.00	\$34.13	\$34.47	99.01%
FB	Facebook Inc	E	8/21/2014	\$22.33	\$75.97	\$76.74	99.00%
NKE	Nike Inc	E	8/10/2014	\$63.35	\$79.48	\$80.30	98.98%
RHT	Red Hat Inc	S	4/23/2014	\$35.24	\$62.03	\$62.69	98.95%
NOC	Northrop Grumman Corporation	E	7/31/2014	\$311.26	\$127.27	\$128.66	98.92%
ABT	Abbott Laboratories	E	6/12/2014	\$8.74	\$42.80	\$43.27	98.91%
SCHW	Charles Schwab Corp	S	3/25/2014	\$2.24	\$28.84	\$29.16	98.90%
INTC	Intel Corporation	D	8/18/2014	\$58.13	\$34.80	\$35.20	98.86%
MAS	Masco Corporation	S	4/11/2014	\$0.00	\$23.46	\$23.73	98.86%
CCI	Crown Castle International Corp.	S	4/23/2014	\$6.75	\$79.57	\$80.52	98.82%
ITW	Illinois Tool Works Inc.	E	6/20/2014	\$104.29	\$88.41	\$89.50	98.78%
CFN	CareFusion Corporation	E	7/4/2014	\$68.17	\$45.25	\$45.81	98.78%
NFLX	Netflix, Inc.	E	8/16/2014	\$39.06	\$479.36	\$485.30	98.78%
WPX	WPX Energy Inc	S	7/20/2014	\$0.00	\$25.74	\$26.06	98.77%
DIS	The Walt Disney Company	S	11/19/2013	\$71.18	\$90.02	\$91.14	98.77%
SNA	Snap-on Incorporated	E	8/3/2014	\$198.63	\$125.02	\$126.60	98.75%
MMM	3M Co	E	7/20/2014	\$117.34	\$144.60	\$146.43	98.75%
AAPL	Apple Inc.	E	6/12/2014	\$210.75	\$100.89	\$102.17	98.75%
R	Ryder System, Inc.	S	2/7/2014	\$55.71	\$90.74	\$91.91	98.73%
ACT	Actavis plc Ordinary Shares	S	3/30/2014	\$0.00	\$227.72	\$230.77	98.68%
MCK	McKesson Corporation	S	5/15/2014	\$195.79	\$193.77	\$196.44	98.64%
UNM	Unum Group	D	8/9/2014	\$55.20	\$35.80	\$36.30	98.62%
ORLY	O'Reilly Automotive Inc	S	4/13/2014	\$175.59	\$154.94	\$157.11	98.62%
WMB	Williams Companies, Inc.	S	1/27/2014	\$0.00	\$58.84	\$59.68	98.59%
CAH	Cardinal Health Inc	S	12/29/2013	\$21.50	\$73.32	\$74.40	98.55%
LH	Laboratory Corp. of America Holdings	S	4/29/2014	\$113.52	\$106.43	\$108.00	98.55%

