

ModernGraham Valuation

Company Name:

Loading...

Company Ticker CHUY

Date of Analysis

7/28/2018



Stage 1: Is this company suitable for the Defensive Investor or the Enterprising Investor?

Defensive Investor; must pass 6 out of the following 7 tests.

1. Adequate Size of the Enterprise	Market Cap > \$2Bil	Loading...	Loading...
2. Sufficiently Strong Financial Condition	Current Ratio > 2	0.87	Fail
3. Earnings Stability	Positive EPS for 10 years prior		Fail
4. Dividend Record	Dividend Payments for 10 years prior		Fail
	Increase of 33% in EPS in past 10 years using 3 year averages at beginning and end	-124.03%	Fail
5. Earnings Growth			
6. Moderate PEmg Ratio	PEmg < 20	Loading...	Loading...
7. Moderate Price to Assets	PB Ratio < 2.5 OR PB*PEmg < 50	Loading...	Loading...

Enterprising Investor; must pass 4 out of the following 5 tests, or be suitable for the Defensive Investor.

1. Sufficiently Strong Financial Condition	Current Ratio > 1.5	0.87	Fail
2. Sufficiently Strong Financial Condition	Debt to NCA < 1.1	0.00	Fail
3. Earnings Stability	Positive EPS for 5 years prior		Fail
4. Dividend Record	Currently Pays Dividend		Fail
5. Earnings Growth	EPSmg greater than 5 years ago		Pass
	Score		

Suitability

Defensive	Loading...
Enterprising	Loading...

Stage 2: Determination of Intrinsic Value

EPSmg	\$0.81
MG Growth Estimate	15.00%
MG Value	\$31.03
MG Value based on 3% Growth	\$11.69
MG Value based on 0% Growth	\$6.85
Market Implied Growth Rate	Loading...

MG Opinion

Current Price	Loading...
% of Intrinsic Value	Loading...
Opinion	Loading...
MG Grade	Loading...

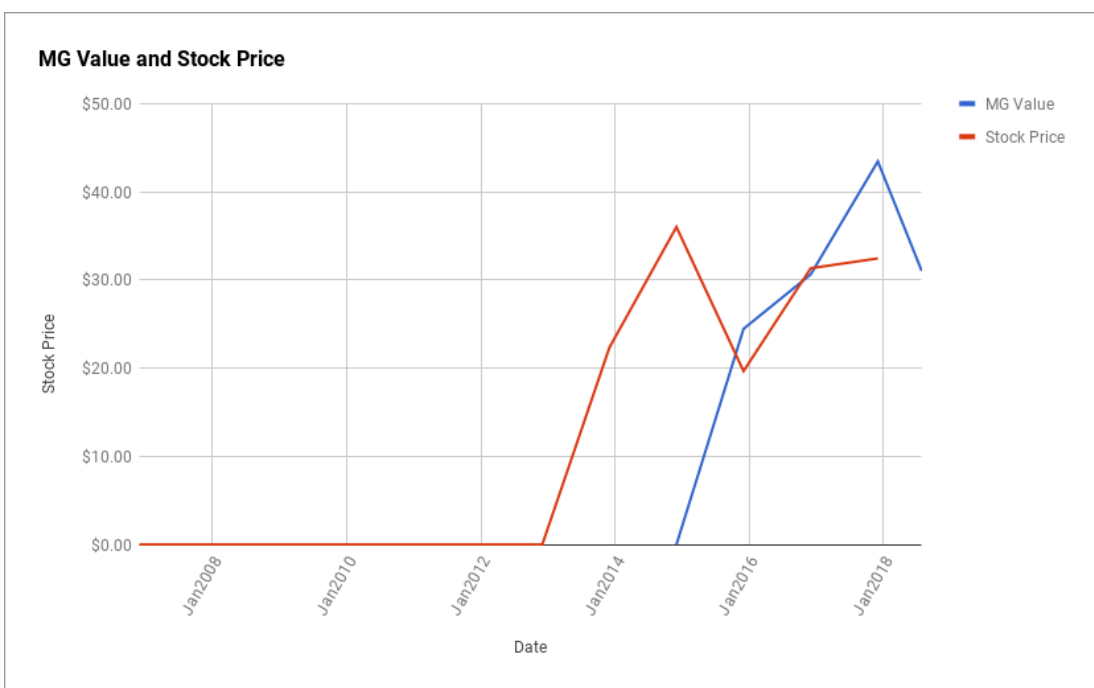
Stage 3: Information for Further Research

