

ModernGraham Valuation

Company Name:

Loading...

Company Ticker

HPE

Date of Analysis

3/6/2017



Stage 1: Is this company suitable for the Defensive Investor or the Enterprising Investor?

Defensive Investor; must pass 6 out of the following 7 tests.

1. Adequate Size of the Enterprise	Market Cap > \$2Bil	Loading...	Loading...
2. Sufficiently Strong Financial Condition	Current Ratio > 2	1.18	Fail
3. Earnings Stability	Positive EPS for 10 years prior		Fail
4. Dividend Record	Dividend Payments for 10 years prior		Fail
	Increase of 33% in EPS in past 10 years using 3 year averages at beginning and end	23699900.00%	Pass
5. Earnings Growth	PEmg < 20	Loading...	Loading...
6. Moderate PEmg Ratio	PB Ratio < 2.5 OR PB*PEmg < 50	Loading...	Loading...
7. Moderate Price to Assets			

Enterprising Investor; must pass 4 out of the following 5 tests, or be suitable for the Defensive Investor.

1. Sufficiently Strong Financial Condition	Current Ratio > 1.5	1.18	Fail
2. Sufficiently Strong Financial Condition	Debt to NCA < 1.1	3.20	Fail
3. Earnings Stability	Positive EPS for 5 years prior		Fail
4. Dividend Record	Currently Pays Dividend		Pass
5. Earnings Growth	EPSmg greater than 5 years ago		Pass
	Score		

Suitability

Defensive	Loading...
Enterprising	Loading...

Stage 2: Determination of Intrinsic Value

EPSmg	\$0.87
MG Growth Estimate	15.00%
MG Value	\$33.62
MG Value based on 3% Growth	\$12.66
MG Value based on 0% Growth	\$7.42
Market Implied Growth Rate	Loading...

MG Opinion

Current Price	Loading...
% of Intrinsic Value	Loading...
Opinion	Loading...
MG Grade	Loading...

Stage 3: Information for Further Research

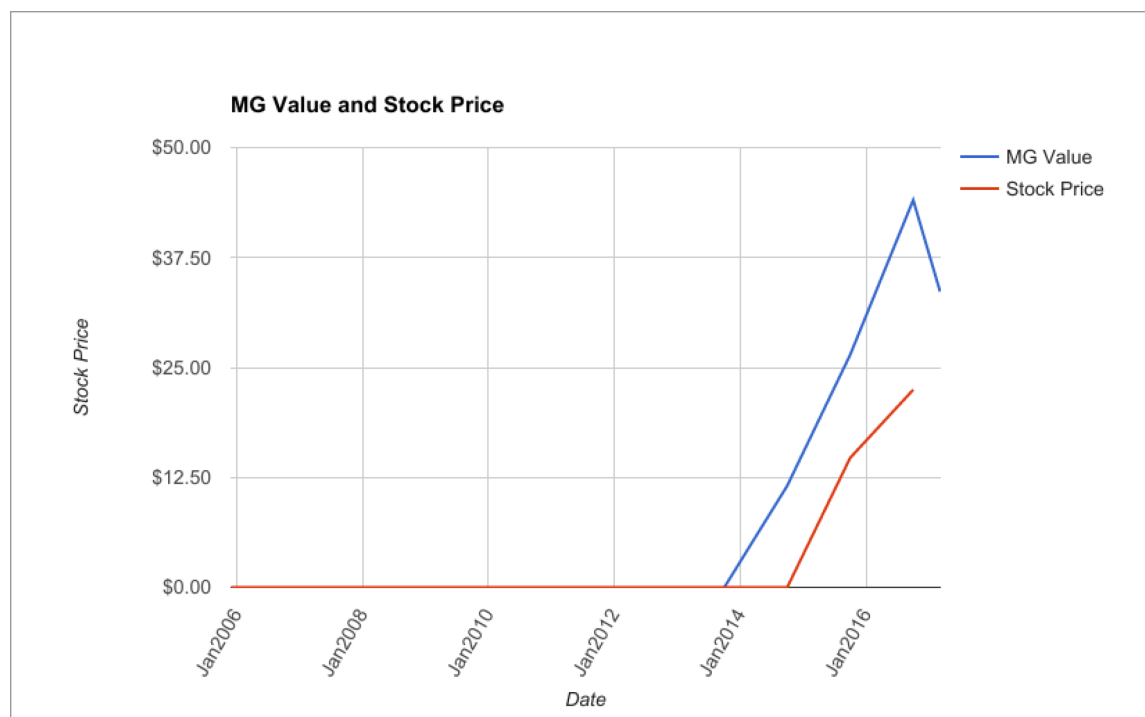
Net Current Asset Value (NCAV)	-\$11.55
Graham Number	\$0.00
PEmg	Loading...
Current Ratio	1.18
PB Ratio	Loading...
Current Dividend	\$0.23
Dividend Yield	Loading...
Number of Consecutive Years of Dividend Growth	2