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week High	Price / High
CHRW	C.H. Robinson Worldwide, Inc.	S	7/23/2014	\$54.89	\$68.45	\$69.50	98.49%
MSFT	Microsoft Corporation	D	8/4/2014	\$49.58	\$45.01	\$45.71	98.47%
WLP	WellPoint, Inc.	E	6/7/2014	\$112.30	\$114.67	\$116.50	98.43%
IRM	Iron Mountain Incorporated	S	5/12/2014	\$32.67	\$35.58	\$36.20	98.29%
NOV	National-Oilwell Varco, Inc.	D	6/24/2014	\$113.31	\$84.91	\$86.41	98.26%
HCBK	Hudson City Bancorp, Inc.	S	4/6/2014	\$0.00	\$9.98	\$10.16	98.23%
GS	Goldman Sachs Group Inc	S	11/6/2013	\$23.03	\$177.90	\$181.13	98.22%
EQR	Equity Residential	S	6/16/2014	\$42.12	\$66.22	\$67.43	98.21%
BK	The Bank of New York Mellon Corporation	S	1/8/2014	\$68.58	\$39.33	\$40.06	98.18%
DLPH	Delphi Automotive PLC	S	6/14/2014	\$53.40	\$70.01	\$71.33	98.15%
EMC	EMC Corporation	E	6/18/2014	\$46.83	\$29.57	\$30.13	98.14%
GGP	General Growth Properties Inc	S	2/18/2014	\$0.00	\$24.14	\$24.60	98.13%
MO	Altria Group Inc	S	1/20/2014	\$0.68	\$42.86	\$43.70	98.08%
TAP	Molson Coors Brewing Company	D	8/8/2014	\$39.60	\$74.13	\$75.61	98.04%
KR	The Kroger Co.	S	7/17/2014	\$102.38	\$50.48	\$51.49	98.04%
JOY	Joy Global Inc.	D	7/28/2014	\$77.99	\$64.05	\$65.36	98.00%
TRV	Travelers Companies Inc	D	8/14/2014	\$115.06	\$94.20	\$96.18	97.94%
DGX	Quest Diagnostics Inc	D	7/23/2014	\$54.59	\$62.71	\$64.10	97.83%
BLL	Ball Corporation	S	8/7/2014	\$33.07	\$63.50	\$64.91	97.83%
DOW	The Dow Chemical Company	E	7/14/2014	\$67.40	\$53.10	\$54.28	97.83%
ADM	Archer Daniels Midland Company	E	7/20/2014	\$12.46	\$49.20	\$50.30	97.81%
HAR	Harman International Industries Inc./DE/	E	5/29/2014	\$123.12	\$115.95	\$118.60	97.77%
GILD	Gilead Sciences, Inc.	S	1/16/2014	\$64.26	\$106.27	\$108.72	97.75%
KO	The Coca-Cola Company	S	3/2/2014	\$47.57	\$41.60	\$42.57	97.72%
BAX	Baxter International Inc.	E	5/27/2014	\$91.86	\$75.53	\$77.31	97.70%
MCO	Moody's Corporation	E	6/1/2014	\$91.27	\$92.81	\$95.00	97.69%
O	Realty Income Corp	S	12/23/2013	\$11.86	\$44.76	\$45.84	97.64%
OXY	Occidental Petroleum Corporation	S	6/11/2014	\$94.98	\$103.15	\$105.64	97.64%
GPC	Genuine Parts Company	E	5/28/2014	\$96.03	\$87.82	\$90.00	97.58%
BDX	Becton, Dickinson and Co.	E	7/21/2014	\$82.36	\$117.73	\$120.66	97.57%
UNH	UnitedHealth Group Inc.	D	8/15/2014	\$132.40	\$85.12	\$87.24	97.57%
EIX	Edison International	S	4/25/2014	\$12.85	\$57.74	\$59.18	97.57%
TIF	Tiffany & Co.	E	6/5/2014	\$56.44	\$100.77	\$103.38	97.48%
HON	Honeywell International Inc.	S	1/16/2014	\$51.78	\$95.51	\$98.09	97.37%
PSA	Public Storage	S	3/19/2014	\$82.04	\$173.55	\$178.26	97.36%
NFX	Newfield Exploration Co.	S	6/1/2014	\$0.00	\$44.22	\$45.43	97.34%
ACE	ACE Limited	D	8/15/2014	\$125.15	\$105.62	\$108.61	97.25%
EA	Electronic Arts Inc.	S	1/18/2014	\$7.88	\$37.56	\$38.64	97.20%
JPM	JPMorgan Chase & Co.	D	8/23/2014	\$134.84	\$59.74	\$61.48	97.17%