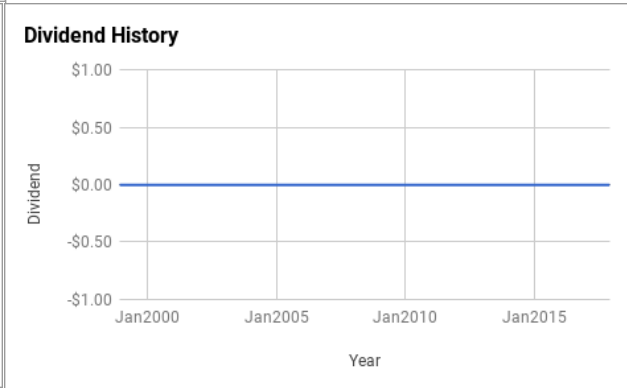
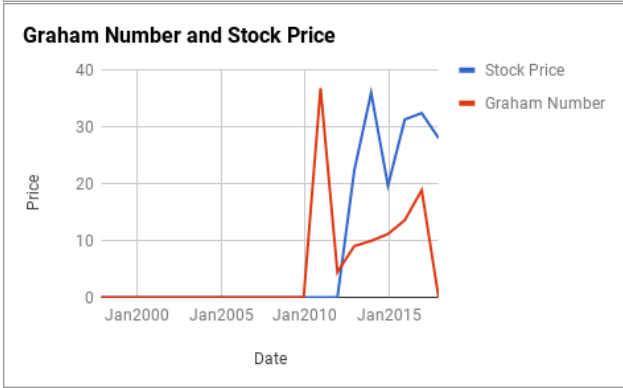
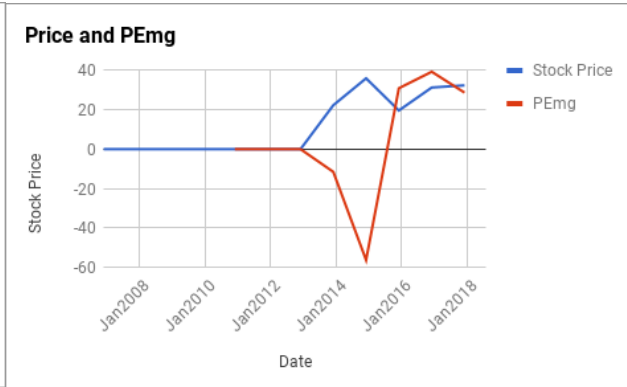
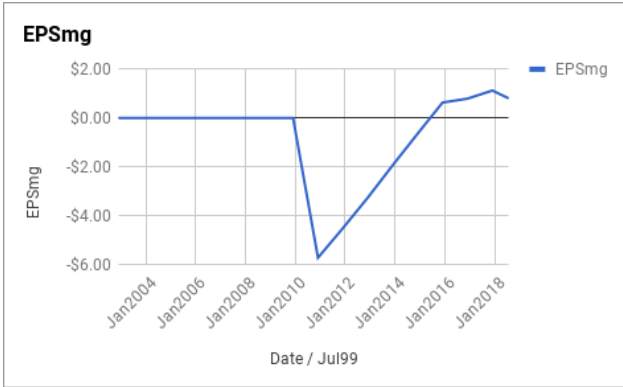
Net Current Asset Value (NCAV)	-\$3.64
Graham Number	\$0.00
PEmg	Loading...
Current Ratio	0.87
PB Ratio	Loading...
Current Dividend	\$0.00
Dividend Yield	Loading...
Number of Consecutive Years of Dividend Growth	0

Useful Links:

ModernGraham tagged articles	Morningstar
Google Finance	MSN Money
Yahoo Finance	Seeking Alpha
GuruFocus	SEC Filings

EPS History		EPSmg History	
Next Fiscal Year Estimate		Next Fiscal Year Estimate	
Dec2017	\$1.70	Dec2017	\$0.81
Dec2016	\$1.02	Dec2016	\$1.13
Dec2015	\$0.77	Dec2015	\$0.80
Dec2014	\$0.69	Dec2014	\$0.64
Dec2013	\$0.66	Dec2013	-\$0.64
Dec2012	\$0.37	Dec2012	-\$1.93
Dec2011	\$0.20	Dec2011	-\$3.26
Dec2010	-\$17.18	Dec2010	-\$4.51
Dec2009	\$0.00	Dec2009	-\$5.73
Dec2008	\$0.00	Dec2008	\$0.00
Dec2007	\$0.00	Dec2007	\$0.00
Dec2006	\$0.00	Dec2006	\$0.00
Dec2005	\$0.00	Dec2005	\$0.00
Dec2004	\$0.00	Dec2004	\$0.00
Dec2003	\$0.00	Dec2003	\$0.00
Dec2002	\$0.00	Dec2002	\$0.00
Dec2001	\$0.00	Balance Sheet Information 3/1/2018	
Dec2000	\$0.00	Total Current Assets	\$21,462,000
Dec1999	\$0.00	Total Current Liabilities	\$24,579,000
Dec1998	\$0.00	Long-Term Debt	\$0
		Total Assets	\$274,253,000
		Intangible Assets	\$48,163,000
		Total Liabilities	\$83,643,000
		Shares Outstanding (Diluted Average)	17,069,000





Disclaimer:

This valuation is not investment advice. Anyone who is considering making an investment decision should speak to a registered investment advisor. The author did not hold a position in any company mentioned in this article at the time of publication and had no intention of changing those holdings within the next 72 hours.

Recommended Reading:

Other ModernGraham posts about the company

Loading...

Other ModernGraham posts about related companies

Loading...