

EPS History		EPSmg History	
Next Fiscal Year Estimate	\$5.17	Next Fiscal Year Estimate	\$3.80
Dec2017	\$3.61	Dec2017	\$3.01
Dec2016	\$2.64	Dec2016	\$2.61
Dec2015	\$3.15	Dec2015	\$2.39
Dec2014	\$2.54	Dec2014	\$1.88
Dec2013	\$2.00	Dec2013	\$1.33
Dec2012	\$1.72	Dec2012	\$0.90
Dec2011	\$0.55	Dec2011	\$0.56
Dec2010	\$1.21	Dec2010	\$0.66
Dec2009	-\$0.97	Dec2009	\$0.57
Dec2008	\$0.98	Dec2008	\$1.34
Dec2007	\$1.73	Dec2007	\$1.47
Dec2006	\$1.40	Dec2006	\$1.26
Dec2005	\$1.43	Dec2005	\$1.11
Dec2004	\$1.23	Dec2004	\$0.91
Dec2003	\$1.01	Dec2003	\$0.75
Dec2002	\$0.54	Dec2002	\$0.64
Dec2001	\$0.46	Balance Sheet Information 12/1/2017	
Dec2000	\$0.93	Total Current Assets	\$2,747,000,000
Dec1999	\$0.74	Total Current Liabilities	\$6,010,000,000
Dec1998	\$0.72	Long-Term Debt	\$7,840,000,000
		Total Assets	\$23,948,000,000
		Intangible Assets	\$18,012,000,000
		Total Liabilities	\$20,217,000,000
		Shares Outstanding (Diluted Average)	370,000,000





Disclaimer:

This valuation is not investment advice. Anyone who is considering making an investment decision should speak to a registered investment advisor.

The author did not hold a position in any company mentioned in this article at the time of publication and had no intention of changing those holdings within the next 72 hours.

Recommended Reading:

Other ModernGraham posts about the company

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- [Marriott International Inc. Annual Valuation – 2015 \\$MAR](#)
- [17 Companies in the Spotlight This Week – 3/22/14](#)
- [Marriott International \(MAR\) Annual Valuation – 2014](#)

Other ModernGraham posts about related companies

- [Wyndham Worldwide Corp Valuation – January 2017 \\$WYN](#)
- [ILG Inc Valuation – Initial Coverage \\$ILG](#)
- [Starwood Hotels & Resorts Worldwide Inc Valuation – August 2016 \\$HOT](#)
- [Carnival Corp Valuation – July 2016 \\$CCL](#)
- [Marriott International Inc Valuation – July 2016 \\$MAR](#)
- [Starwood Hotels & Resorts Worldwide Inc. Analysis – July 2015 Update \\$HOT](#)
- [Carnival Corporation Annual Valuation – 2015 \\$CCL](#)
- [Marriott International Inc. Annual Valuation – 2015 \\$MAR](#)
- [Wyndham Worldwide Corporation Annual Valuation – 2014 \\$WYN](#)
- [Starwood Hotels & Resorts Annual Valuation – 2014 \\$HOT](#)