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week High	Price / High
PG	The Procter & Gamble Company	S	2/11/2014	\$44.92	\$83.38	\$85.82	97.16%
DFS	Discover Financial Services	E	8/2/2014	\$175.71	\$62.60	\$64.44	97.14%
WFC	Wells Fargo & Co	D	7/26/2014	\$131.54	\$51.56	\$53.08	97.14%
NI	NiSource Inc.	S	6/24/2014	\$28.33	\$38.55	\$39.70	97.10%
TMK	Torchmark Corporation	D	7/19/2014	\$88.41	\$54.84	\$56.49	97.08%
BCR	C.R. Bard, Inc.	E	7/1/2014	\$183.52	\$149.64	\$154.16	97.07%
DOV	Dover Corp	D	8/24/2014	\$119.04	\$89.12	\$91.84	97.04%
MDT	Medtronic, Inc.	D	6/22/2014	\$76.87	\$63.52	\$65.50	96.98%
NSC	Norfolk Southern Corp.	D	6/6/2014	\$140.41	\$105.53	\$108.84	96.96%
ABC	AmerisourceBergen Corp.	S	4/3/2014	\$76.76	\$76.72	\$79.13	96.95%
CAT	Caterpillar Inc.	S	4/29/2014	\$182.55	\$108.06	\$111.46	96.95%
JNJ	Johnson & Johnson	E	8/25/2014	\$51.62	\$103.44	\$106.74	96.91%
BMS	Bemis Company, Inc.	E	5/26/2014	\$30.27	\$40.29	\$41.58	96.90%
IBM	International Business Machines Corp.	S	11/8/2013	\$381.67	\$192.99	\$199.21	96.88%
ORCL	Oracle Corporation	E	6/23/2014	\$85.01	\$41.84	\$43.19	96.87%
TEL	TE Connectivity Ltd	E	8/5/2014	\$120.61	\$62.97	\$65.01	96.86%
HST	Host Hotels and Resorts Inc	S	3/1/2014	\$0.00	\$22.50	\$23.25	96.77%
VAR	Varian Medical Systems, Inc.	E	8/10/2014	\$90.20	\$84.99	\$87.85	96.74%
MJN	Mead Johnson Nutrition CO	E	7/30/2014	\$49.44	\$95.15	\$98.36	96.74%
CF	CF Industries Holdings, Inc.	D	6/13/2014	\$826.70	\$258.82	\$267.76	96.66%
SEE	Sealed Air Corp	S	5/4/2014	\$0.00	\$35.95	\$37.20	96.64%
GHC	GRAHAM HOLDINGS COMPANY	E	6/16/2014	\$182.57	\$719.70	\$745.11	96.59%
CMCSA	Comcast Corporation	S	1/11/2014	\$76.38	\$54.56	\$56.49	96.58%
KMX	CarMax, Inc	S	4/17/2014	\$73.56	\$51.86	\$53.70	96.57%
USB	U.S. Bancorp	E	7/27/2014	\$83.55	\$42.41	\$43.92	96.56%
XEL	Xcel Energy Inc	D	6/6/2014	\$29.53	\$31.25	\$32.37	96.54%
CI	CIGNA Corporation	D	7/11/2014	\$141.82	\$93.76	\$97.28	96.38%
AA	Alcoa Inc	S	1/3/2014	\$0.00	\$16.59	\$17.22	96.34%
KMP	Kinder Morgan Inc	S	5/14/2014	\$0.00	\$95.77	\$99.42	96.33%
DG	Dollar General Corp.	S	4/3/2014	\$99.05	\$63.52	\$65.99	96.26%
VNO	Vornado Realty Trust	S	5/21/2014	\$37.43	\$105.01	\$109.12	96.23%
HBAN	Huntington Bancshares Incorporated	S	3/16/2014	\$6.29	\$9.90	\$10.29	96.21%
BEN	Franklin Resources, Inc.	D	8/25/2014	\$97.02	\$56.62	\$58.87	96.18%
FDX	FedEx Corporation	E	6/19/2014	\$168.26	\$149.28	\$155.31	96.12%
AES	The AES Corporation	S	1/4/2014	\$0.00	\$15.03	\$15.65	96.04%
COST	Costco Wholesale Corporation	S	1/12/2014	\$109.69	\$121.09	\$126.12	96.01%
HES	Hess Corp.	D	8/12/2014	\$104.50	\$100.26	\$104.50	95.94%
AKAM	Akamai Technologies, Inc.	E	8/22/2014	\$52.82	\$60.56	\$63.15	95.90%
LM	Legg Mason Inc	E	7/29/2014	\$26.31	\$49.86	\$52.00	95.88%

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week High	Price / High
COF	Capital One Financial Corp.	E	7/12/2014	\$223.01	\$81.80	\$85.39	95.80%
ADBE	Adobe Systems Incorporated	S	6/13/2014	\$2.81	\$71.53	\$74.69	95.77%
ED	Consolidated Edison, Inc.	S	6/12/2014	\$41.52	\$56.69	\$59.24	95.70%
ABBV	AbbVie Inc	S	1/30/2014	\$78.56	\$55.75	\$58.27	95.68%
KRFT	Kraft Foods Group Inc	S	1/18/2014	\$16.29	\$58.45	\$61.10	95.66%
LLY	Eli Lilly & Co.	E	7/17/2014	\$66.84	\$62.81	\$65.70	95.60%
IPG	Interpublic Group of Companies Inc	S	4/15/2014	\$27.36	\$19.73	\$20.64	95.59%
MCHP	Microchip Technology Inc.	E	7/18/2014	\$17.90	\$47.82	\$50.03	95.58%
XL	XL Group plc	S	3/28/2014	\$66.89	\$33.95	\$35.52	95.58%
BIIB	Biogen Idec Inc	E	7/3/2014	\$300.02	\$342.99	\$358.89	95.57%
GOOG	Google Inc	E	6/16/2014	\$666.15	\$577.86	\$604.83	95.54%
HCP	HCP, Inc.	D	7/15/2014	\$81.65	\$42.52	\$44.51	95.53%
PBCT	People's United Financial, Inc.	E	8/16/2014	\$27.57	\$14.99	\$15.70	95.48%
GCI	Gannett Co., Inc.	S	8/8/2014	\$78.90	\$34.08	\$35.70	95.46%
SPG	Simon Property Group Inc	S	12/27/2013	\$157.90	\$169.25	\$177.31	95.45%
TXN	Texas Instruments Incorporated	E	6/11/2014	\$20.58	\$47.49	\$49.77	95.42%
TE	TECO Energy, Inc.	S	3/26/2014	\$7.42	\$17.68	\$18.53	95.41%
DHR	Danaher Corporation	D	8/9/2014	\$94.86	\$77.33	\$81.14	95.30%
AIZ	Assurant, Inc.	E	8/6/2014	\$143.39	\$66.43	\$69.71	95.29%
BRCM	Broadcom Corporation	E	8/23/2014	\$43.59	\$38.81	\$40.74	95.26%
CPB	Campbell Soup Company	S	1/13/2014	\$28.56	\$44.45	\$46.67	95.24%
GIS	General Mills, Inc.	S	4/5/2014	\$52.33	\$52.98	\$55.64	95.22%
INTU	Intuit Inc.	E	7/11/2014	\$89.70	\$82.64	\$86.80	95.21%
PBI	Pitney Bowes Inc.	S	2/26/2014	\$6.90	\$27.00	\$28.37	95.17%
IFF	International Flavors & Fragrances Inc	E	8/21/2014	\$85.81	\$100.71	\$105.84	95.15%
CSCO	Cisco Systems, Inc.	D	8/1/2014	\$32.47	\$24.81	\$26.08	95.13%
XOM	Exxon Mobil Corporation	S	6/3/2014	\$125.80	\$99.64	\$104.76	95.11%
MKC	McCormick & Company, Incorporated	S	8/15/2014	\$57.04	\$69.74	\$73.33	95.10%
SE	Spectra Energy Corp.	S	4/16/2014	\$26.03	\$40.99	\$43.12	95.06%
ACN	Accenture Plc	E	6/9/2014	\$93.75	\$81.62	\$85.88	95.04%
MAC	Macerich Co	S	2/23/2014	\$63.21	\$65.39	\$68.81	95.03%
CCE	Coca-Cola Enterprises Inc	S	4/3/2014	\$85.29	\$47.50	\$50.00	95.00%