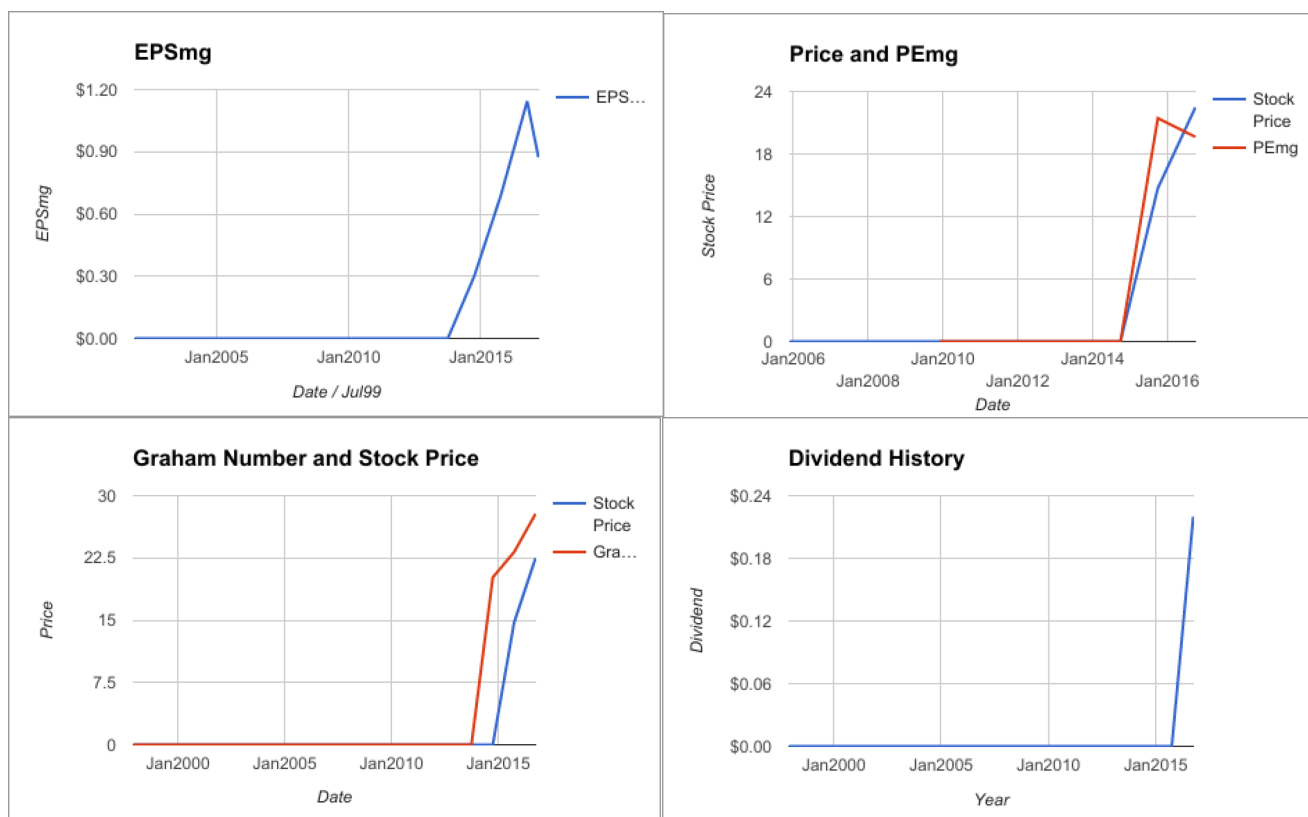
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EPS History		EPSmg History	
Next Fiscal Year Estimate		Next Fiscal Year Estimate	
Oct2016	\$1.82	Oct2016	\$1.14
Oct2015	\$1.34	Oct2015	\$0.69
Oct2014	\$0.90	Oct2014	\$0.30
Oct2013	\$0.00	Oct2013	\$0.00
Oct2012	\$0.00	Oct2012	\$0.00
Dec2011	\$0.00	Dec2011	\$0.00
Dec2010	\$0.00	Dec2010	\$0.00
Dec2009	\$0.00	Dec2009	\$0.00
Dec2008	\$0.00	Dec2008	\$0.00
Dec2007	\$0.00	Dec2007	\$0.00
Dec2006	\$0.00	Dec2006	\$0.00
Dec2005	\$0.00	Dec2005	\$0.00
Dec2004	\$0.00	Dec2004	\$0.00
Dec2003	\$0.00	Dec2003	\$0.00
Dec2002	\$0.00	Dec2002	\$0.00
Dec2001	\$0.00	Dec2001	\$0.00
Dec2000	\$0.00	Balance Sheet Information 1/1/2017	
Dec1999	\$0.00	Total Current Assets	\$25,525,000,000
Dec1998	\$0.00	Total Current Liabilities	\$21,686,000,000
Dec1997	\$0.00	Long-Term Debt	\$12,270,000,000
		Total Assets	\$76,662,000,000
		Intangible Assets	\$25,416,000,000
		Total Liabilities	\$45,161,000,000
		Shares Outstanding (Diluted Average)	1,700,000,000





Disclaimer:

This valuation is not investment advice. Anyone who is considering making an investment decision should speak to a registered investment advisor.

The author did not hold a position in any company mentioned in this article at the time of publication and had no intention of changing those holdings within the next 72 hours.

Recommended Reading:

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ModernGraham
posts about the
company

#N/A

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