

ModernGraham Valuation

Company Name:

Loading...

Company Ticker WYNN

Date of Analysis

6/11/2018



Stage 1: Is this company suitable for the Defensive Investor or the Enterprising Investor?

Defensive Investor; must pass 6 out of the following 7 tests.

1. Adequate Size of the Enterprise	Market Cap > \$2Bil	Loading...	Loading...
2. Sufficiently Strong Financial Condition	Current Ratio > 2	1.17	Fail
3. Earnings Stability	Positive EPS for 10 years prior		Fail
4. Dividend Record	Dividend Payments for 10 years prior		Fail
	Increase of 33% in EPS in past 10 years using 3 year averages at beginning and end	128.55%	Pass
5. Earnings Growth	PEmg < 20	Loading...	Loading...
6. Moderate PEmg Ratio	PB Ratio < 2.5 OR PB*PEmg < 50	Loading...	Loading...
7. Moderate Price to Assets			

Enterprising Investor; must pass 4 out of the following 5 tests, or be suitable for the Defensive Investor.

1. Sufficiently Strong Financial Condition	Current Ratio > 1.5	1.17	Fail
2. Sufficiently Strong Financial Condition	Debt to NCA < 1.1	26.43	Fail
3. Earnings Stability	Positive EPS for 5 years prior		Fail
4. Dividend Record	Currently Pays Dividend		Pass
5. Earnings Growth	EPSmg greater than 5 years ago Score		Fail

Suitability

Defensive	Loading...
Enterprising	Loading...

Stage 2: Determination of Intrinsic Value

EPSmg	\$3.15
MG Growth Estimate	-4.25%
MG Value	\$0.00
MG Value based on 3% Growth	\$45.70
MG Value based on 0% Growth	\$26.79
Market Implied Growth Rate	Loading...

MG Opinion

Current Price	Loading...
% of Intrinsic Value	N/A
Opinion	Overvalued
MG Grade	Loading...

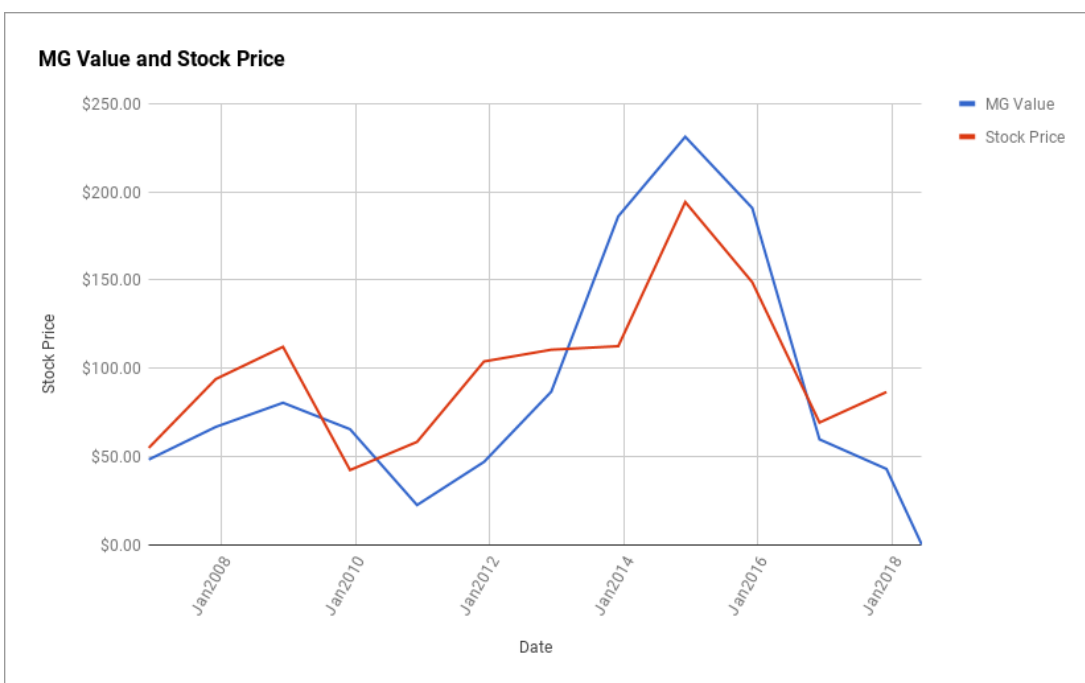
Stage 3: Information for Further Research

Net Current Asset Value (NCAV)	-\$87.70
Graham Number	\$0.00
PEmg	Loading...
Current Ratio	1.17
PB Ratio	Loading...
Current Dividend	\$2.00
Dividend Yield	Loading...
Number of Consecutive Years of Dividend Growth	0

Useful Links:

ModernGraham tagged articles	Morningstar
Google Finance	MSN Money
Yahoo Finance	Seeking Alpha
GuruFocus	SEC Filings

EPS History		EPSmg History	
Next Fiscal Year Estimate		Next Fiscal Year Estimate	
Dec2017	\$7.28	Dec2017	\$3.15
Dec2016	\$2.38	Dec2016	\$4.88
Dec2015	\$1.92	Dec2016	\$4.02
Dec2014	\$7.18	Dec2015	\$4.96
Dec2013	\$7.17	Dec2014	\$6.01
Dec2012	\$4.82	Dec2013	\$4.83
Dec2011	\$4.88	Dec2012	\$3.32
Dec2010	\$1.29	Dec2011	\$2.38
Dec2009	\$0.17	Dec2010	\$1.52
Dec2008	\$1.92	Dec2009	\$1.70
Dec2007	\$1.80	Dec2008	\$2.09
Dec2006	\$6.24	Dec2007	\$1.73
Dec2005	-\$0.92	Dec2006	\$1.25
Dec2004	-\$2.35	Dec2005	-\$1.15
Dec2003	-\$0.50	Dec2004	-\$1.13
Dec2002	-\$0.68	Dec2003	-\$0.48
Dec2001	-\$0.45	Dec2002	-\$0.40
Dec2000	-\$0.28	Balance Sheet Information	
Dec1999	\$0.00	3/1/2018	
Dec1998	\$0.00	Total Current Assets	
		\$2,448,299,000	
		Total Current Liabilities	
		\$2,098,909,000	
		Long-Term Debt	
		\$9,234,679,000	
		Total Assets	
		\$12,215,174,000	
		Intangible Assets	
		\$212,384,000	
		Total Liabilities	
		\$11,443,786,000	
		Shares Outstanding (Diluted Average)	
		102,570,000	





Disclaimer:

This valuation is not investment advice. Anyone who is considering making an investment decision should speak to a registered investment advisor.

The author did not hold a position in any company mentioned in this article at the time of publication and had no intention of changing those holdings within the next 72 hours.

Recommended Reading:

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ModernGraham
posts about the
company

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