COMPANIES TRADING CLOSE TO 52 WEEK LOW

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week Low	Price / Low
MAT	Mattel, Inc.	D	7/30/2014	\$48.13	\$34.66	\$34.46	100.58%
PCL	Plum Creek Timber Co. Inc.	S	5/1/2014	\$4.48	\$40.85	\$40.24	101.52%
CA	CA, Inc.	D	8/22/2014	\$53.71	\$28.31	\$27.84	101.69%
MCD	McDonald's Corporation	S	11/11/2013	\$142.46	\$94.11	\$92.22	102.05%
VIAB	Viacom, Inc.	E	6/26/2014	\$177.90	\$80.44	\$78.28	102.76%
DO	Diamond Offshore Drilling Inc	D	8/25/2014	\$0.00	\$44.40	\$43.04	103.16%
RIG	Transocean LTD	S	5/18/2014	\$0.00	\$38.52	\$37.33	103.19%
DE	Deere & Company	D	6/15/2014	\$299.04	\$84.10	\$80.76	104.14%
ESV	ENSCO PLC	S	7/21/2014	\$27.20	\$50.10	\$47.85	104.70%
RDC	Rowan Companies PLC	S	3/24/2014	\$0.00	\$29.82	\$28.43	104.89%
L	Loews Corporation	E	8/5/2014	\$26.29	\$43.67	\$41.57	105.05%
NPK	National Presto Industries Inc.	D	6/21/2014	\$13.44	\$65.89	\$62.65	105.17%
PFE	Pfizer Inc.	D	6/8/2014	\$33.89	\$29.21	\$27.76	105.22%
WMT	Wal-Mart Stores, Inc.	S	11/19/2013	\$101.49	\$75.52	\$71.51	105.61%
AFL	AFLAC Incorporated	D	6/5/2014	\$162.91	\$61.04	\$57.36	106.42%
WFM	Whole Foods Market, Inc.	E	7/28/2014	\$50.44	\$38.49	\$36.08	106.68%
XLNX	Xilinx, Inc.	E	7/19/2014	\$36.34	\$41.78	\$39.12	106.80%
ICE	Intercontinentalexchange Group Inc	S	5/14/2014	\$169.61	\$189.39	\$177.26	106.84%
EMR	Emerson Electric Co.	S	12/18/2013	\$31.78	\$64.34	\$60.14	106.98%
FAST	Fastenal Company	E	8/1/2014	\$47.79	\$45.73	\$42.48	107.65%
BGS	B&G Foods, Inc.	E	6/13/2014	\$46.89	\$29.46	\$27.35	107.71%
DLTR	Dollar Tree, Inc.	E	7/24/2014	\$101.87	\$53.51	\$49.59	107.90%
MSI	Motorola Solutions Inc	E	6/30/2014	\$114.83	\$60.30	\$55.70	108.26%
DISCA	Discovery Communications Inc.	S	5/27/2014	\$112.88	\$44.09	\$40.65	108.46%
ED	Consolidated Edison, Inc.	S	6/12/2014	\$41.52	\$56.69	\$52.23	108.54%
RRC	Range Resources Corp.	S	8/18/2014	\$25.10	\$78.77	\$72.54	108.59%
SLM	SLM Corp	E	7/18/2014	\$58.98	\$8.90	\$8.19	108.67%
T	AT&T Inc.	S	10/28/2013	\$12.00	\$34.50	\$31.74	108.70%
HOG	Harley-Davidson, Inc.	E	6/19/2014	\$95.24	\$63.68	\$58.55	108.76%
SO	The Southern Company	S	1/24/2014	\$24.14	\$43.54	\$40.03	108.77%
BMS	Bemis Company, Inc.	E	5/26/2014	\$30.27	\$40.29	\$37.01	108.86%
GWW	W.W. Grainger, Inc.	E	6/18/2014	\$344.66	\$248.79	\$228.19	109.03%
PBCT	People's United Financial, Inc.	E	8/16/2014	\$27.57	\$14.99	\$13.73	109.18%
ZION	Zions Bancorporation	S	2/13/2014	\$0.95	\$29.25	\$26.79	109.18%
VZ	Verizon Communications Inc.	S	3/4/2014	\$13.83	\$49.25	\$45.08	109.25%
OI	Owens-Illinois Inc	S	2/5/2014	\$11.05	\$30.99	\$28.29	109.54%
WAT	Waters Corporation	E	6/5/2014	\$119.60	\$103.61	\$94.50	109.64%
TE	TECO Energy, Inc.	S	3/26/2014	\$7.42	\$17.68	\$16.12	109.68%

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	52 Week Low	Price / Low
DNR	Denbury Resources Inc.	S	8/9/2014	\$33.66	\$17.09	\$15.56	109.83%
GM	General Motors Company	S	7/29/2014	\$0.00	\$34.85	\$31.70	109.94%

COMPANIES WITH THE LOWEST BETA

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Beta
NEM	Newmont Mining Corp	S	4/19/2014	\$0.00	\$26.50	N/A	85.48	0.1
GIS	General Mills, Inc.	S	4/5/2014	\$52.33	\$52.98	101.24%	19.92	0.2
SO	The Southern Company	S	1/24/2014	\$24.14	\$43.54	180.36%	19.01	0.2
ED	Consolidated Edison, Inc.	S	6/12/2014	\$41.52	\$56.69	136.54%	15.45	0.2
KMB	Kimberly Clark Corp	S	1/29/2014	\$63.63	\$108.13	169.94%	22.86	0.2
WEC	Wisconsin Energy Corporation	S	4/18/2014	\$54.94	\$44.07	80.21%	19.50	0.2
DG	Dollar General Corp.	S	4/3/2014	\$99.05	\$63.52	64.13%	24.72	0.3
FE	FirstEnergy Corp.	S	4/25/2014	\$0.00	\$33.22	N/A	18.56	0.3
XEL	Xcel Energy Inc	D	6/6/2014	\$29.53	\$31.25	105.82%	16.80	0.3
FDO	Family Dollar Stores, Inc.	E	7/4/2014	\$85.23	\$80.00	93.86%	24.54	0.3

COMPANIES WITH THE HIGHEST BETA

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Beta
AIG	American International Group Inc	S	1/5/2014	\$38.14	\$56.08	147.04%	56.65	2.3
ETFC	E TRADE Financial Corporation	S	1/15/2014	\$0.00	\$22.57	N/A	N/A	2.3
NBR	Nabors Industries Ltd.	S	2/24/2014	\$0.00	\$26.53	N/A	34.01	2.2
CLF	Cliffs Natural Resources Inc	S	8/24/2014	\$0.00	\$16.35	N/A	15.28	2.2
OI	Owens-Illinois Inc	S	2/5/2014	\$11.05	\$30.99	280.45%	36.46	2.2
GGP	General Growth Properties Inc	S	2/18/2014	\$0.00	\$24.14	N/A	N/A	2.2
RF	Regions Financial Corporation	S	1/24/2014	\$12.78	\$10.26	80.28%	31.09	2.1
IPG	Interpublic Group of Companies Inc	S	4/15/2014	\$27.36	\$19.73	72.11%	27.79	2.1
FCX	Freeport-McMoRan Copper & Gold Inc.	E	6/13/2014	\$113.33	\$36.39	32.11%	12.34	2.1
ATI	Allegheny Technologies Incorporated	S	11/21/2013	\$0.00	\$43.06	N/A	58.19	2.1

UNDERVALUED COMPANIES WITH A HIGH DIVIDEND YIELD

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Div. Yield
SLM	SLM Corp	E	7/18/2014	\$58.98	\$8.90	15.09%	5.82	6.74%
HCP	HCP, Inc.	D	7/15/2014	\$81.65	\$42.52	52.08%	20.06	5.13%
BGS	B&G Foods, Inc.	E	6/13/2014	\$46.89	\$29.46	62.83%	24.15	4.62%
PBCT	People's United Financial, Inc.	E	8/16/2014	\$27.57	\$14.99	54.37%	20.82	4.40%
MAT	Mattel, Inc.	D	7/30/2014	\$48.13	\$34.66	72.01%	15.68	4.39%
COH	Coach, Inc.	D	7/2/2014	\$82.77	\$37.18	44.92%	11.62	3.63%
IP	International Paper Company	E	7/27/2014	\$106.88	\$47.81	44.73%	17.20	2.93%
OLN	Olin Corporation	D	6/25/2014	\$36.70	\$27.48	74.88%	14.02	2.91%
F	Ford Motor Company	E	8/20/2014	\$73.97	\$17.19	23.24%	8.95	2.91%
DE	Deere & Company	D	6/15/2014	\$299.04	\$84.10	28.12%	10.82	2.85%
ETN	Eaton Corporation, PLC Ordinary Shares	E	8/10/2014	\$98.15	\$70.00	71.32%	18.04	2.80%
WFC	Wells Fargo & Co	D	7/26/2014	\$131.54	\$51.56	39.20%	14.48	2.72%
HP	Helmerich & Payne, Inc.	E	7/27/2014	\$160.95	\$101.95	63.34%	18.04	2.70%
JPM	JPMorgan Chase & Co.	D	8/23/2014	\$134.84	\$59.74	44.30%	12.39	2.68%
INTC	Intel Corporation	D	8/18/2014	\$58.13	\$34.80	59.87%	16.65	2.59%
FITB	Fifth Third Bancorp	E	6/17/2014	\$61.24	\$20.42	33.34%	12.84	2.55%
AFL	AFLAC Incorporated	D	6/5/2014	\$162.91	\$61.04	37.47%	10.24	2.42%
KLAC	KLA-Tencor Corporation	E	7/12/2014	\$140.55	\$75.97	54.05%	20.81	2.37%
USB	U.S. Bancorp	E	7/27/2014	\$83.55	\$42.41	50.76%	15.04	2.31%
BLK	BlackRock, Inc.	D	7/23/2014	\$608.17	\$336.47	55.32%	21.30	2.29%

GLANCE AT THE DOW

At the time of writing, the Dow Jones Industrial Average (DJIA) was at 17,106.70. The ModernGraham Valuation of the DJIA was 18,858.41. As a result, the DJIA was trading at 90.71% of its estimated value. This figure is within the ModernGraham margin of safety, and therefore it appears the DJIA is presently fairly valued. Here is a look at the individual components of the DJIA:

Ticker	Name with Link	Investor Type	Latest Valuation Date	MG Value	Recent Price	Price as a percent of Value	PEmg Ratio	Dividend Yield
AXP	American Express Company	E	7/22/2014	\$140.89	\$89.15	63.28%	19.25	1.17%
BA	The Boeing Company	E	8/17/2014	\$191.37	\$128.60	67.20%	20.54	2.27%
CAT	Caterpillar Inc.	S	4/29/2014	\$182.55	\$108.06	59.19%	16.55	2.59%
CSCO	Cisco Systems, Inc.	D	8/1/2014	\$32.47	\$24.81	76.41%	15.04	3.06%
CVX	Chevron Corporation	D	5/26/2014	\$195.92	\$128.25	65.46%	11.48	N/A
DD	E I Du Pont De Nemours And Co	E	8/6/2014	\$52.01	\$66.16	127.21%	19.81	2.72%
DIS	The Walt Disney Company	S	11/19/2013	\$71.18	\$90.02	126.47%	29.91	0.96%
GE	General Electric Company	D	6/2/2014	\$13.04	\$26.01	199.46%	17.82	3.38%
GS	Goldman Sachs Group Inc	S	11/6/2013	\$23.03	\$177.90	772.47%	12.87	1.24%
HD	The Home Depot, Inc.	S	11/6/2013	\$68.76	\$91.63	133.26%	31.93	2.05%
IBM	International Business Machines Corp.	S	11/8/2013	\$381.67	\$192.99	50.56%	14.13	2.28%
INTC	Intel Corporation	D	8/18/2014	\$58.13	\$34.80	59.87%	16.65	2.59%
JNJ	Johnson & Johnson	E	8/25/2014	\$51.62	\$103.44	200.39%	21.73	2.71%
JPM	JPMorgan Chase & Co.	D	8/23/2014	\$134.84	\$59.74	44.30%	12.39	2.68%
KO	The Coca-Cola Company	S	3/2/2014	\$47.57	\$41.60	87.45%	21.22	N/A
MCD	McDonald's Corporation	S	11/11/2013	\$142.46	\$94.11	66.06%	18.06	3.44%
MMM	3M Co	E	7/20/2014	\$117.34	\$144.60	123.23%	21.61	2.37%
MRK	Merck & Co., Inc.	S	11/12/2013	\$0.00	\$60.20	N/A	29.08	2.92%
MSFT	Microsoft Corporation	D	8/4/2014	\$49.58	\$45.01	90.78%	18.30	2.49%
NKE	Nike Inc	E	8/10/2014	\$63.35	\$79.48	125.46%	30.57	1.21%
PFE	Pfizer Inc.	D	6/8/2014	\$33.89	\$29.21	86.19%	17.81	3.56%
PG	The Procter & Gamble Company	S	2/11/2014	\$44.92	\$83.38	185.62%	29.57	3.08%
T	AT&T Inc.	S	10/28/2013	\$12.00	\$34.50	287.50%	18.35	5.33%
TRV	Travelers Companies Inc	D	8/14/2014	\$115.06	\$94.20	81.87%	12.44	2.34%
UNH	UnitedHealth Group Inc.	D	8/15/2014	\$132.40	\$85.12	64.29%	16.24	1.76%
UTX	United Technologies Corporation	S	11/15/2013	\$89.99	\$109.68	121.88%	19.41	2.15%
V	Visa Inc	E	8/16/2014	\$249.40	\$216.73	86.90%	33.45	0.74%
VZ	Verizon Communications Inc.	S	3/4/2014	\$13.83	\$49.25	356.11%	27.51	4.30%
WMT	Wal-Mart Stores, Inc.	S	11/19/2013	\$101.49	\$75.52	74.41%	15.87	2.54%
XOM	Exxon Mobil Corporation	S	6/3/2014	\$125.80	\$99.64	79.21%	12.64	2.77%

DEFENSIVE INVESTOR PORTFOLIO

About Portfolio

This is a mock portfolio initiated on 12/23/13, and intended to track the investment performance of utilizing the Defensive Investor strategy. The portfolio will only invest in the ten most undervalued companies that pass the requirements for the Defensive Investor. When a company drops off of the list, or is replaced by another company, the holding will be sold and a new holding will be initiated. In addition, each month the portfolio will be rebalanced to hold 10% of the total value in each company.

Portfolio Performance

The beginning value of the portfolio was \$100,000. The portfolio is now worth \$108,165.05, a gain of 8.17%. The DJIA has risen 5.46% during the life of the portfolio, and the S&P 500 has risen 9.99% during the life of the portfolio.

Transactions this month

- Received \$73.50 in dividends from WFC
- Received \$138.98 in dividends from HCP
- Received \$63.00 in dividends from CF
- Received \$62.53 in dividends from AFL
- Received \$94.75 in dividends from CA
- Bought 7 shares of DE for \$588.70 (\$84.10/share)
- Bought 7 shares of AFL for \$427.28 (\$61.04/share)
- Sold 2 shares of JPM for \$119.48 (\$59.74/share), a gain of 3.97%
- Sold 7 shares of BBBY for \$449.40 (\$64.20/share), a gain of 4.49%
- Bought 9 shares of EMN for \$733.41 (\$81.49/share)
- Sold 20 shares of COH for \$743.60 (\$37.18/share), a gain of 7.46%
- Bought 3 shares of CA for \$84.93 (\$28.31/share)

Current Holdings

Name	Ticker	Shares	Average Cost Per Share	Cost Basis	Current Price	Market Value	Pct of Portfolio	Gain/Loss
CF Industries Holdings	CF	42	\$241.03	\$10,123.26	\$258.82	\$10,870.44	10.05%	7.38%
Deere & Company	DE	129	\$89.54	\$11,550.66	\$84.10	\$10,848.90	10.03%	-6.08%
AFLAC Incorporated	AFL	176	\$65.11	\$11,459.36	\$61.04	\$10,743.04	9.93%	-6.25%
JPMorgan Chase & Co.	JPM	181	\$57.46	\$10,400.26	\$59.74	\$10,812.94	10.00%	3.97%
Bed Bath & Beyond	BBBY	168	\$61.44	\$10,321.92	\$64.20	\$10,785.60	9.97%	4.49%
Eastman Chemical	EMN	132	\$86.55	\$11,424.60	\$81.49	\$10,756.68	9.94%	-5.85%
Coach Inc.	COH	291	\$34.60	\$10,068.60	\$37.18	\$10,819.38	10.00%	7.46%
Wells Fargo & Co	WFC	210	\$45.74	\$9,605.40	\$51.56	\$10,827.60	10.01%	12.72%
CA, Inc.	CA	382	\$31.89	\$12,181.98	\$28.31	\$10,814.42	10.00%	-11.23%
HCP Inc.	HCP	255	\$42.17	\$10,753.35	\$42.52	\$10,842.60	10.02%	0.83%
Cash						\$43.45	0.04%	
Total						\$108,165.05		8.17%

ENTERPRISING INVESTOR PORTFOLIO

About Portfolio

This is a mock portfolio initiated on 12/23/13, and intended to track the investment performance of utilizing the Enterprising Investor strategy. The portfolio will only invest in the ten most undervalued companies that pass the requirements for either the Defensive Investor or the Enterprising Investor. When a company drops off of the list, or is replaced by another company, the holding will be sold and a new holding will be initiated. In addition, each month the portfolio will be rebalanced to hold 10% of the total value in each company.

Portfolio Performance

The beginning value of the portfolio was \$100,000. The portfolio is now worth \$111,645.02, a gain of 11.65%. The DJIA has gained 5.46% during the life of the portfolio, and the S&P 500 has risen 9.99% during the life of the portfolio.

Transactions this month

- Received \$78.13 in dividends from F
- Received \$41.76 in dividends from DFS
- Received \$40.80 in dividends from COF
- Received \$66.00 in dividends from CF
- Sold 181 shares of BBBY for \$11,620.20 (\$64.20/share), a loss of 0.34%
- Sold 192 shares of ALL for \$11,877.12 (\$61.86/share), a gain of 6.49%
- Bought 204 shares of LNC for \$11,169.00 (\$54.75/share)
- Bought 517 shares of DHI for \$11,167.20 (\$21.60/share)
- Bought 24 shares of F for \$412.56 (\$17.19/share)
- Bought 4 shares of DFS for \$250.40 (\$62.60/share)
- Bought 8 shares of DE for \$672.80 (\$84.10/share)
- Sold 66 shares of SLM for \$587.40 (\$8.90/share), a gain of 5.45%
- Bought 19 shares of FCX for \$691.41 (\$36.39/share)
- Sold 1 share of CF for \$258.82 (\$258.82/share), a gain of 7.38%
- Bought 9 shares of FITB for \$183.78 (\$20.42/share)

Current Holdings

Name	Ticker	Shares	Average Cost Per Share	Cost Basis	Current Price	Market Value	Pct of Portfolio	Gain/Loss
Ford Motor Company	F	649	\$15.50	\$10,059.50	\$17.19	\$11,156.31	9.99%	10.90%
Discover Financial Services	DFS	178	\$58.11	\$10,343.58	\$62.60	\$11,142.80	9.98%	7.73%
Deere & Company	DE	133	\$89.60	\$11,916.80	\$84.10	\$11,185.30	10.02%	-6.14%
SLM Corporation	SLM	1254	\$8.44	\$10,583.76	\$8.90	\$11,160.60	10.00%	5.45%
Freeport-McMoRan	FCX	307	\$32.36	\$9,934.52	\$36.39	\$11,171.73	10.01%	12.45%
CF Industries Holdings	CF	43	\$241.03	\$10,364.29	\$258.82	\$11,129.26	9.97%	7.38%
Lincoln National Corporation	LNC	204	\$54.75	\$11,169.00	\$54.75	\$11,169.00	10.00%	0.00%
Allstate Inc.	DHI	517	\$21.60	\$11,167.20	\$21.60	\$11,167.20	10.00%	0.00%
Capital One Financial Corp.	COF	136	\$72.82	\$9,903.52	\$81.80	\$11,124.80	9.96%	12.33%
Fifth Third Bancorp	FITB	547	\$21.39	\$11,700.33	\$20.42	\$11,169.74	10.00%	-4.53%
Cash						\$68.28	0.06%	
Total						\$111,645.02		11.65%

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Benjamin Clark

ABOUT MODERNGRAHAM

ModernGraham.com started with a simple discussion about Benjamin Graham's The Intelligent Investor and its continued relevance today. After the discussion, Benjamin Clark studied the methods put forward by Graham and modified them slightly to meet the needs and conditions of the current market. When it was determined that strictly following a modernized set of rules based on Graham's original investing strategies would lead to low risk and high return portfolios, Benjamin Clark and Jonathon Ritchie decided to start a blog to discuss these findings with other intelligent investors. The site was developed and officially launched in August of 2006.

ABOUT BENJAMIN CLARK

Benjamin graduated cum laude with his J.D. from DePaul University College of Law, and also received a Certificate in Taxation. He passed the Illinois Bar Exam in July 2013 and is licensed to practice law in Illinois. He also holds a Bachelor of Science in Finance (Honors) from DePaul University College of Commerce. In addition to ModernGraham, his writing has been featured on TheStreet.com and SeekingAlpha.com.

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